

ACMA

66th
**ANNUAL
SESSION**

BEYOND RESILIENCE



**ANNUAL
REPORT 2025-26**



Automotive Component
Manufacturers Association of India

BEYOND RESILIENCE



ANNUAL REPORT 2025-26

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Access to Capital & Investment Readiness

The transition towards advanced technologies, automation, EV components and global-quality manufacturing requires significant capital expenditure. For MSMEs and smaller Tier-2/Tier-3 suppliers, access to affordable and patient capital remains a challenge in making this transition while maintaining healthy balance sheets.





PRESIDENT

Automotive Component
Manufacturers Association of India
(ACMA)

PRESIDENT'S MESSAGE

“

Dear Friends,

It is my privilege to be presiding over ACMA at a time when the industry is in a critical juncture. While there are several opportunities to move to the next round of growth, it is essential for individual players in the industry to make the right moves or be left out. From an industry perspective, the medium- to long-term outlook remains positive. Growing domestic demand, infrastructure-led economic growth, expanding manufacturing investments, deeper global integration through Free Trade Agreements and increasing global sourcing from India are creating significant opportunities for the sector. While the industry's outlook remains positive, evolving geopolitical uncertainties, supply chain disruptions, constraints in the availability of critical minerals such as rare earth magnets, logistics costs, and raw material volatility underscore the need for continued strategic focus. The sector is committed to accelerating investments in advanced manufacturing, localisation, digital transformation, and sustainable mobility solutions to reinforce India's competitiveness in the global automotive value chain.

According to ACMA estimates, the Indian auto component industry delivered a strong performance in FY2026, recording a turnover of USD 85.9 billion (Rs. 7,600 billion), reflecting a 12.7% year-on-year growth. Over the last five years, the sector has expanded at an

impressive compound annual growth rate (CAGR) of 17%, highlighting its resilience and increasing role in the global automotive supply chain. Within the industry, OEM supplies grew by 16.3% to Rs.6,628 billion, driven by healthy vehicle demand and increased manufacturing activity. The aftermarket segment registered 9% growth, reaching Rs.1,084 billion, supported by a growing vehicle parc and expanding replacement demand.

The industry continues to position itself in global markets. Exports increased by 5% to USD 24 billion, with Europe continuing to remain the largest export destination. Meanwhile, imports rose by 13% to USD 25.4 billion, primarily due to higher demand for technology-intensive products and components sourced from countries such as China, Japan, and Germany. The contribution of electric vehicle (EV) components to domestic OEM supplies stood at 4.6%, excluding lithium-ion batteries, reflecting the sector's gradual transition towards electrification and next-generation mobility solutions. This segment is expected to see higher growth in the next few years.

Essentially, the next phase for the Indian auto-component industry involves three kinds of transitions.

First, is the move From Cost Competitiveness to Technology Leadership. India's automotive component industry has built a strong global reputation through cost competitiveness, manufacturing excellence, and a skilled workforce. However, the next phase of growth will require a shift from cost-driven advantage to technology-led differentiation, with greater emphasis on innovation, advanced manufacturing, and engineering capabilities.

The automotive landscape is undergoing rapid transformation, driven by electrification, connected vehicles, autonomous technologies, lightweighting, and software-defined mobility. Global customers are increasingly looking for suppliers that can offer not only competitive pricing but also technological depth, consistent quality, faster innovation cycles, and resilient supply solutions.

ACMA has consistently advocated the transition of Indian suppliers from efficient manufacturers to technology-driven partners within the global automotive ecosystem. This will require increased investments in research and development, automation, artificial intelligence, digital manufacturing, advanced materials, and product engineering.

Strengthening India's position as a preferred global sourcing destination will depend on developing indigenous technologies, creating intellectual property, and building capabilities in emerging areas such as electric powertrains, battery systems, power electronics, vehicle electronics, and intelligent mobility solutions.

Going forward, competitiveness will be defined by a combination of cost efficiency, quality, innovation, sustainability, and speed to market. By leveraging its manufacturing strengths and enhancing technology capabilities, India's auto component industry can emerge as a trusted partner in global automotive value chains.

Second, is a move from Domestic Manufacturing to Global Supply-Chain Integration. India's automotive component industry has evolved from primarily serving domestic vehicle production to becoming an increasingly important participant in global automotive supply chains. The next phase of growth will depend on deeper integration with global value chains, enabling Indian suppliers to serve international markets with world-class products, technologies, and solutions.

ACMA has highlighted the importance of positioning India as a reliable global sourcing hub. While

domestic demand remains a strong foundation, expanding international linkages will help suppliers achieve greater scale, enhance competitiveness, and create new growth opportunities.

Global automotive supply chains are being reshaped by geopolitical developments, supply-chain diversification, technological shifts, and the transition towards electric and connected mobility. These changes provide an opportunity for Indian manufacturers to strengthen their role as preferred partners for global OEMs by offering reliable supply, engineering capabilities, quality excellence, and increasing technology expertise.

To accelerate global integration, suppliers must continue investing in advanced manufacturing, product development, quality systems, digitalisation, sustainability, and globally benchmarked processes. Building resilient supply networks and strengthening innovation capabilities will be essential to meeting evolving customer expectations.

Through initiatives focused on supplier development, technology collaboration, exports, and global engagement, ACMA continues to support the industry's ambition of expanding India's footprint in the international automotive ecosystem.

Third, is the move from traditional production to Smart, Sustainable, and Digitally Enabled Manufacturing: The Indian automotive component industry is undergoing a significant transformation, moving from conventional production systems towards smart, sustainable, and digitally enabled manufacturing ecosystems. In today's competitive environment, success is increasingly determined by technology adoption, operational agility, sustainability, and innovation rather than scale and cost efficiency alone.

ACMA has emphasized the adoption of Industry 4.0 practices to help suppliers enhance productivity, quality, and operational resilience. Technologies such as artificial intelligence, automation, robotics, advanced analytics, the Internet of Things (IoT), and digital twins are enabling manufacturers to build smarter and more efficient production systems.

Digital transformation is also creating opportunities for suppliers across the value chain through real-time data-driven decision-making, improved traceability, reduced downtime, and faster response to customer requirements. For MSMEs and

smaller suppliers, digital adoption will be critical to strengthening capabilities and integrating into global supply networks.

Alongside digitalisation, sustainability has become a key priority for the industry. Global customers are increasingly seeking responsible suppliers that can demonstrate lower carbon emissions, efficient resource utilisation, circular manufacturing practices, and environmentally conscious operations. Indian companies are responding through investments in renewable energy, energy efficiency, waste reduction, and sustainable manufacturing processes.

The transition towards electric and connected mobility further reinforces the need for advanced manufacturing capabilities, requiring greater precision, electronics integration, software expertise, and innovation. This presents an opportunity for Indian suppliers to move beyond traditional manufacturing and become partners in developing next-generation mobility solutions.

ACMA remains committed to enabling this transformation through programmes focused on technology adoption, manufacturing excellence, capability building, and sustainability. The shift towards smart, sustainable, and digitally enabled manufacturing will be central to strengthening India's position as a future-ready global hub for automotive components.

While advocating these broad strategic pathways, ACMA continues to support the industry through its key service pillars—Business Development & Strategic Initiatives, Government & Regulatory Affairs, Technology & Industrial competitiveness and Media & Image Building. As the industry navigates a period of significant transformation and global challenges, collaboration among stakeholders will be essential to building a resilient, future-ready, and globally

competitive automotive component ecosystem. ACMA remains committed to playing the role of an effective facilitator in enabling this journey.

It is a privilege to lead the Association during these transformative times. I sincerely thank all ACMA members and stakeholders for their trust, support, and encouragement, which have enabled me to discharge my responsibilities effectively and contribute towards advancing the long-term vision of the industry. I would also like to express my appreciation to Mr. Viji, our President Designate, for his valuable support and guidance throughout the year.

I extend my heartfelt gratitude to our members for their continued commitment, enthusiasm, and collective efforts in driving the industry forward. I would particularly like to acknowledge the contributions of the President Designate, Regional, Committee and Zonal Chairpersons, Past Presidents, Executive Committee members, and all stakeholders whose guidance and active participation have been instrumental in strengthening ACMA's initiatives. I also appreciate the dedication and support of the ACMA Secretariat in enabling the Association's programmes and objectives.

I am confident that, together, we will achieve the industry's long-term aspirations and contribute meaningfully to the vision of a developed India by 2047. As a sector, we are part of a new generation of Indian industry—one that is ambitious, resilient, and prepared to overcome challenges while establishing India as a leading force in the global automotive ecosystem.

Best Wishes

Mr. Vikrampati Singhanian,
President, ACMA

Sustainability, Decarbonisation & Carbon Compliance

Global customers are increasingly demanding low-carbon manufacturing, renewable energy, traceability and ESG compliance. Regulations such as CBAM and growing sustainability requirements in export markets could become important determinants of global sourcing competitiveness.





DIRECTOR GENERAL

Automotive Component
Manufacturers Association of India
(ACMA)

DIRECTOR GENERAL'S MESSAGE

“

Dear Friends,

The Indian automotive component industry is entering a defining phase of transformation. Over the years, our industry has demonstrated remarkable resilience and has established itself as a trusted global manufacturing partner. Today, we stand at the threshold of a new era - one that will be shaped by technology, innovation, sustainability, and deeper integration with global value chains.

FY2026 reaffirmed the resilience and growing competitiveness of India's auto component industry. Strong domestic demand, sustained investments in capacity expansion and advanced technologies, and the continued confidence of global customers enabled the industry to deliver another year of robust growth despite an uncertain international environment. The industry achieved a turnover of ₹7.60 lakh crore (USD 85.9 billion), registering a 12.7% growth over the previous year. Over the past five years, the sector has grown at a compound annual growth rate (CAGR) of 17%, underlining its sustained expansion and growing global competitiveness.

As global supply chains continue to evolve and diversify, India is steadily strengthening its position as a trusted manufacturing and sourcing hub for the global automotive industry. While imports of advanced technology products and specialised components increased during the year, they also highlight a significant opportunity to accelerate localisation, strengthen indigenous technology capabilities, and move up the automotive value chain.

The journey ahead, the industry's long-term success will be driven not only by cost competitiveness but increasingly by innovation, technology leadership, quality, sustainability, and resilient supply chains. By building these capabilities, India is well positioned to enhance its role as a preferred global partner in the future mobility ecosystem. This warrants us to move beyond traditional strengths of cost competitiveness and manufacturing excellence towards technology leadership and innovation-driven growth. The changing mobility landscape, driven by electrification, connected vehicles, advanced electronics, and digital technologies, is redefining the requirements of the automotive ecosystem. Our ability to invest in research and development, develop intellectual property, and adopt advanced manufacturing practices will determine our success in the global marketplace.

The global automotive supply chain is undergoing significant change, presenting both challenges and opportunities. Supply-chain resilience, localisation, sustainability, and technological capability are becoming increasingly important factors for global customers. Indian suppliers have a unique opportunity to strengthen their position as preferred partners by delivering world-class quality, innovation, reliability, and value.

While in FY2026, one clearly saw a growth in imports of advanced technology products and specialised components, this should be viewed as an opportunity

and not a threat. This highlights the opportunities that exist for Indian auto-component manufacturers to push for greater localisation of these products by developing indigenous technologies and local manufacturing facilities.

Digitalisation and Industry 4.0 adoption will play a critical role in shaping the next generation of manufacturing. Artificial intelligence, automation, data analytics, connected factories, and smart production systems will enable companies to enhance productivity, improve quality, and build more agile operations. At the same time, sustainability must remain at the centre of our growth journey, with greater focus on energy efficiency, circularity, responsible manufacturing, and reduced environmental impact.

The transition towards electric and intelligent mobility also presents significant opportunities for the Indian component industry. Developing capabilities in emerging technologies, including power electronics, advanced materials, electronics systems, and next-generation vehicle components, will be essential to creating a future-ready ecosystem.

ACMA remains committed to enabling this transformation through its core focus areas of technology and industrial competitiveness, business development, and government and strategic engagement. Through capability-building initiatives, technology platforms, knowledge-sharing programmes, and industry partnerships, the Association continues to support members in enhancing their competitiveness and preparing for the future.

2026 witnessed a series of impactful initiatives and events by ACMA, reflecting the industry's focus on technology transformation, global integration, sustainability, and future-ready manufacturing. The 6th edition of ACMA Automechanika New Delhi 2026 emerged as one of the largest platforms for the automotive aftermarket and component industry. Held from 5 - 7 February, 2026 at Yashobhoomi, New Delhi, the exhibition brought together global component manufacturers, aftermarket players, distributors, workshops, technology providers, and industry stakeholders. It had participation of 870+ exhibitors from 20 countries where there were displays of 3,000+ brands across automotive components, repair solutions, diagnostics, digital technologies, and aftermarket products. The event had footfall of over 35,750 visitors, demonstrating strong industry engagement.

The 61st ACMA Excellence Awards 2026 recognised outstanding achievements in innovation,

technology development, enterprise growth, sustainability, and operational excellence within the Indian Auto component industry. The awards platform highlighted the industry's transition towards technology-led growth and global benchmarking.

During the year, ACMA organised more than 12 Technology Shows in collaboration with leading OEMs and Tier-1 companies, creating a powerful platform for technology exchange, business engagement and deeper industry integration. These initiatives accelerated opportunities for technology adoption, localization and supplier development, particularly for Tier-2, Tier-3 and MSME component manufacturers.

By enabling direct engagement with larger industry players, the Technology Shows facilitated the demonstration and exchange of innovative solutions, manufacturing capabilities and emerging technologies, while helping smaller suppliers better understand evolving OEM requirements and global benchmarks. This strengthened the larger automotive ecosystem by fostering collaboration, capability building and stronger supply-chain linkages, while opening new pathways for Indian component manufacturers to integrate more effectively into the evolving mobility value chain.

ACMA continued to play a pivotal role in shaping the policy landscape for the Indian auto component industry through sustained engagement with the Government of India and key stakeholders. A central priority was to strengthen India's integration into global automotive value chains by supporting policies that enhance competitiveness, deepen localisation and expand opportunities for Indian component manufacturers in international markets.

The Association actively contributed to India's engagement with key global markets through the UK, EFTA and EU trade negotiations, while also pursuing ongoing engagements with the USA, Chile, Peru, SACU, South Korea and ASEAN. ACMA highlighted the potential of these trade partnerships to expand market access, accelerate exports, attract investments and position India as a more competitive and reliable global sourcing destination for automotive components.

Technology and innovation formed another important pillar of ACMA's policy agenda. The Association encouraged greater investments in research and development, Industry 4.0 technologies, automation, artificial intelligence, digital manufacturing, and advanced engineering capabilities to help Indian suppliers move beyond cost competitiveness towards

technology leadership. Recognising the rapid transformation of the automotive industry, ACMA also supported policy measures aimed at accelerating the development of India's electric mobility ecosystem through local manufacturing of EV components, battery technologies, power electronics, and charging infrastructure.

Particular attention was given to the availability of critical minerals such as rare earth magnets, which are essential for electric vehicle motors and advanced automotive systems. The Association advocated long-term strategies to secure reliable supplies, encourage domestic processing, and reduce vulnerabilities arising from import dependence.

Recognising the vital contribution of micro, small, and medium enterprises (MSMEs) to the automotive supply chain, including initiatives that are intended to strengthen the competitiveness of Tier-II and Tier-III suppliers and facilitate their integration into global supply chains.

Overall, ACMA's policy engagement in 2026 reflected its commitment to building a globally

competitive, technology-driven, and sustainable automotive component industry.

As an industry, our collective success will depend on collaboration—between component manufacturers, OEMs, technology providers, academia, and the Government. Together, we must continue to strengthen India's position as a global hub for automotive manufacturing and innovation. ACMA will continue to act as a catalyst, facilitator, and knowledge partner for the industry, supporting members in navigating change and capturing emerging opportunities.

I thank all our members, partners, and stakeholders for their continued trust and commitment. With collective determination and a shared vision, we can build an automotive component industry that is globally competitive, technologically advanced, and aligned with the Indian auto component industry's aspirations of becoming a more significant player in global markets.

Regards

Vinnie Mehta

STATE OF THE INDUSTRY

AUTOMOBILE INDUSTRY

GLOBAL MARKETS

Overview

2025 was a year of continuation of global automotive trends since the post COVID period. In the major markets – USA and Europe – new vehicle prices have continued to increase. Estimates suggest that since 2020 these prices have gone up between 15%-25%. This has primarily been driven by inflationary pressures, semi-conductor scarcity, raw material cost increases, and supply chain constraints. In fact, with the mean transaction price for new vehicles regularly breaching US\$45,000 in these markets, there are some strains on affordability for many customers. In the present business environment such cost pressures continue to prevail for manufacturers, and product pricing is not expected to ease. Consequently, sales volumes growth remained flat in the matured markets. This trend is expected to continue in the near term with constrained household incomes, tighter lending conditions, and general macro-economic instability in these markets.

In these markets, consumer preferences are also witnessing a slow transformation. Demand for Internal Combustion Engine (ICE) vehicles is also being affected with the prevailing fuel price volatilities and changing regulatory landscape. In these market auto-manufacturers are focusing on preserving margins, while volume growth remains stymied.

China is a picture in contrast with stronger growth trajectory. Strong domestic competition amongst a group of emerging OEMs and steadfast government policies that promote new energy driven vehicles have kept vehicle prices under control and much more affordable. The prices here are almost half of that in the developed markets of EU and USA. The entire costing structure is supported by an integrated, mature supply chain ecosystem and battery cost leadership, and competitive, low-cost labour for development and manufacturing. Consequently, not only has the domestic Chinese auto-market remained strong by their manufacturers have provided strong impetus to exports. Today, they have penetrated across all major global regions except USA – with exports of around 3 million vehicles since 2020.

China's export surge primarily penetrates markets in Europe, Latin America, and parts of Southeast Asia. In these markets, certain Chinese OEMs have built strong brand recognition for offering quality vehicles at low cost. This has been further assisted by localized production strategies and expanding EU dealerships support. The advent of Chinese OEMs has shaken the global automotive market where established players are facing strong competitive pressures. Essentially, from OEM auto manufacturers' perspective, there is a global churn underway.

There is a recalibration in global footprints for automobile production under way, where North America is at the epicentre. The revised thoughts on production locations is being driven by geopolitical uncertainty, tariff complexities, and supply chain risk concentration. While there was a trend to move to lower cost geographies, the US government's incentives related to reshoring, consumer proximity, and supply chain resilience have re-instilled the importance of maintaining USA's status as a vital production base. Production in North America is gaining traction driven by capacity expansions and reallocation toward BEV, HEV, and advanced ICE vehicles. In fact, global players are expanding facilities in North America, while others are repurposing BEV capacity for flexible manufacturing lines that can adapt to evolving demand.

Today, in the global context, Battery Electric Vehicles (BEVs) are a major market disrupter. However, the segment is still awaiting competitive price positioning, especially in advanced North American markets. In USA, with 15%-20% higher transaction price, BEVs carry a 15–20% premium compared to ICE vehicles, their affordability is still under question. On the other hand, in China, BEVs have reached first-cost parity with ICE vehicles, mitigating the consumer facing economic hurdle toward large scale adoption. In addition, non-availability of adequate public charging infrastructure continues to challenge this segment. Significant investments in charging infrastructure are essential for growing adoption in USA and EU. These underlying pricing and charging infrastructure transformation is underway in these advanced markets. In the next few years around 2028, one expects these markets to reach critical inflection points, after which, there will be more organic uptake in BEV sales, where consumer purchase decisions will be more from an economic perspective, rather than subsidy driven.

In this market dynamics, especially with the economics and infrastructure challenges facing BEVs in the US, there is today a focus on hybrid electric vehicles (HEVs). In fact, even though HEVs have a 5% –10% price premium over equivalent ICE vehicles, they generate good demand due to the advantages of better fuel efficiency and retain higher residual values. In most cases, the fuel efficiencies more than offset the initial price premium. They also need much fewer related infrastructure needs. OEMs have also in the last few years increased their Hybrid product lines. This expansion in product offerings and resulting increase in consumer adoption has driven HEVs to become a more viable market until the challenges facing BEV adoption stabilize.

For the global auto-component industry, 2025 has continued to display an automotive market environment

where they need to maintain flexibility and balance in their powertrain component production capabilities. There will be a significant long interim market phase where ICE, hybrid and BEV products. Consequently, abandoning any of the platform's risks losing market share, while overcommitting to BEVs poses financial strain and inventory risks. Suppliers, especially those historically centred on ICE

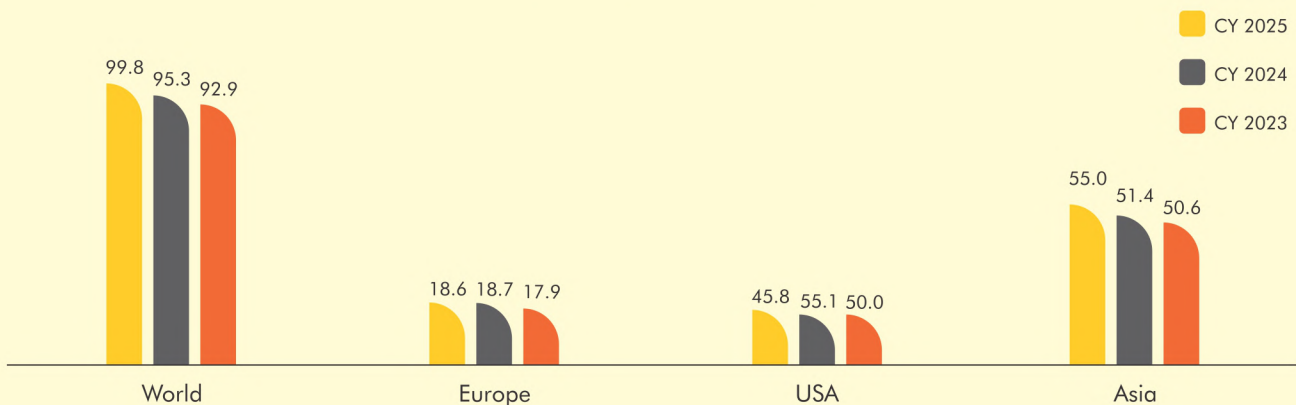
components, will need to continue to diversify portfolios across BEV and hybrid technologies. In the process, such player will continue to be responsive to rapid shifts in production and consumer demand, providing a hedge against policy or economic reversals affecting electrification timelines.

Global Auto Industry in Numbers (For this section all data is from OICA)

Global automobile sales were back on growth track in 2025, increasing by 4.7% from 95.3 million units in Calendar Year (CY) 2024 to 99.8 million units in CY2025. As Chart A shows, sales growth in terms of number of vehicles remained stable in USA at around 2.1%, while in

the EU it fell from 4.3% in CY2024 to a degrowth of (-)0.4% in CY2025, there was strong revival in Asian markets with sales increasing by 7.1% from 51.4 million in CY2024 to 55 million in CY2025.

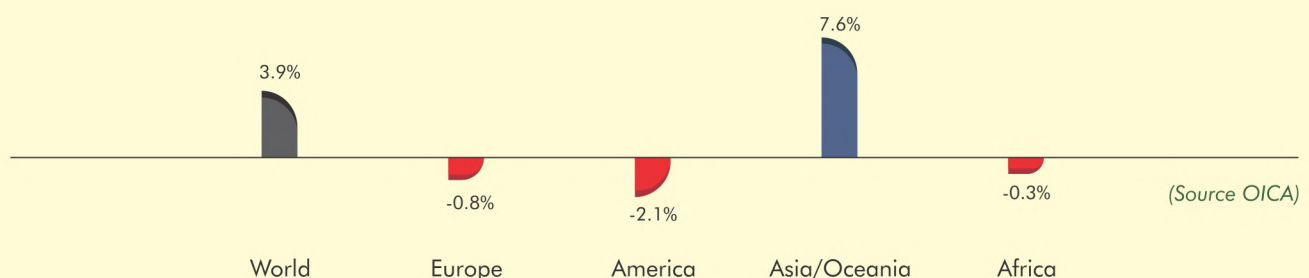
Chart A: Vehicles Sales (Nos. Mln)



Automobile production has also picked up growing by 3.9% to 96.4 million in CY2025. However, is important to note that barring the Asia Pacific and Oceania region, which witnessed 7.6% growth all other regions saw small reduction in production (see chart B). In this region, it was China with 10% and India with 8% that led the growth. Traditional auto powerhouse Japan also clicked 2% growth.

EU as a group saw a minor (-)1% drop in production. However, some of traditional economies like France and Germany did witness some recovery with 8% and 2% growths respectively. The America's witnessed (-) 2.1% with USA clocking production reduction of (-)3% and Canada (-) 8%.

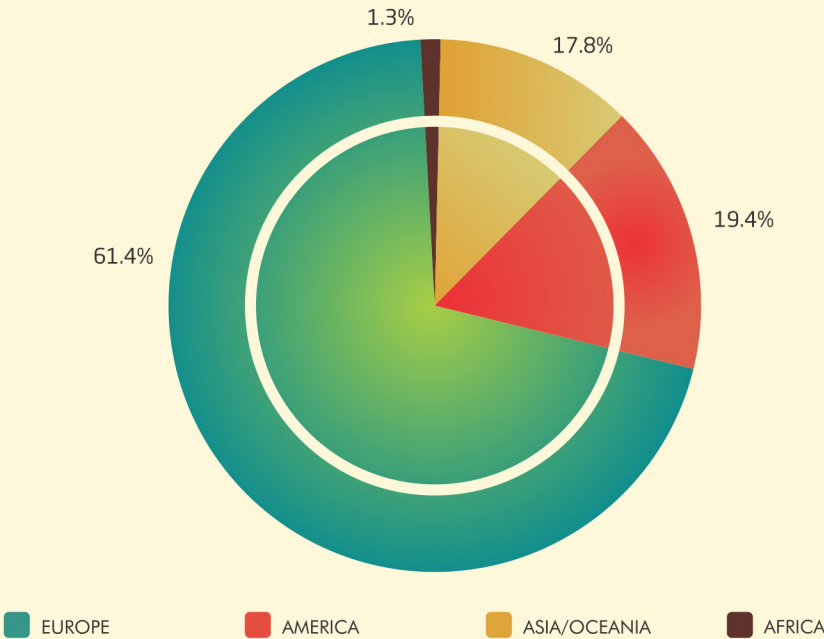
Chart B: Automobile Production Growth (2025)



With these trends, the Asia Oceania region has firmly entrenched itself as the primary region for vehicle production in the world (see chart C). Its share in global production has increased from 59.3% in CY2024 to 61.4%

in CY2025. On the other hand, the shares of both Americas and Europe have reduced – Americas from 20.7% in CY2024 to 19.4% in CY2025; Europe from 18.7% in CY2024 to 18.7% in CY2025.

Chart C: Share in World Production - 2025



Source: OICA

Table 1 gives the numbers produced in terms of vehicles type. Across most categories, production levels were except LCV, where there was mild reduction in production, all other

segments saw good growth in CY2025 – passenger cars production increased by 5.04%; heavy trucks by 5.97% and busses by 8.28%.

Table 1: Global Production Figures (in numbers)

	CY 2025	CY 2024	CY 2023
PASSANGER CARS	7,13,31,960	6,79,07,118	6,80,54,902
LCV	2,08,65,610	2,08,72,207	2,14,96,461
HEAVY TRUCK	38,66,399	36,48,711	37,40,963
BUSSES	3,19,682	2,95,244	2,48,440

OUTLOOK

With CY 2025 being a year of uneven recovery and shifting consumer sentiments, the automotive industry outlook for CY2026 will be characterised by stability in global vehicle sales, a recalibrated electrification trajectory, and heightened competition from Chinese automakers. A fast-evolving regulatory landscape and new pricing strategies are adding fresh components of complexity to the industry, resulting in industry players needing to rethink their business approaches.

There are certain key trends that are emerging across the

automobile industry, which will drive its structure over the next few years. There is a focus on reducing vehicle development time by a few years. This is being driven by developing a vertically integrated supply chain, wider use of digital engineering and simulation, adoption of quick refinement cycles and iterative validation in the design process, adoption of modular architecture across vehicular platforms and stress on vehicle development with a globally coordinated workforce.

The traditionally stronger markets of EU and USA are



witnessing a policy realignment leading to a resurgence of the traditional powertrains. The EU has rolled back its planned ban on combustion vehicles from 2035, shifting to a more flexible target framework that still enables multiple powertrain pathways alongside BEVs, while the US has rolled back incentives for EVs and put on hold EV Charging Infrastructure spending, reducing near-term certainty around subsidy-backed demand for Evs.

There is a strong after market resurgence driven by an ageing vehicle fleet across the world. OEMs and Tier 1 suppliers are broadening their aftermarket footprints to address the ageing vehicle population. Cost sensitive owners of older vehicles are being supported by lower priced, OE backed parts lines. There is further support to these vehicles with efforts on life-extension and remanufacturing initiatives. Finally, expanded independent workshop networks, digital parts catalogues, and bundled service are providing improved reach and convenience for ageing parc customers.

With a strong dependency on China for source of rare earth materials that are critical for magnet products inherent in automobile technology. With China extending certain curbs

to the export of this material, there is considerable global stress regarding its supplies. Automakers and suppliers are developing low to zero rare earth motors, but most solutions and new sources are far from large scale production. In addition, carmakers are stockpiling magnets, lobbying governments for diversification, and investing in domestic supply and recycling to ensure production continuity.

Finally, there is a growth in Extended Range Electric Vehicles (EREVs). With ranges exceeding 600 miles with full charge and full tank of petrol, these vehicles reduce the dependence on charging infrastructure. These hybrid vehicles use smaller, lighter batteries than long range battery driven electric vehicles, which can significantly reduce the initial cost of the vehicle. Consequently, making them affordable for a larger customer base.

Many of these trends are transforming the automotive industry in a slow and steady manner, and these trends are expected to play out gradually over the next 4-5 years. Such developments in the auto-industry as a wide-ranging repercussion for the auto-component industry and it needs to continuously monitor industry develops and adopt their product portfolio likewise.

THE INDIAN AUTOMOTIVE LANDSCAPE OVERVIEW

The broad positioning of the domestic automotive industry in the overall context of the Indian economy was best reiterated in the Economic Survey 2025-26. It stated that "India's automobile industry continues to strengthen its position as a key pillar of economic growth, with rising exports, robust production expansion and sustained policy support reinforcing its global competitiveness."

Today, India has emerged as the world's largest market for two-wheelers and three-wheelers, and the third largest for passenger and commercial vehicles combined. With an expansive manufacturing base and a widespread auto-component ecosystem, the sector is critical to the Indian economy employing over 30 million people directly and indirectly and contributing to nearly 15% of the country's total GST collection. Automobiles manufactured in India is fast gaining acceptance in global markets, bearing testimony to the quality of these products. In fact, the industry exported more than 6.6 million vehicles across all vehicle segments, which was growth of 24.5% in FY2026.

Policy interventions have played a critical role in strengthening the sector, particularly in electric mobility.

Government initiatives such as the Production-Linked Incentive (PLI) scheme for automobiles and auto components, the PLI scheme for advanced chemistry cell battery storage, PM E-DRIVE and the PM e-Bus Sewa Payment Security Mechanism have accelerated electric vehicle adoption and strengthened the domestic EV ecosystem. The Scheme to Promote Manufacturing of Electric Passenger Cars in India (SMEC), notified in March 2024, is also helping attract global investments and position India as a manufacturing destination for electric cars. GST reforms are also actively driven demand for Indian automotive vehicles. GST on small cars, motorcycles up to 350 cc and three-wheelers has been reduced from 28% to 18%. Buses, trucks and ambulances have also been brought under the 18% GST slab.

These have translated into a strong year for the Indian auto-industry in FY2026.

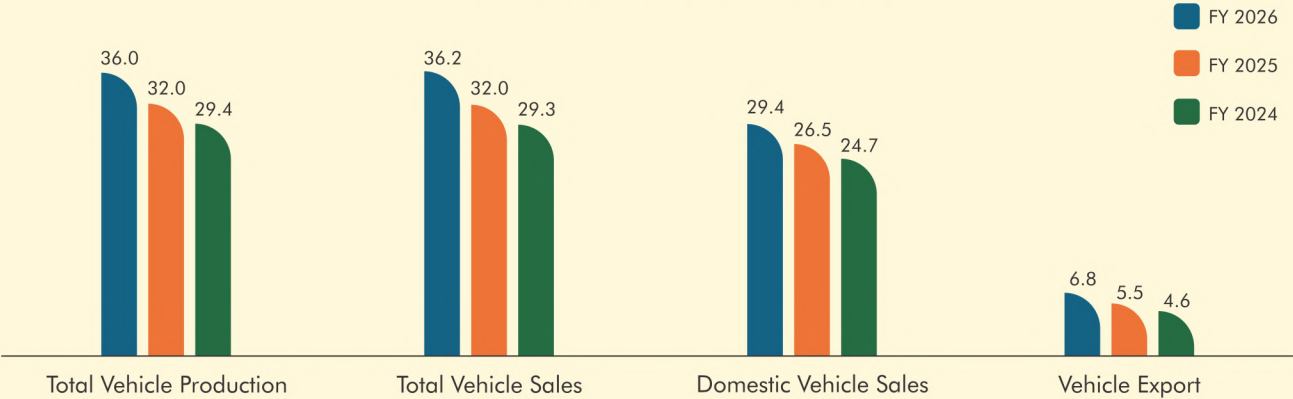
THE INDIAN AUTOMOTIVE INDUSTRY IN NUMBERS

(For this section all data unless otherwise stated is from SIAM)

The Indian automotive industry wrapped up FY2025-26 on a historic note, achieving record annual sales across all vehicle segments. According to figures published by the

Society of Indian Automobile Manufacturers (SIAM), every vehicle category registered its highest-ever yearly sales, reflecting the sector's strongest performance to date.

Chart D: Indian Automobile Industry (Mn Nos.)

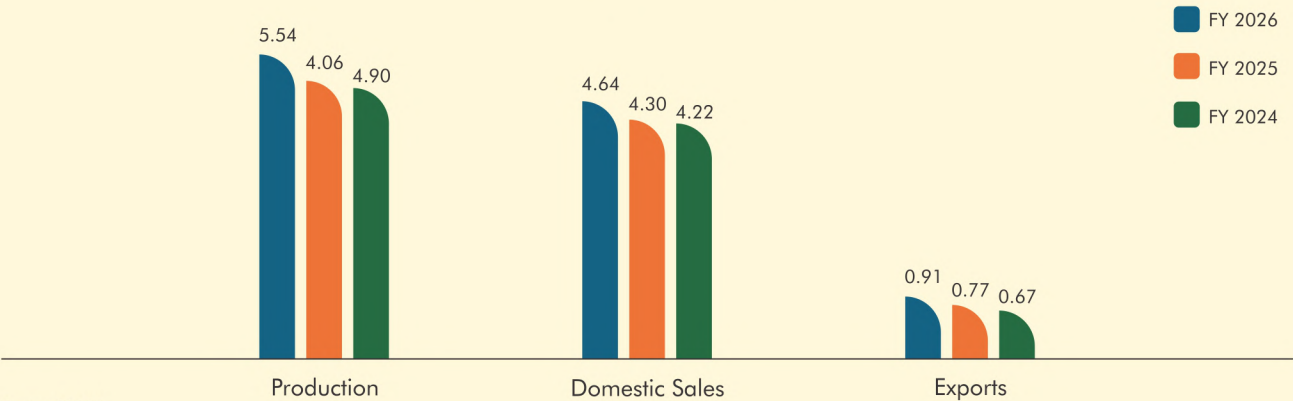


Data: SIAM TMA

The Indian automobile industry including farm equipment registered a strong performance in FY2026. Total vehicle production (including farm equipment) increased by 12.2% to 36 million in FY2026, while total vehicle sales increased

by 13% to 36.2 million units in FY2026. The large domestic market witnessed 10.8% growth in sales to 29.4 million units, while exports recorded a more rapid growth by 23.6% to 6.8 million units.

Chart E: Passenger Vehicles (in Mn Nos)

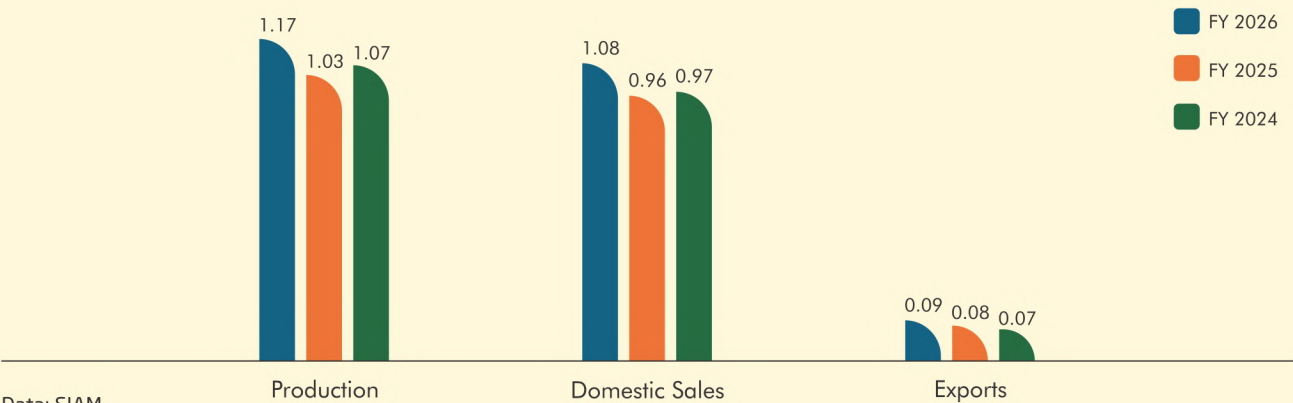


Data: SIAM

Passenger vehicles production increased by 9.4% to 5.54 million units, while domestic sales increased by 7.9% to 4.64 million units and exports increased by 17.5% to 0.91 million units. This growth was fuelled by GST rate reductions, personal income tax relief and lower financing

costs resulting from repo rate cuts by the RBI. Notably, electric passenger vehicle registrations rose by more than 80%. The strong export growth was maintained with steady demand in the Middle East, Africa and Latin America.

Chart F: Commercial Vehicles (in Mn Nos)

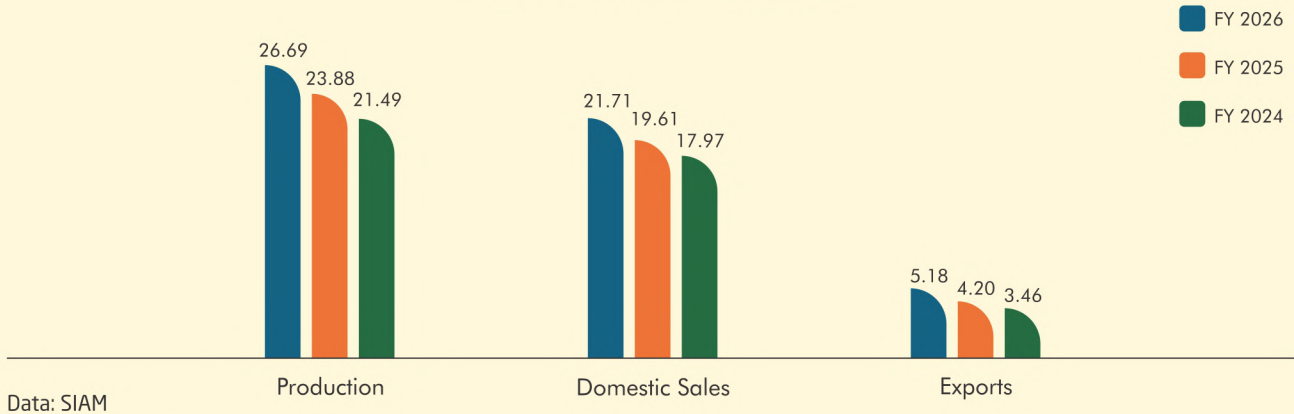


Data: SIAM

After a dip in FY2025, the commercial vehicles segment recorded a strong revival in FY2026. Total production increased by 13.1% to 1.17 million units in FY2026. Domestic sales increased by 12.6% to 1.08 million units,

while exports increased by 17.4% to 0.09 million units, albeit on a relatively smaller base. These sales numbers are a milestone for the commercial vehicles sector as it surpassed 1 million units in sales for the first time.

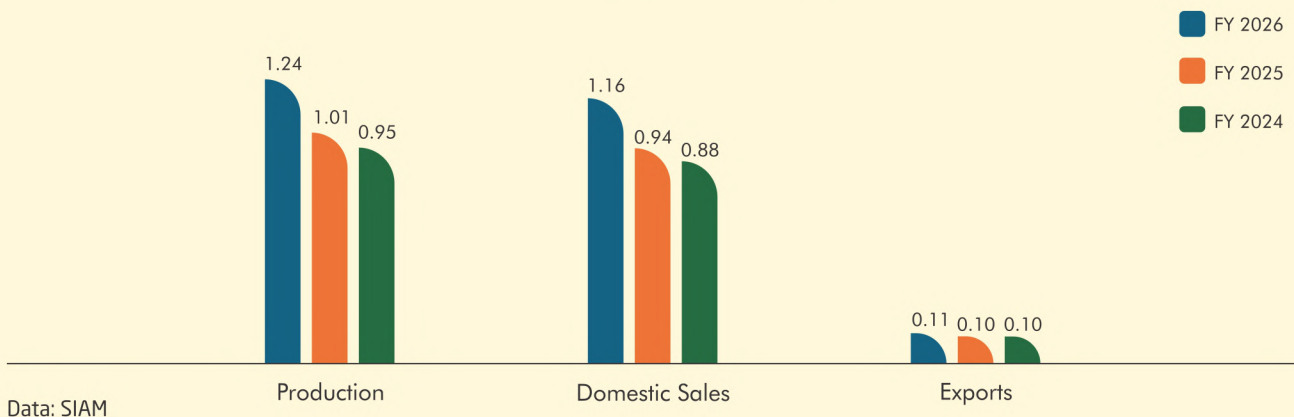
Chart G: Two Wheelers (in Mn Nos)



The two-wheelers segment continued to grow as a steady pace. Total production increased by 11.8% to 26.69 million units, while domestic sales increased by 10.7% to 21.71

million units and exports increased by a healthy 23.4% to 5.18 million units in FY2026. Much of the demand in this segment came from urban centres of India.

Chart H: Tractor Data (in Mn Nos)



Supported by strong farm incomes, healthy agricultural output, improved reservoir levels, better minimum support prices (MSPs) and sustained government backing for the rural economy, tractor industry had a very good year in FY2026. Production increased by 23.3% to 1.24 million units in FY2026. Much of it was driven by domestic sales, which increased by 23.5% to 1.16 million units in FY2026. Exports recorded a more steady 6.9% growth to 0.11 million units in FY2026. While weather remains a key monitorable, structural improvements such as higher mechanisation, better irrigation coverage and rising farmer productivity have significantly strengthened the sector's resilience over the past decade.

OUTLOOK

Although the automotive industry is optimistic about growth in FY2027, it continues to face several global headwinds.

Volatility in crude oil and commodity prices, disruptions to global shipping routes, and currency fluctuations arising from geopolitical tensions in West Asia remain key risks for manufacturers.

At the same time, 2026 served as a transition period for the implementation of stricter regulatory requirements, including the introduction of CAFE norms from 2027 and more stringent emission standards. These changes are expected to increase compliance costs and place additional pressure on manufacturers' profit margins. The introduction of mandatory safety features, such as Anti-lock Braking Systems (ABS) and Combined Braking Systems (CBS) for two-wheelers, is also driving up the cost of entry-level models, which could impact demand in price-sensitive segments.

Meanwhile, the industry's transformation toward electrification is gathering pace, with electric two-wheelers,

three-wheelers, and fleet-oriented electric passenger vehicles witnessing growing adoption. Vehicles are also becoming increasingly software-centric, incorporating connected infotainment, telematics, and advanced driver safety technologies. This shift is redefining both cost

structures and workforce skill requirements. Despite these challenges and ongoing structural changes, the Indian automotive sector remains well positioned to sustain its strong medium-term growth momentum.

INDIAN AUTO-COMPONENT INDUSTRY

India's auto component industry is entering a phase of rapid expansion, driven by a combination of favorable market trends, supportive government policies, and technological transformation. These converging factors are creating significant growth opportunities for manufacturers, suppliers, and investors.

Having recovered strongly from the disruptions caused by the pandemic, the sector is benefiting from robust domestic demand and increasing export competitiveness. Between FY2025 and FY2030, the industry is expected to grow at an annual rate of 7–8%, outpacing the overall automotive market. Export growth is projected to be even stronger, exceeding 20% annually, reinforcing India's emergence as a preferred global sourcing and manufacturing destination. Government initiatives have played a crucial role in strengthening this growth trajectory. Reforms under the Goods and Services Tax (GST) have improved supply chain efficiency and simplified logistics, while targeted schemes such as the Production Linked Incentive (PLI) program, Faster Adoption and Manufacturing of Electric Vehicles (FAME), and the PM Electric Drive Revolution in Innovative Vehicle Enhancement (PM E-DRIVE) are encouraging investment in advanced technologies, accelerating electric mobility adoption, and reshaping vehicle manufacturing.

The industry's transformation is also being driven by evolving vehicle technologies. With India's target of achieving 30% electric vehicle penetration by 2030,

demand for specialized EV components is rising rapidly. Electric vehicles require significantly higher-value component content than conventional internal combustion engine (ICE) vehicles, creating new opportunities for component manufacturers. At the same time, increasing vehicle connectivity, automation, and software integration are driving higher electrical and electronic content across automobiles, fundamentally changing component design and manufacturing requirements.

Localization is emerging as another key growth catalyst. Supported by the government's "Make in India" initiative and production-linked incentives for electric vehicles, manufacturers are expanding domestic production of EV motors, batteries, and other critical components. This shift is reducing import dependence while strengthening India's position within the global automotive supply chain.

Looking ahead, four major forces—electrification, digitalization and smart technologies, evolving regulatory frameworks, and increasing consumer preference for premium vehicles—are expected to redefine the competitive landscape of the auto component industry. As business models, product portfolios, and vehicle architectures continue to evolve, both established companies and new entrants will need to innovate and adapt to remain competitive. These structural changes are expected to create substantial long-term opportunities for suppliers, manufacturers, and domestic as well as global investors.

PRODUCTION AND SALES

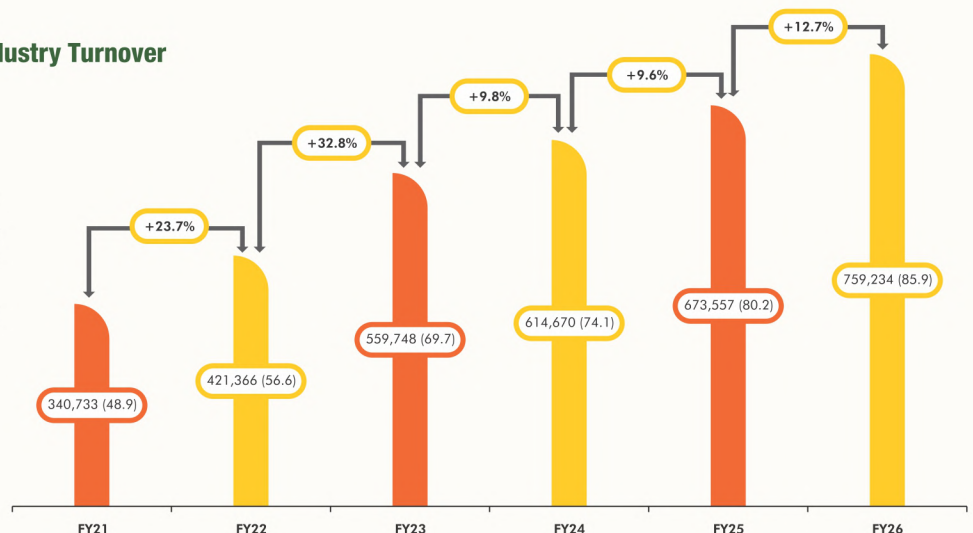
The auto-component industry grew by 12.7% in rupee terms to US\$85.9 billion (Rs.759,234 crore) in FY2026. This includes supplies to domestic OEMs where there was 16.3%

growth, aftermarket with 9% growth and exports with 5%. EVs contributed 4.6% to overall components sales value.

Chart I: Indian Auto Component Industry Turnover (Rs. Crore/US\$ Bn)

Notes:

- 1- Excludes tyres, paints, powder coating, batteries & consumables
- 2- EVs include only Li ion battery operated vehicles. Cost of Li ion battery excluded from component consumption calculations
- 3- USD/INR rate for FY2026 has been considered at 88.46, based on the average exchange rate data for FY2026

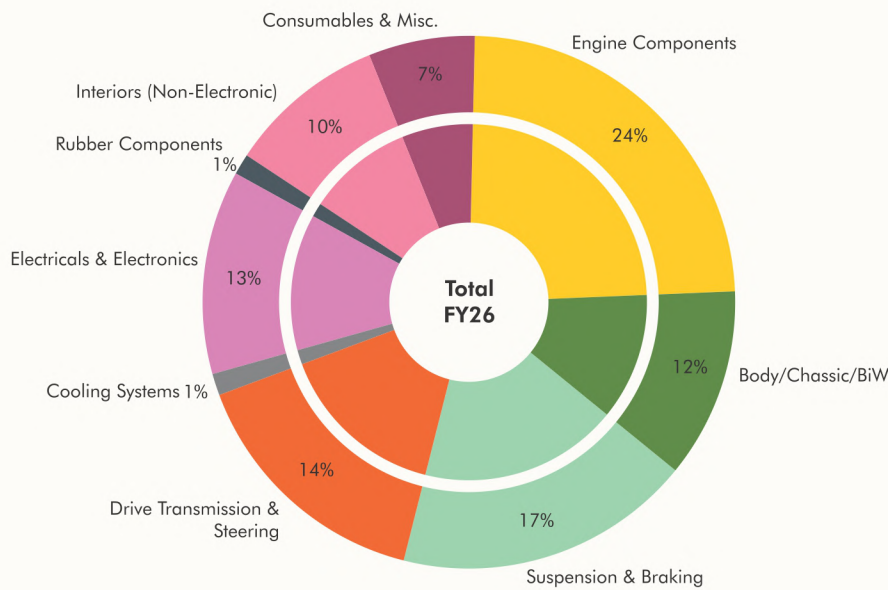


This performance was driven by robust domestic demand, higher vehicle production, sustained investments in capacity and technology, and steady export growth despite an increasingly uncertain global environment. Over the last five years, the industry has more than doubled in size, expanding at a CAGR of 17%, reaffirming India's emergence as a globally competitive automotive manufacturing base.

In terms of category of parts supplied to OEMs, Aftermarket and balance of trade: engine component is the largest

segment with 24% share, followed by suspension and brakes with 17%, drive & transmission at 14%, electrical and electronics at 13%, body and chassis at 12%, interiors (non-electronic) at 10%, consumables at 7%, and cooling systems and rubber components at 1% each. This is reflected in Chart J. This distribution has remained stable in FY2026 compared to the previous year, except for mild decrease in share of body and chassis parts.

Chart J: Distribution of Component Supply to Industry, Functional Category-wise

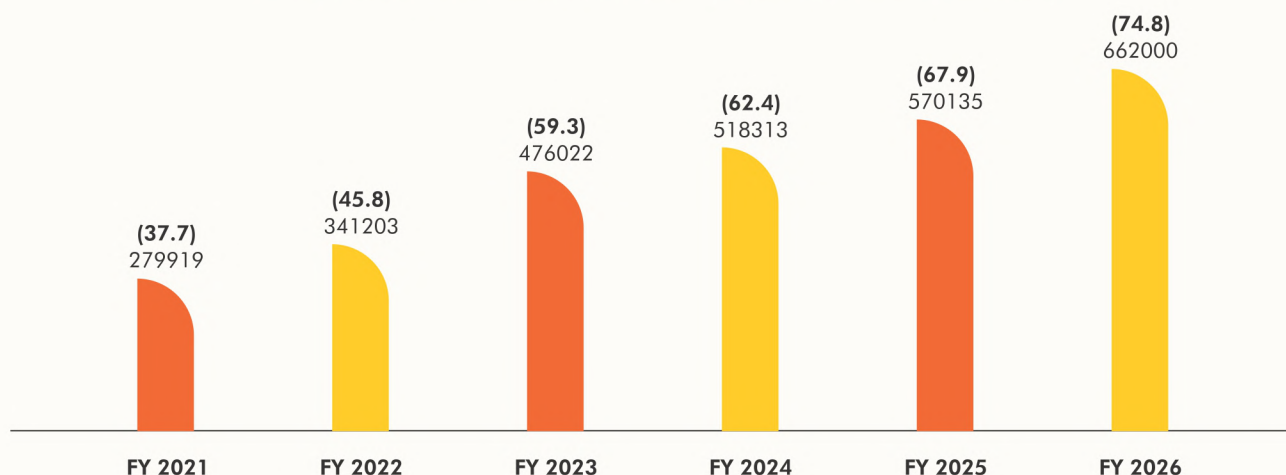


DOMESTIC OEM SALES

In terms of supplies to OEMs - Sales to OEMs increased by 16.1% (10.2%) from Rs.570,145 crore (US\$67.9 bn) in FY2025 to Rs.662,000 crore (US\$74.8 bn) in FY2026. In terms of share in sales, passenger vehicles are the largest

segment with 45% share, followed by 2 wheelers with 19%, LCVs 16%, M&HCVs 9%, tractors 6%, 3 wheelers at 3% and construction equipment was 2%.

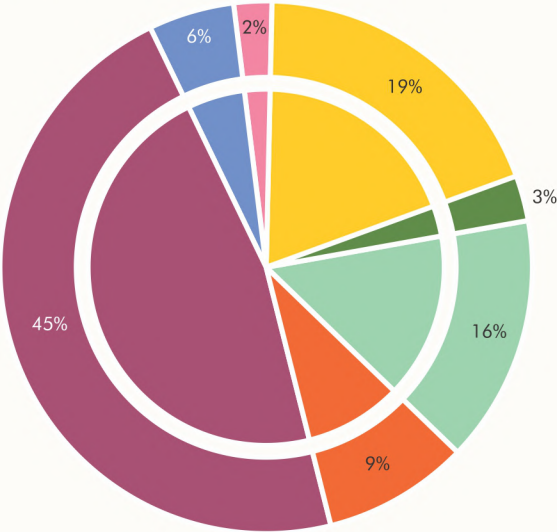
Chart K: Domestic Auto Component Sales (Rs. Crore & US\$Bn in brackets)



three-wheelers, and fleet-oriented electric passenger vehicles witnessing growing adoption. Vehicles are also becoming increasingly software-centric, incorporating connected infotainment, telematics, and advanced driver safety technologies. This shift is redefining both cost

structures and workforce skill requirements. Despite these challenges and ongoing structural changes, the Indian automotive sector remains well positioned to sustain its strong medium-term growth momentum.

Chart L: Distribution of Component Supply to OEMs, Automobile Category-wise

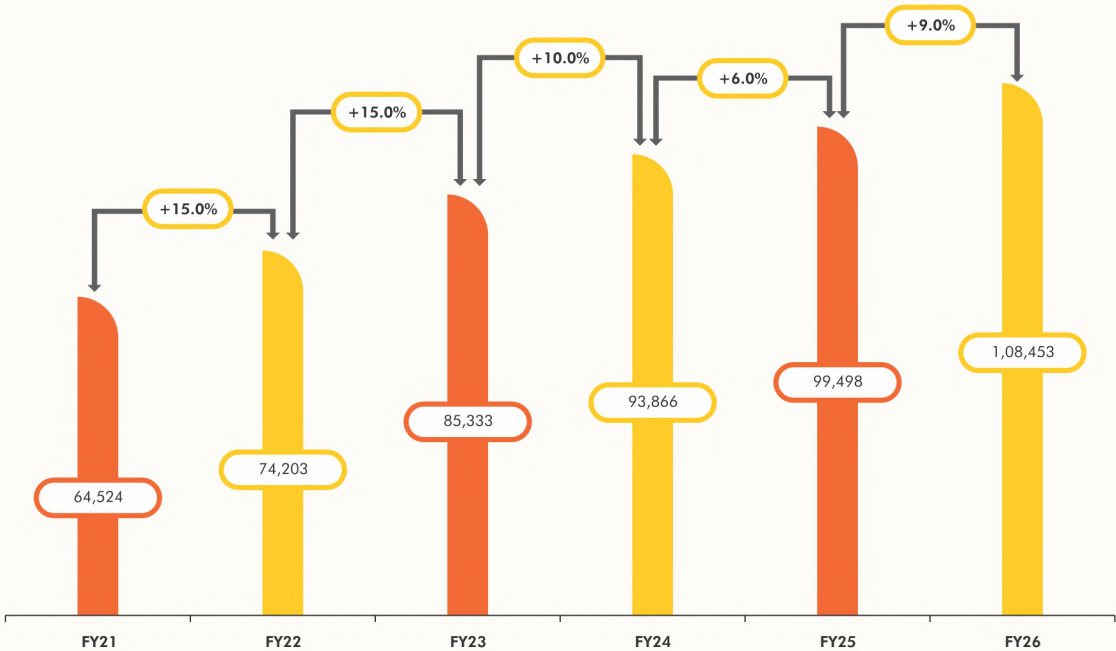


DOMESTIC AFTER-MARKET SALES

With a large stock of aged vehicles in the Indian market, the domestic after market has started getting good traction.

After-market sales, in rupee terms increased by 9% from Rs.99,498 crore in FY2025 to Rs.1,08,453 crore in FY2026

Chart M: Indian Domestic After Market Sales (Rs. Crore)



Growth in the aftermarket segment can be attributed to:

- Rise in demand for used vehicles
- Shift in preferences towards larger/more powerful vehicles,
- Increasing formalization of the repair and maintenance market.

EXPORTS

Auto-component exports increased by 5% to US\$24 billion in FY2026. Europe saw the highest increase in exports, on expectations of a favorable FTA and European OEMs expanding procurement offices in India. Engine components and Drive Transmission and Steering account for more than half of exports.

With 9% growth in FY2026, Europe witnessed the highest growth in exports from India. In FY2026, exports to EU accounted for US\$ 7.36 bn. The US remains closely the second highest market for Indian auto-components. During FY2026, exports to USA remained at US\$7.3 billion. Asia witnessed good 7% growth with US\$6.31 billion exports. Latin America also grew well recording 12% growth with US\$1.54 billion in exports, while Africa saw 9% with total exports to this place reaching US\$1.27 billion.

IMPORTS

Auto-component imports increased by 13% to US\$25.4 billion in FY2026. China, Japan and Germany were the leading sources of auto-component imports into India. Drive Transmission and Steering, alongside Engine, account for 56% of imports.

Asia continues to be the largest source of imports for Indian auto-component. Sales to Asia increased by 19% to US\$17.75 billion. North America saw 2% growth with around US\$1.68 billion in FY2026; while sales to EU remained stagnant at US\$ 5.77 billion. In terms of major countries as source of imports – China with 36% remains the largest partner followed by Japan at 11%, Germany at 10%; South Korea at 7%; USA 6%; Thailand 5%; Singapore 3%, Italy 2%; and Indonesia and UK at 2% each.

CONCLUSIONS

The growth in auto-component industry in India continues to be delivered with:

- Govt Focus: Carbon Neutrality
- Emphasis on infrastructure development
- Growing Domestic Demand/Vehicle sales
- Largely Stable international demand/Exports
- Increased Investments and Capacity Expansion
- New entrants in mobility space

In this industry there continues certain headwinds. This includes:

- Geo-political challenges – Russia-Ukraine/West Asia/US Tariffs/Chinese Trade restrictions..
- Non-availability of Rare Earth Magnets
- Raw Material Price Volatility
- Increasing Insurance & Freight Costs

Chart N: Auto Component Exports (US\$ Bn)

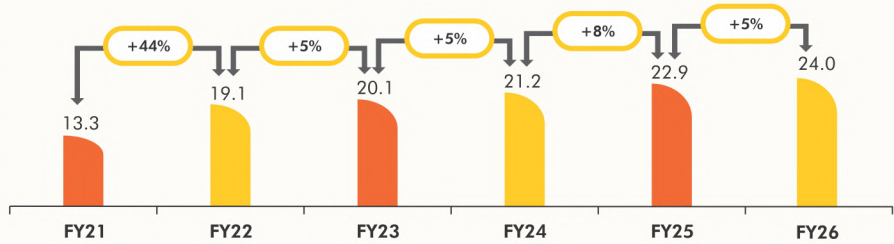


Chart O: Export Destination – Top 10 Countries (% of Total)

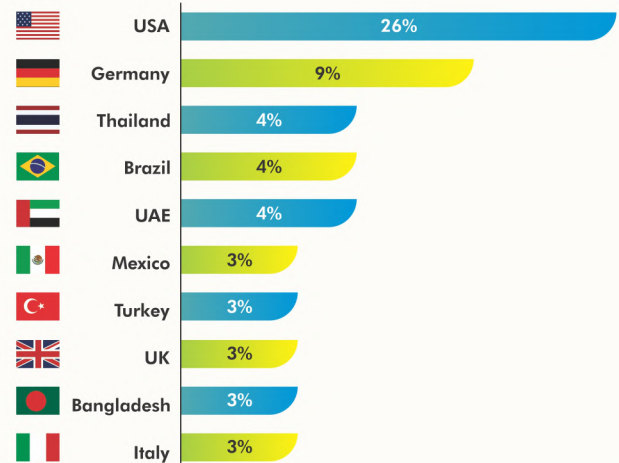


Chart P: Indian Auto Component Imports (US\$ Bn)

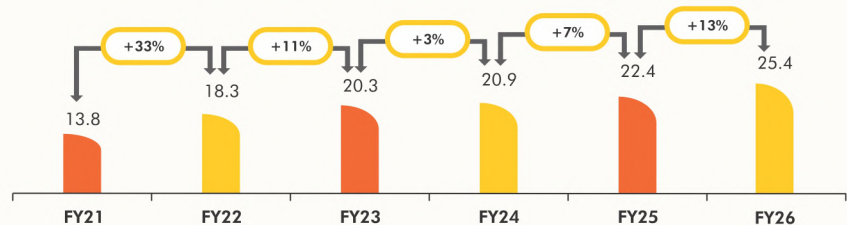
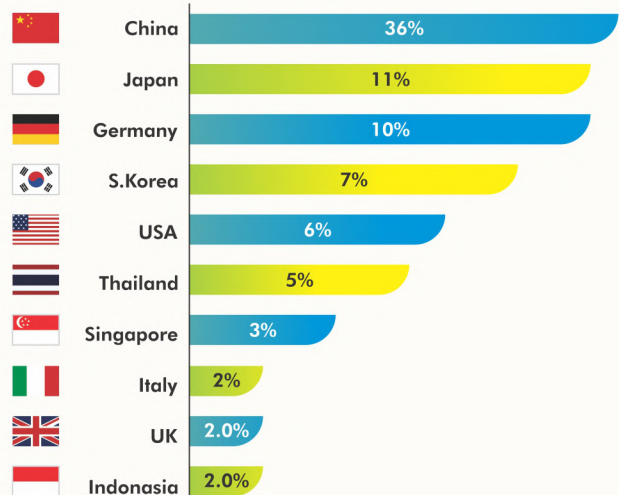


Chart Q: Import Source – Top 10 Countries, % of Total



ABOUT ACMA

Driving Competitiveness. Enabling Growth. Shaping the Future of Mobility.

Established in 1959, the Automotive Component Manufacturers Association of India (ACMA) is the apex body representing India's automotive component industry. For over six decades, ACMA has played a catalytic role in the growth and transformation of the sector, working at the intersection of industry, government, technology and global markets.

Today, ACMA represents over 1,155 companies across the country and works towards enhancing the global competitiveness of the Indian automotive component industry through policy advocacy, business development, technology adoption, manufacturing excellence, capability building, research and international engagement.

As mobility undergoes unprecedented transformation, ACMA is increasingly focused on enabling its members to embrace localisation, digitalisation, advanced manufacturing, sustainability, electrification and emerging mobility technologies, while strengthening India's position as a trusted global manufacturing and sourcing hub.

Representing the Industry

ACMA serves as the collective voice of India's automotive component industry, maintaining continuous engagement with the Government of India, State Governments,

policymakers, regulatory institutions and other key stakeholders.

The Association works closely with leading industry bodies and institutions, including SIAM, CII, FICCI, ASSOCHAM, ARAI, IMTMA, ASDC and other organisations across the automotive and manufacturing ecosystem.

Through policy submissions, industry research and regular stakeholder consultations, ACMA articulates industry priorities and contributes towards creating a progressive and globally competitive policy and regulatory environment.

Connecting Members to Markets

Creating business opportunities for members remains

central to ACMA's mandate. The Association connects Indian component manufacturers with OEMs, Tier-1 companies, global buyers, technology partners and emerging mobility companies through technology shows, buyer-seller meetings, trade exhibitions and business delegations.

ACMA's participation in major international automotive exhibitions and engagement with counterpart associations worldwide provide members access to new markets, customers, technologies and strategic partnerships, supporting their deeper integration into global automotive supply chains.

Building Competitiveness & Capabilities

ACMA has a strong legacy of strengthening manufacturing capabilities across the automotive supply chain. Through cluster programmes, training, skilling, certification, technology initiatives and knowledge platforms, the Association supports members in enhancing productivity, quality and operational excellence.

Increasingly, these initiatives are focused on preparing the industry for the next generation of manufacturing through automation, digitalisation, Industry 4.0, sustainability, EV technologies and future-ready skills.

ACMA also works closely with academia, technology institutions and industry experts to strengthen the talent pipeline and create capabilities aligned with the evolving requirements of the mobility industry.

Building Global Connections

Internationalisation is a key pillar of ACMA's activities. Over the years, the Association has built strong relationships with automotive and component industry organisations across major global markets.



Through international delegations, trade fairs, India Pavilions, B2B engagements and institutional partnerships, ACMA promotes the capabilities of Indian manufacturers while facilitating technology collaborations, investments, exports and global sourcing opportunities.

These engagements are helping position India as an increasingly important partner in the global automotive and mobility value chain.

A Pan-India Organisation

Headquartered in New Delhi, ACMA operates through a strong regional and zonal network across India, enabling it to remain closely connected with members and automotive manufacturing clusters throughout the country.

Its professional Secretariat supports the Association's extensive portfolio of policy advocacy, business development, technology and capability building, research, events, international relations and communication initiatives.

As an ISO 9001:2015 certified association, ACMA remains committed to institutional excellence and continually enhancing the value it delivers to its members.

EXECUTION

To meet the evolving needs of the auto components industry and support its next phase of growth, ACMA has strengthened its organisational structure through a matrix-based operating model. The structure brings committee activities together under four key business pillars, enabling greater focus, collaboration and effective execution.

Each pillar is led by the ACMA Secretariat and supported by a designated Chairperson and Co-Chairperson. Sub-Pillar Chairpersons/Co-Chairpersons provide additional leadership, with guidance from industry, government or academic experts. A Past President also provides strategic direction to each pillar.

ACMA's Four Business Pillars

1. Business Development and Startups & Strategic Partnerships

This pillar focuses on strengthening existing business relationships and creating new opportunities across OEMs, Tier-1 suppliers and the aftermarket. It facilitates domestic and international trade missions, technology shows, exhibitions and business development programmes, supporting initiatives such as Make in India and Brand India.

The pillar also enables members to access new technologies and business opportunities through strategic partnerships, joint ventures, mergers and acquisitions. It supports domestic and global expansion through

workshops, exhibitions and conferences, while fostering international networks for collaboration, knowledge exchange and sharing of global best practices.

2. Government & Regulatory Affairs

This pillar serves as a key interface between the automotive component industry and Central and State Governments, Ministries, Regulatory authorities and Statutory bodies.

It works to address industry concerns, facilitate policy dialogue and promote a conducive business environment. The pillar also strengthens collaboration with industry associations, trade bodies and other stakeholders on strategic issues impacting the sector.

3. Technology & Industrial Competitiveness:

This pillar focuses on strengthening the technology capabilities, productivity, quality and competitiveness of ACMA members.

It supports assessment and certification programmes, operational improvement initiatives, technology adoption and capability-building programmes. The pillar also drives cluster initiatives, skill development, training programmes and industry summits, while nurturing future industry leaders and developing specialised expertise across the sector.

4. Media & Image Building:

This pillar focuses on strengthening the brand image and visibility of ACMA and the Indian auto component industry.

It showcases the industry's contribution to the economy and its role in India's global manufacturing ambitions through strategic public relations, media engagement, digital and social media, publications and other communication initiatives. The pillar also works towards building a strong, consistent and credible industry narrative among key stakeholders in India and globally.

FUTURE READY INITIATIVE

As the automotive industry undergoes rapid transformation driven by electrification, digitalisation, advanced technologies, sustainability and changing global supply chains, ACMA has established the Future Ready Initiative to help the industry anticipate and navigate these transitions.

The initiative focuses on building awareness, capabilities and strategic preparedness, enabling the Indian auto component industry to remain competitive, resilient and future-ready in a rapidly changing global environment.

Key Points:

- It has established the Future Ready Initiative to navigate industry transitions

- Strengthening global competitiveness: ACMA's core mission is to enhance the competitiveness and global positioning of the Indian auto component industry.
- Strong industry representation: ACMA represents over 1,155 member companies, providing a broad platform for industry engagement and collaboration.
- Enabling business growth: ACMA promotes trade, technology adoption, quality enhancement, knowledge sharing and business development opportunities.
- Policy engagement: ACMA maintains strong engagement with government ministries, regulatory bodies and other industry institutions on issues affecting the sector.
- Global integration: ACMA actively promotes international collaboration, technology partnerships and the globalisation of the Indian auto component industry.
- Future readiness: Through strategic initiatives such as the Future Ready Initiative, ACMA supports members in responding to emerging technologies, business models and global industry transitions.

ACMA

QUALITY POLICY

ACMA is committed to providing leadership and high-quality services to its members and stakeholders. This commitment is achieved through:

- Evolving and delivering innovative services through consensus and in **partnership** with members and other stakeholders.
- Responding to emerging needs and contributing to the **developmental requirements** of members in a rapidly changing external environment.
- Strengthening ACMA's **capabilities and competencies** in line with evolving industry needs and expectations.
- Maintaining and continually improving the effectiveness of the **Quality Management System** through employee involvement, continual improvement and a culture of excellence.

Through these commitments, ACMA strives to remain a **responsive, forward-looking and member-centric organisation**, supporting the sustained growth and global competitiveness of India's automotive component industry.

COUNTRY	ORGANISATIONS	MOU Partners
Argentina	Asociacion de Fabricas Argentinas de Componentes (AFAC)	
Australia	Australia Automotive Aftermarket Association (AAAA)	
Brazil	Brazilian Association of Automotive Components Manufacturers (SINDIPECAS)	
Canada	Automotive Parts Manufacturers Association (APMA)	
Egypt	Egyptian Auto Feeders Union (EAFU)	
France	Federation Des Industries Des Equipments Pour Vehicules (FIEV)	
Germany	ACMA-Messe Frankfurt - Trade Fairs	
Germany	Fraunhofer-Gesellschaft zur Foerderung der Angewandten Forschung e.V.	
Germany	Verband der Automobilindustrie (VDA)	
Hungary	MAJOSZ (Association of Hungarian Automotive Component Manufacturers)	
Iran	Iranian Auto Parts Manufacturers Association (IAPMA)	
Iran	Iranian Specialized Manufacturers of Auto Parts Association	
Italy	Unione Industriale Torino (UIT)	
Japan	Japan Auto Parts Industries Association (JAPIA)	
Kazakhstan	Association of Kazakhstan Auto Business (AKAB)	
Korea	Korea Auto Industries Cooperative Association (KAICA)	
Malaysia	Malaysian Automotive Component Parts Manufacturers Association (MACPMA)	
Mexico	Asociación Nacional de Representantes, Importadores Y Distribuidores de Refacciones Y Accesorios Para Automóviles, AC (ARIDRA)	
Mexico	Industria Nacional de Autopartes (INA)	
New Delhi	Korea Trade Center (KOTRA)	
Nigeria	National Automotive Council (NAC)	
Poland	Stowarzyszenie Dystrybutorów i Producentów Części Motoryzacyjnych (Association of Automotive Parts, Distributors & Producers-SDCM)	
Russia	National Association of Automotive Component Manufacturers (NAPAK)	
South Africa	The National Association of Automotive Components & Allied Manufacturers (NAACAM)	
South Korea	Changwon City & Changwon Industry Promotion Agency	
South Korea	Economic Cooperation Agreement between Gunsan City, Jeollabuk-do Province, Republic of Korea & ACMA	
South Korea	Gwangju Aftermarket Council (GAC)	
Spain	Asociacion Espanola de Fabricantes de Equipos y Componentes para Automocion (SERNAUTO)	
Sri Lanka	Sri Lanka Automotive Component Manufacturers Association	
Sweden	Scandinavian Automotive Suppliers Association (SASA)	
Taiwan	Taiwan Telematics Industry Association	
Thailand	Thai Auto-Parts Manufacturers Association (TAPMA)	
Tunisia	UTICA / L' Association Tunisienne des Fabricants de Composants Automobiles (UTICA/ATFCA)	
Turkey	Association of Automotive Parts & Components Manufacturers (TAYSAD)	
UK	The Society of Motor Manufacturers & Traders (SMMT)	
USA	Auto Care Association (earlier known as Automotive Aftermarket Industry Association-AAIA)	
USA	Original Equipment Suppliers Association (OESA)	
USA	Society of Automotive Engineers (SAE)	
USA	The Motor & Equipment Manufacturers Association (MEMA)	
Uzbekistan	The Association of the Enterprises of Automobile Industry of the Republic of Uzbekistan (UZAUTOSANOAT)	

• OFFICE BEARERS •

**President****Mr. Vikrampati Singhania**Managing Director
J. K. Fenner (India) Ltd.**President Designate****Mr. Sriram Viji**Managing Director
Brakes India Pvt. Ltd.

• REGIONAL CHAIRPERSONS •

**EASTERN
REGION****Mr. Nishit Behera**Executive Director
RSB Transmissions (I) Ltd.**NORTHERN
REGION****Mr. Anmol Jain**Managing Director
Lumax Auto
Technologies Ltd.**SOUTHERN
REGION****Mr. Aditya Ganesh**Executive Director
Rane Madras Ltd.**WESTERN
REGION****Mrs. Anjali Singh**Executive Chairperson
Anand Group &
Gabriel India Ltd.

Scale, Productivity & Manufacturing Transformation

The next challenge is not merely increasing capacity but achieving world-class manufacturing at scale. Automation, AI, digital manufacturing, quality systems and real-time production intelligence will be critical to improving productivity and enabling Indian suppliers to compete with global manufacturing hubs.





MARQUEE EVENTS

Domestic Events

65th ACMA Annual Session Building Resilient Automotive Supply Chain



ACMA convened its 65th Annual Session in New Delhi on September 13, 2025, under the theme “Navigating Geopolitical Challenges – Creating a Resilient Automotive Supply Chain in India.” The flagship industry gathering brought together over 1,200 delegates, including senior policymakers, OEMs, component manufacturers, global suppliers, diplomats and industry leaders, reinforcing ACMA’s role as a key platform for dialogue on the future of India’s automotive industry.

The Session was graced by Shri Nitin Gadkari, Hon’ble Minister of Road Transport & Highways; Shri H.D. Kumaraswamy, Hon’ble Minister of Heavy Industries & Steel; Shri Piyush Goyal, Hon’ble Minister of Commerce & Industry; and H.E. Mr. Maroš Šefčovič, European Commissioner for Trade and Economic Security, along with prominent leaders from the Indian and global automotive ecosystem.

In her opening address, Ms. Shradha Suri Marwah, President, ACMA and Chairperson & Managing Director, Subros Ltd., highlighted the industry’s sustained growth and resilience amid geopolitical uncertainty, technology disruption and evolving sustainability requirements. With the sector crossing USD 80 billion in turnover and USD 23 billion in exports in FY2024–25, she underscored the need to strengthen localisation, technology capabilities and supply-chain resilience to enhance India’s global competitiveness.

ACMA–McKinsey Study:
Industry Poised for
USD 200 Billion by 2030



Addressing the industry, Shri H.D. Kumaraswamy highlighted the Government's continued support through initiatives such as the Production Linked Incentive (PLI) Scheme and PM e-DRIVE, aimed at accelerating investments, localisation, clean mobility and technology development.

Through leadership conversations and panel discussions featuring senior representatives from McKinsey & Company, Sona Comstar, Switch Mobility, Volkswagen Group India, Hero MotoCorp, Infineon Technologies, Brakes India, Bosch India and ZF India, the Session explored strategies for de-risking supply chains, localising critical technologies and strengthening manufacturing competitiveness.

In the valedictory session, Shri Nitin Gadkari outlined the vision of positioning India as a global hub for smart, safe, sustainable and affordable mobility, supported by clean

fuels, technology innovation and stronger domestic manufacturing.

Shri Piyush Goyal highlighted India's growing position as a trusted global manufacturing and sourcing partner, while emphasising innovation, resilient supply chains and deeper international trade partnerships. H.E. Mr. Maroš Šefčovič underscored the potential for stronger India-EU collaboration by combining Europe's technological capabilities with India's manufacturing scale to develop resilient supply chains and advance next-generation mobility.

The 65th Annual Session reaffirmed ACMA's commitment to strengthening the competitiveness, resilience and global integration of India's auto component industry, while creating a collaborative platform for government, industry and international stakeholders to shape the future of mobility.











ACMA Automechanika New Delhi 2026

Strengthening India's Global Aftermarket Presense



The 6th edition of ACMA Automechanika New Delhi, held from February 5–7, 2026 at Yashobhoomi, Dwarka, New Delhi, reinforced its position as one of the region's leading platforms for the automotive aftermarket. Bringing together the domestic and global aftermarket ecosystem, the exhibition showcased India's growing capabilities as a competitive manufacturing, sourcing and technology destination.

Spread across 51,000 sq. metres of gross exhibition area, the show featured 870+ exhibitors, including significant international participation. It attracted a diverse spectrum of stakeholders comprising component manufacturers, wholesalers, distributors, traders, workshop and service professionals, fleet operators, OEM representatives, technology providers and international buyers.

The exhibition showcased emerging technologies and solutions across electrification, alternative fuels, sustainable mobility, advanced vehicle technologies, diagnostics, repair and maintenance, quality, packaging and aftermarket services, reflecting the rapid transformation of the automotive aftermarket.

The exhibition was inaugurated by Shri Jitin Prasada, Hon'ble Union Minister of State for Commerce & Industry and Electronics & Information Technology, in the presence of Mr. Vikrampati Singhania, President, ACMA; Mr. Sriram Viji, President-Designate, ACMA; Mr. Wolfgang Marzin, President & CEO, Messe Frankfurt GmbH; Mr. Michael Johannes, Vice President – Mobility & Logistics, Messe Frankfurt GmbH; Mr. Raj Manek, Executive Director and Board Member, Messe Frankfurt Asia Holdings Ltd.; and Mr. Vinnie Mehta, Director General, ACMA.

Addressing the industry, Shri Jitin Prasada highlighted India's growing position in global automotive supply chains and the opportunities emerging from international trade agreements, electronics manufacturing and electric

mobility. He emphasised the importance of "Make in India, Make for the World" in strengthening the country's global manufacturing footprint.

Industry leaders at the event underscored the increasing scale, sophistication and international relevance of India's automotive aftermarket. Discussions focused on strengthening quality and reliability, enhancing global competitiveness, adopting sustainable technologies and positioning India as a preferred sourcing hub for automotive components and systems.

Knowledge, Technology & Industry Collaboration

Complementing the exhibition, a series of knowledge sessions and leadership dialogues addressed key priorities shaping the future of the aftermarket, including advanced technologies, regulatory compliance and quality standards, anti-counterfeiting, consumer rights, evolving distribution models, vehicle servicing, workshop best practices and automotive semiconductor ecosystems.

Participation from leading Indian and international companies, along with support from prominent global and regional industry associations, further strengthened the exhibition's role as a platform for business development, technology exchange, international collaboration and market access.

With its expanding scale and global participation, ACMA Automechanika New Delhi 2026 demonstrated the growing maturity of India's automotive aftermarket and its potential to contribute significantly towards the industry's ambition of achieving USD 100 billion in auto component exports, while strengthening India's position as a trusted global manufacturing and sourcing partner.







60th ACMA Excellence Award & 11th Technology Summit

Celebrating Six Decades of Excellence;
Shaping the Next Generation of Automotive Manufacturing



ACMA marked a significant milestone with the 60th ACMA Excellence Awards, held alongside the 11th Technology Summit on February 11, 2026 at Taj Palace, New Delhi. The landmark edition celebrated six decades of recognising excellence across India's auto component industry while bringing together policymakers, OEMs, component manufacturers and technology leaders to deliberate on the future of automotive manufacturing.

The Summit, themed "Supply Chain 2.0: Pioneering India's Next Gen Auto Component Manufacturing," focused on building resilient, technology-driven and globally competitive automotive supply chains. Discussions highlighted the growing importance of localisation, digitalisation, sustainability, advanced manufacturing and stronger integration of Indian suppliers into global value chains.

The inaugural session featured Shri H. D. Kumaraswamy, Hon'ble Minister for Heavy Industries & Steel, Government of India, as Chief Guest, along with Mr. Vikrampati Singhania, President, ACMA; Mr. Tarun Garg, MD & CEO, Hyundai Motor India; Mr. Shailesh Chandra, President, SIAM and MD & CEO, Tata Motors Passenger Vehicles Ltd.; and Mr. Sriram Viji, President-Designate, ACMA and Managing Director & Board Member, Brakes India.

Addressing the gathering, Shri H. D. Kumaraswamy highlighted the Government's focus on strengthening domestic manufacturing and integrating India more deeply into global automotive value chains. He underscored initiatives including the PLI Scheme for Automobiles & Auto Components, PLI for Advanced Chemistry Cell batteries and development of rare-earth capabilities, alongside India's expanding trade engagement with major global markets.



A major highlight was the unveiling of the “Bolts, Bits & Bytes: Factory of the Future” report developed with Boston Consulting Group (BCG). The Summit also saw the release of the special edition of IMPACT – ACMA Excellence Awards 2025 and the launch of the Bharat Mobility Component & Technology Show 2027, underscoring ACMA's continued focus on technology, manufacturing transformation and global market development.

Celebrating Excellence

The 60th ACMA Excellence Awards recognised outstanding achievements by auto component manufacturers across

areas central to building a globally competitive industry, including manufacturing excellence, new product design and development, localisation, exports, supplier development, safety, skill development, digitisation and environment, sustainability & governance (ESG).

Marking six decades of the ACMA Excellence Awards, the occasion celebrated the industry's longstanding pursuit of quality and operational excellence while recognising companies that are setting new benchmarks in innovation, sustainability and manufacturing competitiveness.



Bharat Mobility

GLOBAL EXPO 2027

Beyond Boundaries: Co-creating
Future Automotive Value

2027 THE COMPONENTS & TECHNOLOGY SHOW

4th - 7th FEBRUARY 2027
YAS VASANT EXHIBITION CENTRE (IICC), DWARKA, NEW DELHI, INDIA





Cluster Conference 2026

Celebrating 25 Years of the ACMA Cluster Movement



The ACMA Mobility Foundation (AMF) hosted its inaugural Cluster Conference 2026 in Pune on July 16, 2026, marking 25 years of the ACMA Cluster Movement. Themed "Building World-Class Automotive Supply Chain – The ACMA Way," the conference celebrated a significant milestone in ACMA's journey of fostering manufacturing excellence, collaboration and continuous improvement across India's automotive component industry.



The conference brought together policymakers, OEMs, component manufacturers and industry leaders to



deliberate on strengthening globally competitive and resilient automotive supply chains through collaboration, innovation, technology adoption and capability building.

Hosting the conference in Pune, one of India's foremost automotive manufacturing hubs, reflected the region's strategic importance to the industry. With a strong ecosystem of automotive and ancillary companies, engineering capabilities, R&D infrastructure and growing adoption of EV technologies and Industry 4.0, Pune



continues to play a pivotal role in India's automotive transformation.

Addressing the gathering, Mr. Vikrampati Singhania, President, ACMA and Managing Director, J.K. Fenner (India) Ltd., reflected on the philosophy underpinning the Cluster Movement – encouraging companies to improve with one another rather than merely compete with one another. Over the past 25 years, this approach has evolved into a strong culture of collaboration, benchmarking, knowledge sharing and continuous improvement.

Highlighting the industry's growing global stature, he noted that the Indian auto component industry crossed ₹7.6 lakh crore in turnover in FY2025–26, with exports reaching USD 24 billion. Sustaining this momentum, he emphasised, would require continued investments in engineering, quality, manufacturing excellence, innovation and human capital.

Mr. Sriram Viji, President-Designate, ACMA and Managing Director, Brakes India Pvt. Ltd., underscored the importance of collaboration between industry, government and technology institutions in building world-class supply chains. He highlighted the Cluster Movement's contribution towards enhancing the competitiveness of manufacturers, particularly MSMEs, through quality improvement, digitalisation and sustained capability development.

Strengthening the MSME Manufacturing Ecosystem

The conference featured a keynote address by Shri Vinamra Mishra, Joint Secretary (Administration & Technology), Ministry of MSME, Government of India, who highlighted initiatives aimed at strengthening manufacturing MSMEs through the ZED and Lean programmes, technology upgradation, quality certification, market access and international outreach.

A high-level panel comprising procurement and strategy leaders from Tata Motors Passenger Vehicles, Tata Passenger Electric Mobility, VE Commercial Vehicles, JSW Motors, TVS Motor Company and Cummins India explored emerging priorities for building globally competitive automotive supply chains and strengthening supplier capabilities.

25 Years of Collaboration & Manufacturing Excellence

As part of the Silver Jubilee celebrations, ACMA unveiled a commemorative film chronicling the 25-year journey of the Cluster Movement, released a special edition of IMPACT and recognised Cluster Star Performer Companies for their achievements in manufacturing excellence and continuous improvement.

Over the past 25 years, the ACMA Cluster Movement has supported thousands of manufacturing professionals and more than 2,500 manufacturing plants in adopting global manufacturing practices and strengthening operational capabilities.

The Cluster Conference 2026 reaffirmed ACMA's commitment to taking this legacy forward by enabling a future-ready, technology-driven and globally competitive automotive manufacturing ecosystem, with collaboration and continuous capability building at its core.







Building Stronger Suppliers for a Globally Competitive Automotive Industry



Supplier Capability Building Conference with Maruti Suzuki

Strengthening the capabilities of India's Tier-2 and Tier-3 supplier ecosystem was the focus of the Supplier Capability Building Conference with Maruti Suzuki, held on 25 May 2026 in New Delhi. The conference brought together 330+ delegates, including more than 200 Tier-2 and Tier-3 suppliers, along with OEMs, Tier-1 companies, industry experts and ACMA members.

Setting the tone for the conference, Mr. Deepak Thukral, Senior Executive Officer – Supply Chain, Maruti Suzuki India Ltd., underscored the need for Indian suppliers to build globally competitive capabilities through continuous improvement, quality excellence and operational discipline.

The conference provided suppliers with practical insights into the key building blocks of manufacturing excellence, covering shop-floor safety and zero-accident culture, quality and defect prevention, productivity, operational efficiency, financial prudence and cost competitiveness.

Technical sessions by Maruti Suzuki experts, best-practice presentations by leading Tier-1 suppliers and industry case studies showcased proven approaches to improving safety, quality, productivity and operational performance. An

interactive panel discussion and Q&A further enabled participants to engage directly with industry leaders and address implementation challenges.

The conference emerged as a valuable platform for benchmarking, knowledge sharing and capability building, helping Tier-2 and Tier-3 suppliers better understand OEM expectations and strengthen their readiness for participation in global automotive supply chains.





Visit & Interaction with India Yamaha Motor



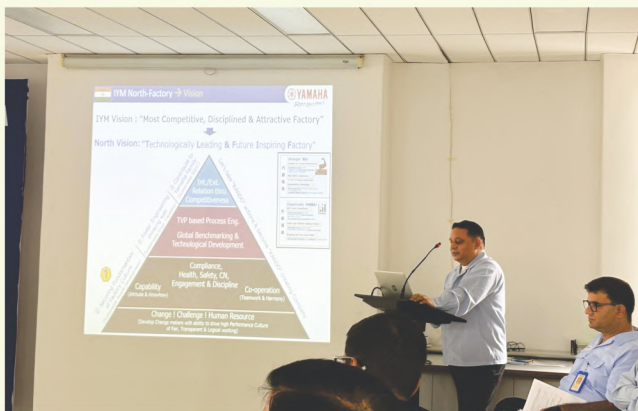
ACMA Mobility Foundation organised an industry visit to India Yamaha Motor Pvt. Ltd., Noida, on August 6, 2025, providing participants first-hand exposure to the company's manufacturing excellence, technology adoption, quality systems and operational practices.

The visit served as an effective platform for industry learning, knowledge sharing and exposure to manufacturing best practices, reinforcing ACMA's continued focus on promoting innovation and operational excellence across the automotive component ecosystem.



The programme included an overview of Yamaha's manufacturing operations, followed by a plant visit showcasing shop-floor practices focused on precision, productivity, safety, quality and operational efficiency. Participants also interacted with the senior management of India Yamaha Motor, exchanging perspectives on emerging automotive technologies, manufacturing challenges and future growth opportunities.





2nd ACMA Aftermarket Expo - Patna



ACMA organised the second edition of the ACMA Aftermarket Expo on November 24–25, 2025, at the Samrat Ashok Convention Centre, Patna. Inaugurated by Shri Shravan Kumar, Hon'ble Minister of Transport, Government of Bihar, the Expo brought together over 30 leading auto component and aftermarket companies.

The initiative reinforced ACMA's efforts towards promoting genuine components, quality and safety, digitisation, skill development and greater formalisation of the aftermarket, while strengthening business linkages between national manufacturers and regional stakeholders.



The exhibition showcased a wide range of replacement parts, diagnostic and garage equipment, EV servicing solutions and vehicle-care products for two-wheelers, passenger vehicles, commercial vehicles and tractors. It provided an effective platform for manufacturers to engage with distributors, retailers, mechanics, workshop owners, fleet operators and institutional buyers from Bihar and neighbouring markets.

With Bihar and Jharkhand accounting for approximately 5% of India's automotive components aftermarket, the Expo highlighted the region's growing potential, driven by expanding road infrastructure and vehicle population.



5th CFO Summit - De-risking Growth



ACMA, Northern Region, organised the 5th CFO Summit on May 12, 2026, at Le Méridien, New Delhi, on the theme "De-risking Growth: Finance Leadership in an Era of Global Disruptions." The Summit brought together senior finance leaders, government representatives, OEMs and industry experts to deliberate on financial resilience amid evolving economic, regulatory and geopolitical challenges.

The Summit featured perspectives from Shri Manish Mohan Govil, Principal Commissioner, Directorate of Logistics, CBIC; Shri Rajesh Kumar, Commissioner of Customs & GST, CBIC; and Shri Sudeep Dabas, Joint Commissioner of Income Tax, covering the evolving trade and regulatory

environment, the EMI Scheme & AEO Programme, and the new Income Tax framework for Viksit Bharat.

Mr. Arnab Roy, CFO, Maruti Suzuki India Ltd., delivered the keynote address and joined senior finance and industry leaders for a panel discussion on "Risk, Regulation & Returns: Navigating Geopolitical Disruptions."

The deliberations focused on financial resilience, regulatory preparedness, supply-chain risks, geopolitical disruptions and sustainable value creation, reinforcing ACMA's efforts to equip industry leaders with insights and strategies for building resilient and future-ready businesses.



Exclusive Interaction with Daimler India Commercial Vehicles



ACMA, Southern Region, organised an exclusive interaction with Mr. Michael Moebius, President & Chief Procurement and Supply Chain Officer, Daimler India Commercial Vehicles, on March 12, 2026, in Chennai, bringing together senior industry leaders and ACMA members to exchange perspectives on evolving global procurement and supply-chain trends.

The session focused on supply-chain resilience, localisation, sustainability, digital transformation, quality excellence and strategic supplier partnerships, while

highlighting opportunities for Indian component manufacturers to enhance their participation in global sourcing programmes.

An engaging Fireside Chat further explored technology adoption, talent development and the future of the automotive industry. The interaction reinforced ACMA's commitment to strengthening OEM-supplier engagement and enabling members to align with emerging global requirements and opportunities.



4th Automotive Smart Manufacturing - THINK TURF 2026



ACMA, Southern Region, in collaboration with Pro MFG Media, organised the 4th edition of Automotive Smart Manufacturing – THINK TURF 2026, providing a platform for OEMs, component manufacturers, technology providers and manufacturing experts to exchange perspectives on the future of smart manufacturing.



Themed “Transforming Mobility: Innovation, Integration, and Impact,” the programme focused on automation, Industrial AI, digital transformation, operational excellence and next-generation manufacturing technologies, with emphasis on accelerating their practical adoption across the shopfloor.

The initiative reinforced ACMA’s commitment to advancing technology adoption, knowledge sharing and manufacturing excellence, supporting the industry’s transition towards more intelligent, connected, resilient and globally competitive manufacturing ecosystems.



Interactive Session with Tata Motors - Commercial Vehicles



ACMA, Western Region, organised an interactive session with Mr. Girish Wagh, Executive Director – Commercial Vehicles Business Unit, Tata Motors Ltd., in Mumbai in August 2025, providing members insights into emerging trends and evolving requirements within the commercial vehicle ecosystem.

The interaction focused on enhancing competitiveness, building supply-chain resilience and preparing the

component industry for a rapidly changing business and technology landscape. The open dialogue with ACMA members facilitated a valuable exchange of perspectives on industry opportunities, challenges and future priorities.

The session further strengthened OEM–supplier engagement and ACMA's efforts to keep members aligned with evolving market requirements.





17th Annual HR Summit - Future-Ready HR



ACMA, Western Region organised the 17th Annual HR Summit on February 13, 2026, in Pune, themed “Future-Ready HR: Shaping People, Technology & Talent.” The Summit brought together HR leaders and industry professionals to deliberate on the evolving role of human resources in the automotive and manufacturing ecosystem.

The inaugural session was graced by Mr. Hirdesh Thakur, Executive Director, EKA Mobility Motors Ltd., as Chief Guest, and Dr. Parag Kalkar, Pro-Vice Chancellor, Savitribai Phule Pune University, as Guest of Honour.

The Summit focused on three key areas shaping the future of HR — Artificial Intelligence and the Future of HR; ESG and

its role in People, Culture & Capability; and the New Labour Codes. Expert-led sessions offered practical perspectives on building agile, skilled and future-ready organisations.

The programme also featured the 6th HR Best Practices Competition and 8th Indoor Games Competition, recognising organisational excellence and promoting employee engagement. The Summit reinforced ACMA's focus on knowledge sharing, peer learning and human-capital development across the automotive industry.



Interactive Session with Tata Motors Passenger Vehicles



ACMA, Western Region, organised an interactive session with Mr. Sudhir Chikhale, Chief Purchase Officer, Tata Motors Passenger Vehicles Ltd., on April 17, 2026, in Pune, providing members with insights into the evolving automotive landscape and emerging growth opportunities.

The session explored the industry's growth trajectory, domestic market expansion, export opportunities, capacity enhancement, new product introductions and greenfield

investments. Discussions also emphasised the need for agile, networked and efficient operations to strengthen competitiveness in a rapidly evolving global environment.

The interaction provided members an opportunity for direct engagement with senior OEM leadership and reinforced ACMA's focus on facilitating OEM-supplier dialogue, business development and preparedness for future growth opportunities.



Domestic Technology Shows

Tech Expo with TAFE - Jamshedpur



ACMA, Eastern Region, in collaboration with Tractors and Farm Equipment Limited (TAFE), organised its first Tech Expo with TAFE on September 24, 2025, in Jamshedpur. The initiative showcased the manufacturing and technological capabilities of the Eastern Region while creating new opportunities for OEM-supplier engagement and business development.

The Expo featured 19 companies from Jamshedpur and Kolkata, showcasing capabilities across castings, forgings, machined and fabricated parts, rubber and bonded components, and plastic components. Senior leadership, sourcing and technical teams from TAFE and TMTL

engaged extensively with exhibitors to understand their competencies and explore potential sourcing opportunities. Focused B2B meetings provided participating members insights into TAFE's sourcing requirements, quality expectations and future areas of interest. The Expo helped enhance the visibility of regional suppliers while enabling TAFE to identify potential partners for its agricultural machinery requirements.

The initiative reinforced ACMA's commitment to strengthening OEM-supplier partnerships, facilitating market access and creating new business opportunities for members in the Eastern Region.



Technology Show with International Tractors Limited Sonalika Group



ACMA, Northern Region, organised a Technology Show with International Tractors Limited (Sonalika Group) on November 19, 2025, at Hoshiarpur, Punjab, providing members a focused platform to showcase their technologies, products and manufacturing capabilities.

The Show featured 34 participating companies, which engaged with Sonalika's teams across Purchase, R&D, Quality, Production, Maintenance, Supply Chain and Engineering, facilitating discussions on technology solutions, supplier development, localisation and potential business opportunities.

Mr. Akshay Sangwan, Director – Development & Commercial, International Tractors Limited, highlighted the company's focus on technology, quality, localisation, cost

competitiveness, digitisation and sustainable manufacturing, as well as its growing global footprint.

The initiative facilitated technology exchange, innovation and direct OEM-supplier engagement, further strengthening business linkages between ACMA members and International Tractors Limited.



Technology Show with Minda Corporation - Spark Connect



ACMA, Northern Region, in collaboration with Minda Corporation Ltd., organised the Technology Show – Spark Connect on December 16, 2025, providing a focused platform for supplier engagement, technology showcasing and business development.

The Show featured 24 Tier 2 and Tier 3 companies, showcasing their products, technologies and manufacturing capabilities to Spark Minda's teams across R&D, Procurement, Quality, Operations and Process Engineering.

The programme was inaugurated by Mr. Aakash Minda,

Executive Director, Minda Corporation Ltd., while Mr. Archit Agarwal, Head – Group Corporate Materials, outlined the objectives and potential areas for supplier collaboration.

The initiative facilitated direct engagement on opportunities across new business, product development, technology adoption and localisation, supported by a structured lead-capture mechanism for follow-up. The Show further strengthened ACMA's efforts to connect emerging suppliers with OEM and Tier-1 ecosystems and create tangible business opportunities for members.



FutureTech Connect - Technology Show with Lumax Group



ACMA, Northern Region, in collaboration with Lumax Group, organised the "FutureTech Connect" Technology Show on April 10, 2026, in Manesar, providing a focused platform for technology showcasing, supplier engagement and business development.

The Show featured 52 Tier-2 and Tier-3 companies across 19 product categories, showcasing innovations in automation, electronics, software, digital manufacturing, tooling, machining, electricals, polymers and other advanced manufacturing solutions.

The programme was graced by Mr. Anmol Jain, Chairperson – Northern Region, ACMA and Managing Director, Lumax Group & Lumax Auto Technologies Ltd., who highlighted the importance of strengthening the Tier-2

and Tier-3 ecosystem, with emphasis on localisation, future mobility and advanced technologies.

Lumax's cross-functional and sourcing teams engaged with participating companies to explore capabilities and potential sourcing opportunities. The initiative reinforced AMF's focus on promoting technology adoption, localisation, innovation and stronger business linkages across the automotive supply chain.



Technology Show with Suzuki Motorcycle India Make Local & Supply Global



ACMA, Northern Region, organised a Technology Show with Suzuki Motorcycle India Pvt. Ltd. (SMIPL) on May 25, 2026, at ICAT, Manesar, under the theme "Make Local & Supply Global." The Show featured 52 exhibitors, showcasing their technologies, products and manufacturing capabilities with a focus on localisation, supplier development and global sourcing opportunities.

The inaugural session featured Mr. Vikrampati Singhania, President, ACMA; Mr. Anmol Jain, Chairperson, ACMA Northern Region; and Mr. Kenichi Umeda, Managing Director, Suzuki Motorcycle India, along with senior leadership from SMIPL. A special highlight was the unveiling of a film showcasing Suzuki's Burgman and E-Access scooters.

Throughout the day, SMIPL teams from Purchase, R&D, Quality, Manufacturing, Engineering, Process Engineering and New Product Development engaged with exhibitors to assess capabilities and explore potential business and localisation opportunities.

The Show facilitated focused OEM-supplier engagement, supporting SMIPL's efforts to strengthen its domestic supplier base while creating opportunities for Indian component manufacturers to participate in global supply chains. The initiative further reinforced AMF's commitment to advancing localisation, technology adoption and India's position as a global manufacturing and sourcing hub.





Interactive Session & Technology Show with SLM Mahindra



ACMA, Northern Region, in association with SML Mahindra Ltd., organised a two-day industry engagement on August 5–6, 2026, in Chandigarh and Ropar, Punjab, comprising an interaction with SML Mahindra's leadership followed by a Technology Show.

The leadership interaction, featuring Mr. Ritesh Agrawal, COO, SML Mahindra Ltd. & Mahindra Truck and Bus, provided members insights into the company's future requirements and opportunities across localisation, supplier development, quality, cost competitiveness, new product development and emerging technologies.

The Technology Show at SML Mahindra's Ropar facility featured 35+ exhibitors, showcasing their products, technologies and manufacturing capabilities. Direct engagement with SML Mahindra teams facilitated discussions around technology adoption, localisation, supplier development and potential business opportunities.

The initiative strengthened OEM-supplier collaboration and reinforced AMF's commitment to enabling innovation, technology exchange and a competitive, future-ready automotive supply ecosystem.





ACMA - Ashok Leyland Future of Mobility Expo 2026



ACMA, Southern Region, organised the Ashok Leyland Future of Mobility Expo on June 18–19, 2026, at the G.P. Hinduja Centre for Technology & Innovation, Chennai, bringing together 61 automotive component manufacturers from across India.

The OEM-focused technology showcase enabled participating companies to present their innovative products, advanced technologies and next-generation mobility solutions to Ashok Leyland's senior leadership and cross-functional teams.

The Expo facilitated technical interactions and potential collaborations across electric mobility, powertrain, electronics, light-weighting, safety, software and advanced manufacturing. The initiative reinforced ACMA's commitment to strengthening OEM–supplier collaboration, localisation, technology adoption and innovation, while creating new business opportunities for the automotive component industry.





ACMA - Sona Comstar Tech Show 2025

ACMA, Southern Region, in partnership with Sona Comstar, organised the Tech Show 2025 on October 31, 2025, in Chennai, providing members a platform to explore advanced technologies, manufacturing practices and emerging mobility solutions.



The programme facilitated interactions around innovation, engineering capabilities and next-generation automotive manufacturing, complemented by a shop-floor visit offering first-hand exposure to Sona Comstar's advanced manufacturing and engineering practices.

The initiative strengthened technology collaboration, knowledge exchange and business engagement,

reinforcing ACMA's efforts to connect members with leading technology-driven organisations and enhance the competitiveness of India's automotive component ecosystem.



ACMA - Ather Tech Day

ACMA, Southern Region, organised the ACMA-Ather Tech Day on November 20-21, 2025, at Ather Energy's Corporate Office, Bengaluru, featuring 20+ exhibitors from across India.

Initiated by the ACMA EV Committee, the Tech Day showcased advanced electric mobility technologies and components, including battery management systems, electric motors and other innovative EV solutions. The two-

day programme facilitated direct engagement with Ather Energy, enabling technology exchange, industry networking and potential business collaborations.

As ACMA's first technology showcase at Ather Energy, the initiative reinforced its commitment to strengthening the EV supply ecosystem, technology adoption and collaboration in electric mobility.





Technology Show with Škoda Auto Volkswagen India



ACMA, Western Region, organised a Members' Technology Show with Škoda Auto Volkswagen India on February 23–24, 2026, at its Chakan plant, Pune, providing members a focused platform for technology showcasing, technical engagement and business development.

Participating companies interacted with the OEM's senior leadership, cross-functional teams and technical experts, gaining insights into evolving requirements while showcasing their products, technologies and manufacturing capabilities. The engagement facilitated

technical feedback and exploration of potential sourcing, localisation and technology collaboration opportunities.

The initiative further strengthened OEM–supplier linkages, supporting localisation, innovation and the development of a more resilient and globally competitive automotive supply ecosystem.



Supplier Conference & Technology Show with JSW Motors



ACMA, Western Region, in association with JSW Motors, organised a Supplier Conference & Technology Show on April 23, 2026, at the Bidkin facility, Chhatrapati Sambhajinagar, providing members insights into the company's business and technology priorities, particularly its upcoming New Energy Vehicle programmes and localisation plans.

The conference focused on innovation, supplier development, localisation and building resilient automotive supply chains, while the Technology Show enabled ACMA

members to showcase their products, technologies and manufacturing capabilities to JSW Motors' senior leadership and cross-functional teams.

The initiative facilitated direct OEM-supplier engagement, technical feedback and potential business opportunities, further strengthening collaboration between JSW Motors and the ACMA member ecosystem.



Hyundai Motor India Vendors Expo - PULSE 2026



ACMA, Western Region, in association with Hyundai Motor India, facilitated the Vendors Expo – PULSE 2026 on July 15–16, 2026, at HMI's Pune plant, providing ACMA members a platform to showcase their capabilities and engage directly with Hyundai's cross-functional teams.

Featuring 60+ vendors across ICE, EV, HEV and raw material segments, the Expo focused on strengthening the Tier-1 to Tier-n supplier ecosystem through localisation, supplier development, dual sourcing and resilient supply chains.

The interaction of Mr. Tarun Garg, Managing Director & CEO, Hyundai Motor India Ltd., with participating companies further enriched the engagement. The initiative strengthened OEM–supplier linkages and created potential opportunities for localisation, sourcing and new business development for ACMA members.





Conference & Technology Show with Versigent India



ACMA, Western Region, in association with Versigent India, organised the ACMA–Versigent Conference & Technology Show on August 7, 2026, in Pune, providing Tier-2 suppliers, technology partners and international participants a platform to understand the company's future requirements and explore potential business opportunities.

The engagement focused on technology, localisation, cost competitiveness and capability development, enabling participating suppliers to showcase their capabilities and interact directly with the Versigent team.

The initiative supported the development of a stronger supplier ecosystem in India, while creating opportunities for long-term business linkages and greater participation of Indian suppliers in global automotive supply chains.



International Shows

ACMA India Pavilion at AAPEX 2025, USA

ACMA organised an India Joint Stand at AAPEX, held from November 4-6, 2025, in Las Vegas, USA, continuing its efforts to strengthen the presence of Indian auto component manufacturers across the North and South American markets.

The ACMA pavilion featured 38 Indian companies, showcasing their capabilities across the OE and aftermarket segments. AAPEX attracted approximately 45,000 visitors and 2,500+ participating companies, providing Indian exhibitors significant exposure to international buyers and sourcing opportunities.

The Pavilion was inaugurated by Dr. K.J. Srinivasa, Consul General of India, Los Angeles, who interacted

with participating companies and appreciated the manufacturing capabilities and growing presence of Indian engineered products in the US market.

Despite evolving tariff and competitive challenges, participating companies generated business leads, RFQs and orders, while strengthening their visibility and relationships with buyers across the Americas.

The participation reinforced ACMA's commitment to enhancing global market access, facilitating international business opportunities and positioning India as a trusted and competitive sourcing destination for automotive components.



India Pavilion at Automechanika Shanghai 2025



ACMA, made its debut participation at Automechanika held from November 26-29, 2025 | Shanghai, China. The India Pavilion featuring 15 leading Indian auto component manufacturers. The pavilion showcased India's high-quality automotive component capabilities and generated strong interest among global industry stakeholders.

The pavilion was inaugurated by H.E. Mr. Bhavishya, Consul, who interacted with participating companies and explored their products, capabilities and business prospects in the Chinese market.

The 2025 edition of Automechanika Shanghai attracted 7,465 exhibitors from 44 countries/regions and 253,691 visitors from 190 countries/regions, across 383,000 sq. m. of exhibition space.

India Pavilion Outcomes:

- 170 business enquiries generated
- 1 MoU signed
- Orders worth approximately ₹1.96 crore generated

The AMF information booth promoted the Indian automotive component industry and upcoming ACMA events, including ACMA Automechanika New Delhi 2026





and Bharat Mobility Global Expo 2027 – The Components & Technology Show.

The participation provided Indian manufacturers with valuable international visibility and business opportunities

in the Chinese market. The encouraging response from exhibitors and visitors led to strong interest in expanding the India Pavilion in subsequent editions, reinforcing AMF's commitment to strengthening global market access for Indian component manufacturers.



ACMA India Pavilion at Automechanika Dubai 2025



ACMA led a strong India Group participation at Automechanika Dubai 2025, held from December 9-11, 2025, at the Dubai World Trade Centre, providing Indian auto component manufacturers a gateway to expand their presence across the Middle East and global aftermarket.

The ACMA India Pavilion featured 36 Indian companies, showcasing products across passenger vehicles, two-wheelers, heavy-duty vehicles, lubricants and aftermarket solutions. The exhibition brought together 2,400+ exhibitors from over 60 countries and attracted more than 50,000 trade visitors from 150+ countries, offering significant opportunities for international business development.

The Indian participants engaged with 1,324 foreign buyers, generating 568 business enquiries. The participation resulted in 40 MoUs being signed and another 28 negotiated, with 156 potential orders estimated at approximately ₹34.22 crore.

The strong business response reaffirmed the growing acceptance of Indian automotive components in international markets and reinforced ACMA's continued efforts to enhance global market access, strengthen buyer-supplier linkages and position India as a trusted sourcing destination for quality automotive components.



ACMA CEOs' Delegation to CES 2026, USA



ACMA organised a high-level CEOs' Delegation to the Consumer Electronics Show (CES) 2026 in Las Vegas, USA, from January 5–9, 2026, providing members first-hand exposure to emerging technologies shaping the future of automotive and mobility. The seven-member delegation was led by Mr. Vikrampati Singhania, President, ACMA & Vice Chairman and Managing Director, JK Fenner (India) Ltd.

The delegation explored developments across Artificial Intelligence, Software Defined Vehicles, ADAS, connected mobility, semiconductors, sensors, electrification, robotics, automation and digital engineering. The visit highlighted the accelerating transition of the automotive industry from a predominantly hardware-led sector towards an increasingly software-, electronics-, data- and AI-driven ecosystem.

Curated interactions were held with leading global

automotive and technology companies including Aptiv, AUMOVIO, Sona Comstar, Siemens, KPIT, Volkswagen, Texas Instruments and Qualcomm. The delegation also explored start-up and technology pavilions from Israel, Canada and Japan, identifying opportunities for technology partnerships, co-development, localisation and innovation.

The mission reinforced the need for Indian component manufacturers to strengthen capabilities in AI, electronics, embedded software, semiconductors, intelligent manufacturing, connectivity and data, while engaging more closely with global technology ecosystems.

The CES engagement further strengthened ACMA's efforts to help members benchmark global technology trends, identify emerging business opportunities and build partnerships that will enhance the global competitiveness of India's automotive component industry.



CEOs' Delegation to Taiwan



A high-level 11-member CEOs' delegation, led by Mr. Vivek Vikram Singh, Chairman, Future Mobility Committee, ACMA, visited Taiwan from April 14-17, 2026, with the objective of strengthening India-Taiwan industry engagement and exploring opportunities in future mobility, electronics, EVs, automation and advanced technologies.

The delegation visited Taipei AMPA, Autotronics Taipei and E-Mobility Taiwan, gaining exposure to emerging technologies across electric mobility, autonomous driving, ADAS, IoT, 5G and automotive electronics. An interaction with Mr. Ninad Satishchandra Deshpande, Director General, India Taipei Association, further explored opportunities for strengthening bilateral industrial collaboration.

A key highlight was a series of B2B meetings with over 30 Taiwanese companies, organised in collaboration with TAITRA, Institute for Information Industry (III) and TEEMA, facilitating discussions on technology partnerships and business opportunities. The delegation also participated in

the Taiwan-India SME Cooperation Seminar and engaged with industry and technology leaders on potential areas of collaboration.

Visits to the Industrial Technology Research Institute (ITRI) and TECO Electric & Machinery Co. Ltd. provided insights into Taiwan's capabilities in mobility technologies, AI, automation, industrial motors and electric mobility solutions. The delegation also interacted with several technology companies and start-ups to explore potential partnerships.

Marking ACMA's first CEO-led and fourth overall delegation to Taiwan, the mission generated encouraging business outcomes, with participating companies progressing discussions on potential collaborations and MoUs. The visit reinforced ACMA's efforts to connect Indian component manufacturers with Taiwan's technology ecosystem and foster partnerships in electric and autonomous mobility, automotive electronics, AI and smart manufacturing.



ACMA CEOs' Delegation to China



A high-level 22-member ACMA CEOs' Delegation, led by Mr. Vikrampati Singhania, President, ACMA, visited China from April 25-30, 2026, covering Beijing, Nanjing, Shanghai and Shenzhen. The mission provided industry leaders first-hand exposure to China's rapidly evolving electric mobility ecosystem, advanced manufacturing capabilities and integrated supplier networks.

The programme included participation at the Beijing Auto Show, visits to leading automotive and technology companies, supplier interactions and strategic leadership engagements. Delegates gained insights into China's strengths in EVs, batteries, electronics, semiconductors, automation and robotics, as well as its ability to leverage scale, integrated supply chains and rapid technology adoption to accelerate innovation and commercialisation.

A key highlight was a Fireside Chat in Shanghai on April 29, featuring Mr. Jack Cheng, Co-founder, NIO & Chairman, M

Mobility, and Dr. Edward Tse, Founder & CEO, Gao Feng Advisory. The discussion explored China's automotive ecosystem, manufacturing competitiveness and the opportunities and challenges associated with building long-term partnerships in the country.

The mission highlighted potential opportunities for Indian companies in technology partnerships, batteries, electronics, sensors, semiconductors, automation and next-generation mobility solutions, while underscoring the importance of strengthening localisation and integrated supply chains in India.

The delegation reinforced a key imperative for India's automotive industry: building stronger supplier ecosystems, accelerating technology adoption and fostering global partnerships will be critical to positioning India as a leading global mobility manufacturing hub.



India Pavilion at Equip Auto Algeria 2026



ACMA organised an India Pavilion at the 20th edition of Equip Auto Algeria, held from March 30 to April 2, 2026, in Algiers, strengthening engagement with the Algerian and wider African automotive aftermarket.

The Pavilion featured eight Indian companies, showcasing a diverse range of automotive aftermarket products and exploring potential business opportunities in the region. The exhibition attracted 10,000+ professional visitors and featured around 500 exhibitors and brands from 11 countries, reflecting its growing importance as a key aftermarket platform in North Africa.

The AMF India Pavilion was inaugurated by a high-level

Government of India delegation comprising Dr. Neena Malhotra, Secretary – South; Dr. Swati V. Kulkarni, Ambassador of India to Algeria; Mr. Suresh Kumar Manickom, Joint Secretary – WANA; and Mr. Piyush Shukla, Under Secretary – WANA.

The participation generated encouraging business interactions and reinforced AMF's commitment to expanding international market access for Indian auto component manufacturers, strengthening India-Africa business linkages and enhancing the visibility of India's automotive manufacturing capabilities in global aftermarket markets.



India Pavilion at Australian Auto Aftermarket Expo 2026



ACMA, organised an India Pavilion at the Australian Auto Aftermarket Expo (AAAE), held from May 14-16, 2026, in Melbourne, providing Indian auto component manufacturers a platform to explore business opportunities in the Australian aftermarket.

The Pavilion featured eight Indian companies, showcasing a diverse range of high-quality automotive components to buyers, distributors and industry professionals. It was inaugurated by H.E. Mr. Anish Rajan, Consul General of India in Melbourne, who interacted with participating companies and discussed opportunities to enhance the Indian auto component industry's presence in Australia.

Featuring 400+ leading brands and attracting over 15,000 visitors, the Expo provided significant exposure to emerging aftermarket technologies, diagnostics, workshop solutions and collision-repair equipment. The India Pavilion generated encouraging business enquiries, including the



signing of an MoU, while enhancing awareness of India's manufacturing and sourcing capabilities.

AMF also leveraged the platform to promote the Bharat Mobility Global Expo 2027 - The Components & Technology Show. The participation reinforced AMF's commitment to expanding international market access, creating business opportunities and positioning India as a competitive global sourcing destination for automotive components.



START-UP CONNECT PROGRAM: FIVE YEARS OF DRIVING INNOVATION AND COLLABORATION

Since its inception in May 2021, the ACMA–PwC Start-Up Connect Program has emerged as a flagship initiative aimed at fostering innovation and strengthening collaboration between the automotive industry and the start-up ecosystem.

The program has evolved from a pilot project into a meaningful industry platform—helping ACMA members identify, evaluate, and engage with innovative solutions that address emerging business challenges and opportunities.

OVER THE PAST FOUR YEARS, THE PROGRAM HAS DELIVERED SIGNIFICANT OUTCOMES FOR BOTH INDUSTRY AND START-UPS.

40+

ACMA member
companies

2,500+

start-ups evaluated
across a wide range of
technology domains

300+

start-ups introduced
to ACMA member
companies

Strong participation from
both Indian and international
start-ups, bringing diverse
perspectives and global
innovation to the Indian
automotive ecosystem.

More than **22**
successful collaboration
stories, resulting in
technology adoption,
pilot projects, and
business partnerships.

Several companies have remained engaged through multiple editions,
reflecting the growing importance of start-up-led innovation in addressing future mobility challenges.

**YEAR
5**

BUILDING DEEPER ENGAGEMENT. DRIVING STRONGER OUTCOMES.

Building on the learnings from previous editions, Year 5 introduced a more customized and focused engagement model aimed at generating deeper interactions and stronger business outcomes.

Four pilot companies were
onboarded and closely
engaged to identify their
specific technology
requirements and
innovation priorities.

Based on these needs,
an extensive start-up
scouting exercise
was undertaken.

For the first in-person interaction
of Year 5, twelve carefully curated
start-ups were selected to present
solutions aligned with the
requirements and focus areas
identified by participating
member companies.

KEY HIGHLIGHTS OF YEAR 5

250+

start-ups
screened

50

start-ups shortlisted
for detailed
evaluation

44

start-ups connected
with participating
pilot companies

20

start-ups advanced
to the next stage of
discussions

Multiple engagements
progressing towards
NDAs, MoUs, pilot
projects, and strategic
collaborations

12

carefully curated
start-ups presented
in the first in-person
interaction of Year 5

By connecting established industry players with agile and technology-driven start-ups, the initiative has helped create an ecosystem that encourages experimentation, knowledge exchange, and co-creation.

The program remains committed to supporting ACMA members in identifying future-ready technologies and fostering partnerships that will drive competitiveness, resilience, and growth.





Pillar-1

**BUSINESS DEVELOPMENT AND
START-UPS & STRATEGIC
PARTNERSHIPS**

Pillar 1 - Structure



Mr. Anil Kumar Unni
Head



Mr. Vivek Jindal
Chairperson



Mr. Manish Saraf
Co-Chairperson



Mr. Vivek Jindal
Chairperson



Mr. Manav Kapur
Chairperson



Mr. Vivek Vikram Singh
Chairperson



Mr. Akash Minda
Chairperson



Mr. Vikram Yadav
Chairperson

Key Initiatives

1. Organised and led Indian Components Manufacturers at AAPEX Show in Las Vegas, USA from November 4 - 6, 2025.
2. Organised Tech Show with Ather Energy at Bangalore on November 20 - 21, 2025.
3. Organised and led Indian Components Manufacturers in Automechanika in Shanghai, China from November 26 - 29, 2025.
4. Organised Indian CEOs Delegation to CES Las Vegas, USA from January 5 - 9, 2026.
5. Organised ACMA Automechanika New Delhi in Yashobhoomi, Dwarka, New Delhi From February 5 - 7, 2026.
6. Organised and led CEO's Delegation to China from April 25 - 30 2026.
7. Organised Technology show with Suzuki Motorcycle India Pvt. Ltd. in Manesar, Haryana on May 25, 2026.
8. Organised ACMA Ashok Leyland Future of Mobility Expo in Chennai on June 18 - 19, 2026.
9. Organised Technology Show with Hyundai Motors in Pune from July 15 - 16, 2026.
10. Organised Technology Show with Škoda Auto Volkswagen India in Pune from February 24 and 25, 2026.

PILLAR - 1: BUSINESS DEVELOPMENT AND STARTUPS & STRATEGIC PARTNERSHIPS

INTRODUCTION

Connecting Members to Markets, Customers & Growth Opportunities

Pillar 1 drives business development, market access and strategic partnerships for ACMA members across domestic and international markets.

Bringing together key areas including OEM engagement, aftermarket, globalisation, MSMEs, raw materials, supply chain and trade fairs, the Pillar facilitates direct connections between members, OEMs, global buyers and potential business partners.

Its mandate includes enabling members to explore new customers, exports, technology partnerships, joint ventures, strategic alliances and M&A opportunities. Technology Shows, buyer-seller meetings, international delegations, trade-fair participation and matchmaking programmes with key automotive markets such as Japan, Germany, the UK and South Korea provide focused platforms for business development.

The Pillar also seeks to strengthen global linkages with automotive component associations and industry bodies, creating opportunities for international collaboration, technology access, investment and integration into global supply chains.

Core Focus: Business Development | OEM & Aftermarket Engagement | Globalisation | Exports | Supply Chain | Strategic Partnerships | JVs & M&A | Market Access

ACTIVITY HIGHLIGHTS: 2025-26

Headquarter Lead Activities

Domestic Activity

- Organised STEER 2025 - A National Aftermarket Confluence in New Delh on August 8, 2025.
- Organised Israeli start-ups Display at ACMA Annual Convention on on September 6, 2025.
- Organised Interaction with JK Fenner (Start - Ups) from September 16, 17 and 19, 2025.
- Organised India-Taiwan Industrial Collaboration Summit and Business Matchmaking Session, in Taiwan

on October 23, 2025.

- Organised and led Indian Components Manufacturers at AAPEX Show in Las Vegas, USA from November 4 - 6, 2025.
- Organised Tech Show with Ather Energy at Bangalore on November 20 - 21, 2025.
- Organised and led Indian Components Manufacturers in Automechanika in Shanghai, China from November 26 - 29, 2025.
- Organised and led Indian Components Manufacturers Automechanika in Dubai, UAE from December 9 - 11, 2025.
- Organised Indian CEOs Delegation to CES Las Vegas, USA from January 5 - 9, 2026.
- Organised ACMA Automechanika New Delhi in Yashobhoomi, Dwarka, New Delhi From February 5 - 7, 2026.
- Organised Conference on Transforming India's Aftermarket in Yashobhoomi, Dwarka, New Delhi from February 6 and 7, 2026.
- Organised 1:1 workshop with UNO Minda and Anand (Start - Ups) on March 20, 2026.
- Organised 1:1 workshop with Sona and Sankar Sealing (Start - Ups) on March 25, 2026.
- Organised and led Indian Components Manufacturers in Equip Auto in Algeria from March 30 - April 2, 2026.
- Organised and led CEO's Delegation to Taiwan in Taiwan from April 14 - 17, 2026.
- Organised Webinar by Israel Export Institute (F.M.) virtually on April 20, 2026.
- Organised Online Interaction with Sankar Sealing (Start - Ups) virtually on April 24, 2026.
- Organised Online Interaction with UNO Minda (Start - Ups) virtually on April 27, 2026.
- Organised Online Interaction with Anand (Start - Ups) virtually on April 28, 2026.
- Organised and led CEO's Delegation to China from April 25 - 30 2026.
- Organised awareness session for Bharat Mobility Global Expo, The Component & Technology Show 2027 & India Automotive Business Entry Seminar, in Tokyo, Japan on May 11, 2026.
- Organised and led Indian Components Manufacturers at Australian Auto Aftermarket Expo (AAAE) in Australia



from May 14 - 16, 2026.

- Organised Online Interaction with Sona (Start - Ups) virtually from May 18 - 19, 2026.
- Organised National Conference on Integrating SMEs to Drive Success in Global Automotive Value Chain (SCM & RM) in New Delhi on May 28, 2026.
- Organised Start-up In-person Interaction with UNO Minda - (Start - Ups) in Pune on June 11, 2026.
- Organised Start-up In-person Interaction with Sankar Sealing, Chennai (Start - Ups) in Chennai on June 22, 2026.
- Organised Start-up In-person Interaction with Sona Comstar, Chennai (Start - Ups) in Chennai on June 23, 2026.
- Organised Group Interaction #1 - In person interaction with (Start-ups) in H.O. on July 2, 2026.
- Organised ITALY MEETS INDIA , Automotive and Components - CDP Business Matching virtually on July 16, 2026.
- Organised National Conference on "Augmenting Intelligence for Business Growth", in New Delhi on July 27, 2026.
- Organised STEER 2026 - A National Aftermarket Confluence- Safe | Tech | Empower & Engage | Reach, New Delhi - (Aftermarket - Sub-Pillar) in New Delhi on August 12, 2026.
- Organised Plant Visit and interaction with in Honda Motorcycle & Scooter India Plant on July 9, 2025.
- Organised Raw Material Conclave on Advanced Materials for Next-Gen Mobility: Enabling Performance & Sustainability in New Delhi on July 10, 2025.
- Organised Exclusive interactive session with Mr. Deepak Thukral, Head Supply Chain, Maruti Suzuki India Ltd. in New Delhi on July 17, 2025.
- Organised Plant Visit & Interaction with in India Yamaha Pvt. Ltd. on August 6, 2025.
- Organised Fireside Chat : China Future Mobility Mission 2026 : Insights from industry experts and leadership : April 28, 2026 (Future Mobility) in China
- Organised Feedback and Interactive Session and ACMA CEOs' Delegation to China from May 25-30, 2026.

EASTERN REGION

- Organised Sharing of Best Practices and Visit to in ZF

CVCS India Ltd & Brakes India Ltd on August 29, 2025.

- Organised Tech Expo with Tractors and Farm Equipment Ltd (TAFE) in Jamshedpur on September 24, 2025.
- Organised ACMA - 2nd Aftermarket Show in Patna from November 24 and 25, 2025.
- Organised Visit to in Tata Motors Ltd, New Engineering Works & Metalwork Industries Ltd on April 28, 2026.
- Organised Exclusive CEOs' Interaction with in Mr. Akash Passey, President, ZF India Pvt. Ltd. on June 8, 2026.

NORTHERN REGION

- Organised Plant Visit at Yamaha India in Greater Noida , on August 6, 2025.
- Organised Technology Show with International Tractors Ltd. (Sonalika Group) in Hoshiarpur, Punjab on November 19, 2025.
- Organised Technology Show with Minda Corporation Ltd. (Spark Connect) in Greater Noida on December 16, 2025.
- Organised 15th Invitational Golf Tournament 2026 in New Delhi on February 7, 2026.
- Organised Technology show with Lumax Group (Future Connect) in Manesar, Haryana on April 10, 2026.
- Organised Technology show with Suzuki Motorcycle India Pvt. Ltd. in Manesar, Haryana on May 25, 2026.
- Organised Exclusive Interactive Session with SML Mahindra Leadership Team and Technology show at SML Ropar Plant in Ropar, Punjab on August 6, 2026.

SOUTHERN REGION

- Organised 5th Raw Material Conclave in Chennai on August 8, 2025.
- Organised Plant Visit to Toyota Kirloskar Motor Pvt. Ltd. in Bidadi, Bangalore on August 20, 2025.
- Organised Plant Visit to Honda Motorcycle and Scooters India Pvt. Ltd., Narasapura, Karnataka on November 10, 2025.
- Organised STEER South - Automotive Aftermarket Conference in Chennai on December 5, 2025.
- Organised ACMA - IMTMA: 2 Edition of Auto Components Industry Transformation Summit in Bengaluru on January 20, 2026.

- Organised Exclusive Invitation: Kinaxis-ACMA Leadership Round table in Hyatt Regency, Chennai on February 27, 2026.
- Organised Plant Visit to Toyota Kirloskar Motor Pvt. Ltd. in Bengaluru on March 4, 2026.
- Organised Exclusive Interaction with Mr. Michael Moebius (Daimler India) in Chennai on March 12, 2026.
- Organised Automotive Women Entrepreneurs and Employees Summit (AWESUM Awards) in Chennai on March 12, 2026.
- Organised 4th Edition Automotive Smart Manufacturing Think Turf 2025 in Chennai on June 5, 2026.
- Organised ACMA Ashok Leyland Future of Mobility Expo in Chennai on June 18 - 19, 2026.
- Organised Start-up In-person Interaction with Sankar Sealing - SSP in Chennai on June 22, 2026.
- Organised Start-up In-person Interaction with Sona Comstar - SSP in Chennai on June 23, 2026.
- Organised Exclusive Interaction with Mr. Sancier Pierre, Director - Purchasing, Renault Group India in Chennai on July 10, 2026.
- Organised ACMA Innovation Technology Day at ZF in Hyderabad on July 14, 2026.

WESTERN REGION

- Organised Interactive Session with Mr. Girish Wagh, Executive Director, CVBU-Tata Motors Ltd. in Mumbai, Maharashtra on August 25, 2025.
- Organised Mercedes-Benz India Business Partner Meet 2025 in Pune on September 19, 2025.

- Organised Interactive Session with Mr. Harish Chavan, CPO, Mahindra & Mahindra Ltd. in Pune on November 11, 2025.
- Organised Exclusive Interactive Session with Mr. Sachin Kulkarni, Skoda - Volkswagen, in Pune on November 12, 2025.
- Organised Conference on "STEER 2025 - West" in Pune on November 14, 2025.
- Organised 12 Invitational Golf Tournament in Pune on December 14, 2025.
- Organised Technology Show with JSW MG Motor India in Pune from January 29 and 30, 2026.
- Organised Technology Show with Škoda Auto Volkswagen India in Pune from February 24 and 25, 2026.
- Organised Interactive Session with Mr. Sudhir Chikhle, Chief Purchase Officer, Tata Motors Passenger Vehicles Ltd. in Pune on April 17, 2026.
- Organised Technology show and supplier conference with JSW Motors Limited in Chhatrapati Sambhajinagar, Bidkin, Chhatrapati Sambhajinagar on April 23, 2026.
- Organised Technology show with Anand Group in Pune on June 2, 2026.
- Organised Kinaxis Leadership Roundtable on Forecast to Fulfillment; Building Smarter & Resilient Supply Chains in Pune on July 10, 2026.
- Organised Technology Show with Hyundai Motors in Pune from July 15 - 16, 2026.
- Organised Versigent India Supplier Conference & Technology Show in Pune on August 7, 2026.



BUSINESS DEVELOPMENT

Building Connections. Creating Value. Driving Growth.



STRATEGY

Creating smart
and future-ready
strategies



GROWTH

Expanding
opportunities and
driving progress



PARTNERSHIP

Building strong
relationships for
shared success



SUCCESS

Delivering value
and achieving
lasting impact



CUSTOMER FOCUS

Understanding needs
and delivering
exceptional value



INNOVATION & SOLUTIONS

Innovating solutions
that create sustainable
advantage



MARKET EXPANSION

Exploring new markets
and unlocking
new potential



PERFORMANCE EXCELLENCE

Focused on results and
continuous
improvement

The background of the cover features a perspective view of a series of white classical columns on a stone platform, receding into the distance under a bright blue sky with soft white clouds. The entire image is overlaid with a semi-transparent blue geometric design consisting of diagonal lines and dotted patterns, particularly prominent in the top-left and bottom-left corners.

ACMA
Pillar-2

**GOVERNMENT &
REGULATORY AFFAIRS**

Pillar 2 - Structure



Mr. Vinnie Mehta
Head



Mr. Vikrampati Singhania
President / Co-Chairperson



Mr. Sriram Viji
President Designate / Co-Chairperson



Mr. Vikrampati Singhania
Chairperson



**Mr. Guruprasad
Mudlapur**
Chairperson



Mr. Nishant Jairath
Chairperson



Ms. Shikha Tripathi
Lead

Key Initiatives

1. Organised Webinar on Impact of US Tariffs & India-UK FTA on the Indian Automotive Industry virtually on August 18, 2025.
2. Organised Conference on Decoding Taxation and ESG : Preparing Businesses for India's Evolving Regulatory Environment in New Delhi on October 30, 2025.
3. Organised 5th CFO Summit on "De-risking Growth: Finance Leadership in an Era of Global Disruptions at a venue not specified in the source on May 12, 2026.
4. Organised Interaction Session with Shri C. Joseph Vijay - Chief Minister of Tamil Nadu in Chennai on May 20, 2026.
5. Organised Industry Leaders Connect with Ms. Keerthana Sampath Minister for Industries, Government of Tamil Nadu, on Tamil Nadu's New Industrial Policy in Chennai.
6. A meeting was held with Mr. Vimal Anand, Joint Secretary, Department of Commerce, to deliberate on draft trade performance data for the automotive and auto component sectors on October 10, 2025.
7. A meeting was held with Dr Hanif Qureshi, Additional Secretary, MHI, to review draft reports under Automotive Mission Plan 2025-2047 on October 27, 2025.
8. Meeting with Hon'ble Shri H. D. Kumaraswamy, Minister of Heavy Industries, to apprise him of key issues concerning the auto component sector and seek continued policy support.
9. The 17th Indo-German Automotive Working Group meeting was held at Udyog Bhawan, New Delhi on January 20, 2026.
10. ACMA leadership had an interaction with Hon'ble Shri Piyush Goyal, Minister for Commerce & Industry, along with Hon'ble Shri Jitin Prasada, Minister of State for Commerce & Industry, to discuss key issues and opportunities concerning the auto component sector on February 11, 2026.
11. ACMA submitted representation on Shri Manish Kumar, Deputy Secretary, MHI requesting Exemption of Automotive Components from Omnibus Technical Regulations 2025 - September 2025.

PILLAR 2 - GOVERNMENT & REGULATORY AFFAIRS

INTRODUCTION

Representing Industry. Shaping Policy. Enabling Growth.

Pillar 2 serves as the principal interface between ACMA, the Government and the wider policy ecosystem, ensuring that the automotive component industry's priorities are effectively represented in policymaking and regulatory discussions.

The Pillar maintains proactive engagement with Central Ministries, State Governments and key government institutions on matters relating to industrial policy, taxation, customs, foreign trade, WTO matters, trade negotiations and regulatory developments.

A key responsibility is to identify and articulate industry concerns, develop evidence-based recommendations and facilitate constructive dialogue with policymakers. The Pillar also keeps members informed about emerging policies and regulations and supports ACMA's regional offices on government-related matters.

Regular engagement with organisations such as CII, FICCI, ASSOCHAM, SIAM and IMTMA, along with ACMA's annual Pre-Budget Memorandum and policy submissions, further strengthens collective industry advocacy.

Core Focus: Policy Advocacy | Government Engagement | Regulations & Taxation | Trade Policy | Research | Industry Representation | Strategic Initiatives

ACTIVITY HIGHLIGHTS: 2023 - 24

EASTERN REGION

- Organised Online Awareness Session on Cyber Fraud & Cyber Crime in Jamshedpur on May 21, 2026.

NORTHERN REGION

- Organised Webinar on Impact of US Tariffs & India-UK FTA on the Indian Automotive Industry virtually on August 18, 2025.
- Organised Webinar on Decoding Proposed GST Rate Rationalization virtually on August 27, 2025.
- Organised Conference on Decoding Taxation and ESG Preparing Businesses for India's Evolving Regulatory Environment in New Delhi on October 30, 2025.

- Organised Webinar on Revised Steel Import Procedures virtually on December 3, 2025.
- Organised Webinar on Budget Outcome 2026 virtually on February 2, 2026.
- Organised 5th CFO Summit on "De-risking Growth: Finance Leadership in an Era of Global Disruptions" at a venue not specified in the source on May 12, 2026.
- Organised Webinar on U.S. Tariffs & Refund Opportunities virtually on July 3, 2026.

SOUTHERN REGION

- Organised Interaction Session with Chief Secretary of Tamil Nadu in Chennai on March 21, 2026.
- Organised Interaction Session with Shri C. Joseph Vijay - Chief Minister of Tamil Nadu in Chennai on May 20, 2026.
- Organised Industry Leaders Connect with Ms. Keerthana Sampath Minister for Industries, Government of Tamil Nadu, on Tamil Nadu's New Industrial Policy in Chennai.

WESTERN REGION

- Organised Awareness webinar on Recent GST Changes effective from 1st October 2025 virtually on October 15, 2025.
- Organised Launch of GST Certification Programme-Batch- II (Advanced Course) virtually on November 3 to November 25, 2025.
- Organised Webinar on Strengthening Compliance Across the Auto Supply Chain virtually on November 27, 2025.
- Organised Session on US Section 301 Actions on India virtually on April 2, 2026.
- Organised Two Day Workshop on "Industry 4.0 & 5.0" in Pune on June 18 and 19, 2026.

DIGITAL ACTIVITIES

- Organised Webinar on Decoding US Tariffs virtually on April 30, 2025.
- Organised Session on "The Future of #CyberInAuto: Securing Tomorrow" in Pune on August 8, 2025.
- Organised Webinar on "Automotive Cybersecurity: 21434 & R155 Demystified" virtually on September 17, 2025.
- Organised Half-Day Interactive Webinar on Digital (AI)



Literacy for Manufacturing & Operational Employees virtually on April 21, 2026.

INTERACTION OF SUB-PILLAR ON REGULATION

- ACMA participated in the stakeholders' consultation with Shri Sanjiv, Joint Secretary, DPIIT, to discuss the readiness of industry w.r.t the QCOs on Nuts, Bolts and Fasteners - September 2025.
- ACMA participated in the 9th Task Force meeting for the development and implementation of Intelligent Transportation System (IoT), with Shri R S Singh, Deputy Director General - IoT, Department of Telecommunications (DoT) - September 2025.
- ACMA submitted a representation to Shri Vineet Garg, Chairman, Haryana State Pollution Control Board on the committee report on 'Ban on Bulk Moulding Compound (BMC) and its components Industry perspective' - BMC Material Usage in Automotive Headlamps - September 2025.
- ACMA submitted representation on Shri Manish Kumar, Deputy Secretary, MHI requesting Exemption of Automotive Components from Omnibus Technical Regulations 2025 - September 2025.
- ACMA participated in the stakeholders' consultation with Shri Sanjiv, Joint Secretary, DPIIT, to discuss the readiness of industry w.r.t the QCOs on Aluminium and Aluminium Alloy Products and QCO on Copper Products - September 2025.
- ACMA submitted representation on Shri Vijay Mittal, Joint Secretary, MHI requesting Exemption of Automotive Components from Omnibus Technical Regulations 2025 - October 2025.
- ACMA participated in the 10th Task Force Meeting for the development and implementation of Intelligent Transportation System (IoT), chaired by Shri R S Singh, Deputy Director General - IoT, Department of Telecommunications (DoT) - October 2025.
- ACMA participated in the 1st meeting of Niti Aayog's Working Group on Life Cycle Assessment (LCA) of mobility with Shri K C Sharma, CE (MVL), MoRTH - October 2025.
- ACMA participated in stakeholders' consultation with Shri Sanjiv, Joint Secretary, DPIIT, to discuss the implementation of QCOs on Aluminium and Aluminium Alloy Products and Copper Products - October 2025.
- ACMA submitted representation to Shri Mahmood Ahmed, Additional Secretary, MoRTH on Reinstatement of the word 'Auto Ancillary' in CMVR 33 on 'Condition

for exemption from registration' & CMVR-35 on 'Grant or Renewal of Trade Certificate' - November 2025.

- ACMA submitted representation to Shri A P Bhatia, Secretary, DPIIT on QCO on Aluminium and Aluminium Alloy Products - January 2026.
- ACMA participated in stakeholders' consultation with Shri Amardeep Singh Bhatia, Secretary, DPIIT to gauge the readiness of industry w.r.t the Draft QCO on Bearings and Draft QCO on Bearings Component & Accessories - April 2026.
- ACMA submitted representation to Smt. Nidhi Kesarwani, Joint Secretary, DPIIT on Draft QCO on Bearings and Draft QCO on Bearings Component & Accessories - May 2026.
- ACMA submitted representation to Dr. Sumeet Kumar Jarangal, Joint Secretary, DPIIT on Draft QCO on Bearings and Draft QCO on Bearings Component & Accessories - May 2026.
- ACMA submitted representation to Shri A P Bhatia, Secretary, DPIIT on Draft QCO on Bearings and Draft QCO on Bearings Component & Accessories - June 2026.
- ACMA participated in the meeting with Shri Mahmood Ahmed, Additional Secretary, MoRTH to discuss reforms in the spare part ecosystem (for sale of used spare parts from end-of-life vehicles) - June 2026.
- ACMA participated in Technical Committee meeting under chairmanship of Shri Krushna Chandra Panigrahy, Director General to develop energy benchmarking (Star Labelling) for Electric 2-Wheelers at Bureau of Energy Efficiency (BEE) - June 2026.
- ACMA participated in Technical Committee meeting under chairmanship of Shri Krushna Chandra Panigrahy, Director General, Bureau of Energy Efficiency (BEE) to discuss CAFÉ Norms for L Category - June 2026.
- ACMA submitted representation to Shri Brijesh Bhardwaj, Under Secretary, MoRTH on urgent supreme court matter - 'Strengthening Implementation and Enforcement of Speed Limiting Devices/ Functions in Transport Vehicles' - July 2026.
- ACMA participated in Technical Committee meeting under chairmanship of Shri Krushna Chandra Panigrahy, Director General, Bureau of Energy Efficiency (BEE) to discuss CAFÉ Norms for Medium & Heavy Duty Vehicles - July 2026.
- The secretariat and experts from membership represented ACMA in CMVR-TSC, AISC, TEDC, SCOE, TEDs and various other panel meetings and supported in standard formulation.

UNION GOVERNMENT INTERACTION

- A meeting was held under the chairpersonship of Mr. Vimal Anand, Joint Secretary, Department of Commerce, to deliberate on draft trade performance data for the automotive and auto component sectors on October 10, 2025.
- A meeting was held with Industry Associations and Trade Bodies under the chairpersonship of the Principal Economic Adviser, DPIIT, to discuss the draft NIC 2025 and address data reliability concerns related to compilation of macro-economic indicators and classifications on October 16, 2025.
- A preparatory meeting was held under the chairpersonship of Dr. Hanif Qureshi, Additional Secretary, MHI, for the forthcoming Chintan Shivir on October 27, 2025.
- A meeting was held under the chairpersonship of Dr. Hanif Qureshi, Additional Secretary, MHI, to review draft reports under Automotive Mission Plan 2025-2047 on October 27, 2025.
- Shri Piyush Goyal, Hon'ble Minister for Commerce & Industry, chaired a review meeting with Export Promotion Councils to assess India's export performance and discuss related policy and operational issues on October 29, 2025.
- A Pre-Budget consultation meeting with Shri Arvind Srivastava, Revenue Secretary, Ministry of Finance, was held to deliberate on industry expectations and fiscal policy measures on October 30, 2025.
- The RoDTEP Committee Meeting, chaired by Shri Neeraj Kumar Gupta, Chairman, Govt Panel on Rate Revision under RoDTEP & RoSTCL & Retd Secretary, Govt of India was held to review duty remission rates on October 30, 2025.
- A meeting was held with Shri Kamran Rizvi, Secretary, MHI, to brief on U.S. tariff issues and update on rare-earth certificate issuance to four Indian companies on November 3, 2025.
- Meeting with Hon'ble Shri H. D. Kumaraswamy, Minister of Heavy Industries, to apprise him of key issues concerning the auto component sector and seek continued policy support.
- A meeting was held under the chairpersonship of Dr. Hanif Qureshi, Additional Secretary, Ministry of Heavy Industries, to discuss issues faced by exporters on November 13, 2025.
- A meeting was held under the chairpersonship of Mr. Abhijit Narendra, Joint Secretary, Ministry of Steel, on implementation of QCOs covering 15 BIS standards related to specialty steel products on November 26, 2025.
- A meeting was held under the chairpersonship of Shri Vimal Anand, Joint Secretary, Department of Commerce, to discuss the broad contours of the Export Promotion Mission on November 27, 2025.
- A Chintan Shivir was held under the chairpersonship of Shri Kamran Rizvi, Secretary, MHI, at Vigyan Bhawan, New Delhi, bringing together stakeholders from Government, Industry, Academia, Testing Agencies, and Technology Experts on December 5, 2025.
- A meeting was held under the chairpersonship of Shri Manish Chadha, Joint Secretary, Department of Commerce, with Indian Missions and EPCs to review India's export performance in NEA markets on December 10, 2025.
- A meeting was held under the chairpersonship of Shri Mohit Yadav, Joint Secretary, Department of Commerce, to develop a strategy for leveraging trade events during India's BRICS 2026 Presidency on December 15, 2025.
- The fifth Export Promotion Workshop was held under the chairpersonship of Shri Rajesh Agrawal, Secretary, Department of Commerce, with Indian Commercial and Non-Commercial Missions in African countries on December 30, 2025.
- A meeting was held under the chairpersonship of Shri Vimal Anand, Joint Secretary, Department of Commerce, to discuss matters related to the Automotive EPC on January 8, 2026.
- The 17th Indo-German Automotive Working Group meeting was held at Udyog Bhawan, New Delhi on January 20, 2026.
- A meeting was held under the chairpersonship of Dr. Hanif Qureshi, Additional Secretary, Ministry of Heavy Industries, to discuss issues faced by exporters on February 3, 2026.
- A meeting was held with Shri Amit Mishra, Ambassador-designate of India to Georgia on February 9, 2026.
- A meeting of NITI Aayog's Working Group 10 on Manufacturing and Construction was held under the chairpersonship of Shri Rajeev Thakur, Advisor, NITI Aayog, and Dr. Janmejaya Sinha to discuss non-financial regulatory reforms affecting the automotive sector on February 10, 2026.
- A meeting was held with Ms. Priya Shylesh to finalise the scope and coverage of the Indian Aftermarket Report on February 10, 2026.
- ACMA leadership had an interaction with Hon'ble Shri Piyush Goyal, Minister for Commerce & Industry, along with Hon'ble Shri Jitin Prasada, Minister of State for Commerce & Industry, to discuss key issues and



opportunities concerning the auto component sector on February 11, 2026.

- A stakeholder consultation was held under the chairpersonship of Shri Abhijit Narendra, Joint Secretary, Ministry of Steel, on steel cost competitiveness and production and consumption trends for specialty steel on February 19, 2026.
- A joint meeting was held with the Chairman, EEPC India, to discuss the formation of a sectoral working group for automobiles and auto components and strengthen export-promotion efforts on February 26, 2026.
- A meeting was held under the chairpersonship of Shri Vimal Anand, Joint Secretary, to develop a coordinated and impactful strategy for the entry into force of the India-UK CETA, and to identify existing tariff and non-tariff barriers that may affect its effective implementation on March 2, 2026.
- A meeting was held under the chairpersonship of Shri Suchindra Mishra, Special Secretary, Department of Commerce, and Shri Lav Agarwal, Director General, DGFT, to review logistics and other emerging challenges affecting exports on March 2, 2026.
- A meeting was held under the chairpersonship of Shri Lav Agarwal, DG, DGFT to develop a coordinated and impactful strategy for the entry into force of the India-UK CETA, and to identify existing tariff and non-tariff barriers that may affect its effective implementation on March 3, 2026.
- The third Automotive Working Group meeting under the India-Japan Industrial Competitiveness Partnership was held under the co-chairpersonship of Dr Hanif Qureshi, Additional Secretary, MHI, and Mr Keisuke Hosonuma, METI on March 13, 2026.
- A pre-policy consultation was held under the chairpersonship of Shri Indranil Bhattacharyya, Executive Director, RBI, to discuss the sectoral outlook ahead of the April 2026 Monetary Policy review on March 13, 2026.
- A meeting was held under the chairpersonship of Shri Amardeep Bhatia to deliberate upon the Budget announcement regarding the rejuvenation of export-oriented industrial clusters and the way forward for implementation of the proposed intervention on March 18, 2026.
- A meeting was held under the chairpersonship of Shri Darpan Jain, Additional Secretary, Department of Commerce, to brief stakeholders on the Section 301 investigations initiated by the United States against 16 countries and discuss the potential implications for Indian industry on March 19, 2026.
- The India-US Trade Facilitation Portal was launched in the presence of Shri Vinay Kwatra, Ambassador of India to the United States, and Shri Vikram Misri, Foreign Secretary, with the objective of strengthening bilateral trade facilitation and industry engagement on April 8, 2026.
- A meeting was held under the chairpersonship of Shri Rajesh Agrawal, Secretary, Department of Commerce, to review industry concerns arising out of the West Asia crisis and assess its impact on trade and supply chains on April 9, 2026.
- A joint meeting was held with Secretary (Commerce) and Secretary (Shipping) regarding the West Asia crisis, wherein the Ministry of Shipping highlighted various initiatives undertaken to address shipping and logistics disruptions arising from the ongoing geopolitical situation on April 9, 2026.
- A meeting was held under the chairpersonship of Dr. Hanif Qureshi, Additional Secretary, Ministry of Heavy Industries, to review the status and progress of the AMP 2047 document on April 10, 2026.
- A meeting was held under the chairpersonship of Dr. Hanif Qureshi, Additional Secretary, Ministry of Heavy Industries, to review the bottlenecks being faced by the industry due to the ongoing West Asia crisis and discuss possible mitigation measures on April 20, 2026.
- A meeting was held under the chairpersonship of Ms. Kapil Choudhary, Joint Secretary, Department of Commerce, to review the possibilities of liberalisation of the auto sector under the India-Korea CEPA, as proposed by the Korean side on April 28, 2026.
- A meeting was chaired by Dr. B. M. Mishra, Joint Secretary, Department of Commerce, to discuss the impact of the new customs duties levied by Mexico on Indian industry, and to explore the scope for a possible bilateral arrangement, including industry's willingness and inputs in this regard on April 29, 2026.
- A meeting was held under the chairpersonship of Joint Secretary Shri Jai Prakash Shivhare with concerned industry associations to deliberate on sectoral priorities, modalities of participation by member companies, and expectations from the proposed India-Europe bilateral delegations on May 8, 2026.
- The fourth meeting of the Sub-Committee on Warehousing and Logistics under the Export Promotion Mission was held to enhance uptake and develop a pipeline of viable proposals on May 13, 2026.
- A meeting was organised under the chairpersonship of Mr. Sunil Kakkar, Chairman, Executive Committee, Maruti Suzuki India Ltd., to review the findings of the ACMA-SIAM Localisation Study and discuss the way forward on May 14, 2026.

- A meeting was held with Mr. Ashutosh Salil, Adviser (Industry), Embassy of India in Brussels, to discuss opportunities and the scope for enhancing India's exports to Belgium on May 30, 2026.
- A meeting was organised under the chairpersonship of Ms. Anuradha Thakur, Secretary, Department of Economic Affairs, to understand the issues being faced by industry due to the West Asia crisis on June 2, 2026.
- A meeting was organised under the chairpersonship of Shri Amardeep Singh Bhatia, Secretary, DPIIT, on the constitution of working groups for the identification and finalisation of sector-specific items for indigenisation on June 3, 2026.
- A Working Group III meeting on Capital Goods, Automotive and Electric Vehicles was organised under the chairpersonship of Dr. Hanif Qureshi, Additional Secretary, Ministry of Heavy Industries, to identify priority items for indigenisation and assess the sector's import dependence on June 4, 2026.
- A stakeholder consultation on Product-Specific Rules (PSRs) and Rules of Origin under the India-Israel and India-EAEU FTAs was held virtually on 4 June 2026 under the chairpersonship of Dr. Sumeet Kumar Jarangal, Joint Secretary, DPIIT.
- The 16th Audit Committee Meeting was held under the chairpersonship of the Dr Hanif Qureshi, Additional Secretary, Ministry of Heavy Industries, and the AS&FA, Ministry of Heavy Industries on June 10, 2026.
- A meeting was held under the chairpersonship of Shri Darpan Jain, Additional Secretary, Department of

Commerce, to brief stakeholders on the findings of the U.S. Section 301 investigations involving 16 countries and discuss the way forward on June 18, 2026.

- A meeting was held on 22 June 2026 under the chairmanship of Shri Amit Verma, Joint Secretary, FT (ASEAN) Division, Department of Commerce, to discuss trade-related issues with Indonesia.
- A meeting was held under the chairmanship of Shri Amit Verma, Joint Secretary, FT (ASEAN) Division, Department of Commerce, to deliberate on sectoral proposals for the review of the ASEAN-India Trade in Goods Agreement on June 29, 2026.
- The 5th Meeting of the reconstituted Board of Trade (BoT) was held on 3 July 2026 at Vaniya Bhawan, New Delhi, under the chairmanship of Shri Piyush Goyal, Hon'ble Minister of Commerce & Industry, Government of India.
- A meeting under the chairpersonship of Ms. Kapil Chaudhary, Joint Secretary, Department of Commerce, was held on 7 July 2026 to review export performance and discuss measures to enhance India's exports to North-East Asian countries.
- A pre-policy consultation was held under the chairpersonship of Shri Indranil Bhattacharyya, Executive Director, RBI, to discuss the sectoral outlook ahead of the April 2026 Monetary Policy review on July 23, 2026.







Pillar-3

**TECHNOLOGY &
INDUSTRIAL COMPETITIVENESS**

Pillar 3 - Structure



Mr. Dinesh Vedpathak
Head



Mr. Sriram Viji
President Designate, Chairperson



Mr. Sunil Arora
Co-Chairperson



Mr. Sunil Arora
Chairperson



Mr. R. S. Pandey
Chairperson



Mr. Aditya Ganesh
Chairperson



Mr. Sriram Viji
Chairperson

Key Initiatives

1. A programme was organised on Smart Manufacturing, Taiwan in Taiwan from August 4 to 8, 2025.
2. A 2 days workshop was organised on Industry 4.0 & Digital Technologies in SMC Noida from September 23 to 24, 2025.
3. A programme was organised on European Union Deforestation Regulation (EUDR) on July 23, 2026.
4. Launched levelled Production System implementation and throughput Time Reduction Program at Wheels India (Sundaram Hydraulics Division) in Sriperumbudur plant on June 4, 2026.
5. Organised 13th Regional Kaizen Competition in Jamshedpur, Jharkhand on December 16, 2025.
6. Organised 6th Regional Quality Circle Competition in Jamshedpur, Jharkhand on July 24, 2026.
7. Organised Grand Final- Manufacturing Olympiad 2025-26 (HR Category) Manesar, Haryana on February 6, 2026.
8. Organised ACMA-Maruti Suzuki Supplier Development Conference at a venue not specified in the source on July 10, 2026.
9. Organised 23rd Regional Quality Circle Competition in Manesar, Hayrana on July 24, 2026.
10. Organised Workshop on AIAG VDA FMEA - Process in Bangalore on August 1, 2025.
11. Organised 20th National Quality Circle Competition on August 20, 2025.
12. Organised 20th National Quality Circle Competition on August 20, 2025.
13. Organised 17th Annual HR Summit- "Future-Ready HR: Shaping People, Technology & Talent" on February 13, 2026.

PILLAR-3: TECHNOLOGY & INDUSTRIAL COMPETITIVENESS

INTRODUCTION

Building Capabilities for a Future-Ready Industry

Pillar 3 is focused on strengthening the technology, operational excellence, skills and human-capital capabilities of India's automotive component industry.

Through Cluster Programmes, training, certification, competitions, conferences and capability-building initiatives, the Pillar supports member companies in benchmarking their performance, identifying improvement opportunities and progressing towards higher levels of manufacturing excellence.

Working closely with OEMs and Tier-1 companies, the Pillar seeks to extend capability development across the entire automotive supply chain, with particular emphasis on MSMEs and supplier ecosystems.

Its mandate also encompasses future manufacturing technologies, digitalisation, skilling, leadership development and industry-academia engagement. Through Centres of Excellence, expert networks and partnerships with national and international institutions, ACMA seeks to develop industry-ready talent and benchmark Indian manufacturing capabilities against global standards.

The Pillar also nurtures young industry leaders, promotes knowledge exchange and recognises excellence through awards and competitions.

Core Focus: Manufacturing Excellence | Cluster Programmes | Technology | Digitalisation | Skilling | Training & Certification | Human Capital | Leadership Development | Centres of Excellence

ACMA CENTER FOR EXCELLENCE (ACoE) Programs/Projects

- A training programme was organised on Quantam Leap: Product Development Excellence Program (PDEP) - A Comprehensive Training & Implementation program for new product development in Pune in India from August 19 to September 20, 2025.
- A programme was organised on Power of Next-Gen AI for Boosting Manufacturing Productivity in Chennai from August 25 to 26, 2025.
- A training programme was organised on 4-Day Certification Training Program on Total Productive Maintenance (TPM) "Building the Foundation for Manufacturing Excellence", East Region in Jamshedpur from August 28 to September 26, 2025.
- A programme was organised on Advanced PLC and HMI Control Systems : (Learn to Design, Program, and Troubleshoot PLC & HMI Systems) on September 16, 2025.
- A programme was organised on Digital Production Engineering – Shaping the Future of Automotive Manufacturing virtually on September 6, 2025.
- A 2 days workshop was organised on Industry 4.0 & Digital Technologies in SMC Noida from September 23 to 24, 2025.
- A programme was organised on Machine Vision for Automotive: From Basics to Implementation – Learn. Apply. Transform in Pune from September 25 to 26, 2025.
- A webinar was organised on Safety Webinar on Machine Safety on Power Press (Language-Hindi) virtually on September 26, 2025.
- A training programme was organised on IMDS Online Certification Program: Ensuring Global Automotive Compliance virtually on September 29, 2025.
- A webinar was organised on Exclusive Auto Procurement Leaders Forum: Why AI-powered digitization can't wait..? virtually on October 7, 2025.
- A webinar was organised on From Concept to Reality: Harnessing the Power of an Integrated Design, Engineering & Manufacturing Solution virtually on October 8, 2025.
- A training programme was organised on 2-Day Certification Training on Optimize Operations with Heijunka (Production Levelling) in Pune on October 9, 2025.
- A programme was organised on Finance for Non-Financial Professionals: Enhancing Strategic Decision-Making virtually from October 14 to 15, 2025.
- A programme was organised on Smart Manufacturing, Taiwan in Taiwan from August 4 to 8, 2025.
- A programme was organised on Enhancing Quality through SPC and MSA Insights virtually on August 7, 2025.
- A programme was organised on Machine Vision for Automotive-3-Day to Boost Quality & Automation from August 12 to 14, 2025.

- A programme was organised on Safety Culture Assessment and Safety Environment Enhancement virtually on October 31, 2025.
- A programme was organised on Online Awareness & Readiness Program on European Union Deforestation Regulation (EUDR) virtually on November 4, 2025.
- A programme was organised on Plant Layout Optimization & Ergonomics with Time Study from November 4 to 5, 2025.
- A training programme was organised on NEXTGEN MOBILITY INNOVATORS Unlock the Secrets of Japanese Automotive Innovation with Our Exclusive Training Program in Japan from November 4 to 7, 2025.
- The CORPORATE CRICKET CUP (2025) 2nd Edition was organised in Sonipat, Haryana from November 20 to 29, 2025.
- A workshop was organised on Capacity Building and Responsible Business Conduct From CSR to RBC: Navigating the New Business Responsibility Landscape in Pune on November 21, 2025.
- A training programme was organised on Mechatronics and Factory Automation (Practical Training on Pneumatics, Hydraulics & Vacuum Systems) in Chennai from November 24 to 26, 2025.
- A webinar was organised on Safety Webinar: Machine Safety on Power Press (Language-Hindi) virtually on November 29, 2025.
- A workshop was organised on Capacity Building and Responsible Business Conduct From CSR to RBC: Navigating the New Business Responsibility Landscape in Delhi on December 2, 2025.
- A training programme was organised on IMDS: Ensuring Global Automotive Compliance virtually on December 5, 2025.
- A programme was organised on Enhancing Machining Efficiency through Digital Manufacturing virtually on December 9, 2025.
- A programme was organised on THE NEXT GENERATION MANAGERS - 360° TRANSFORMATION from December 10, 2025 to March 12, 2026.
- A programme was organised on SMART MANUFACTURING Empowering Automotive Professionals for Industry 4.0 & Future Mobility from December 10 to 12, 2025.
- A workshop was organised on Capacity Building and Responsible Business Conduct From CSR to RBC:

Navigating the New Business Responsibility Landscape in Chennai on December 12, 2025.

- A programme was organised on How Manufacturers Can Compete Globally with Scalable PLM virtually on December 17, 2025.
- A programme was organised on Leadership Development Program from December 17 to 19, 2025.
- A programme was organised on IDENTIFY YOUR RISK: Safety Culture Assessment and Safety Environment Enhancement virtually on December 31, 2025.
- A programme was organised on ESG Masterclass Champions (09th Batch) in India from January 8 to February 26, 2026.
- A training programme was organised on Next-Gen Design of Experiments (DOE) for Automotive Excellence virtually on January 13, 2026.
- A programme was organised on Strategic Budget Control & Cost Optimisation for Sustainable Growth: Aligning budgets and cost strategies for long-term business performance virtually from January 20 to 21, 2026.
- A programme was organised on Risk Management in sourcing from January 27 to 28, 2026.
- A programme was organised on Semiconductor Industry Landscape Technology, Manufacturing, Economics & India Opportunities from January 28 to 29, 2026.
- A programme was organised on ESG Masterclass Champions (09th Batch) from January 29 to March 11, 2026.
- A State Level Competition was organised in Haryana, from January 29 to 30, 2026.
- A webinar on Safety was on Machine Safety on Power Press (Language-Hindi) virtually on January 30, 2026.
- A programme was organised on Capacity Building on ESG Compliance and CBAM Preparedness in Industrial Clusters in Belgaum from February 17 to 18, 2026.
- A programme was organised on Capacity Building on ESG Compliance and CBAM Preparedness in Industrial Clusters in Kolhapur from February 19 to 20, 2026.
- A programme was organised on Capacity Building on ESG Compliance and CBAM Preparedness in Industrial Clusters in Pune from February 23 to 24, 2026.
- A programme was organised on The New Labour Codes of India from February 24 to 25, 2026.

- A programme was organised on Factory Layout Optimization for Capacity Expansion & Bottleneck Reduction (Using Virtual Factory & Simulation Methods) from February 25 to 27, 2026.
- A programme was organised on Online Awareness & Readiness Program (Edition – II) on European Union Deforestation Regulation (EUDR) virtually on February 26, 2026.
- A programme was organised on Optimize Operations with Heijunka (Production Levelling) in Chennai from February 26 to 27, 2026.
- A programme was organised on Leadership Development Program from February 27 to 28, 2026.
- A training programme was organised on The AOTS-NGC International Training Program on SATORI LEADERSHIP AWAKENING Breakthrough In Understanding Leadership Skills in Osaka, Japan from March 10 to 16, 2026.
- A training programme was organised on IMDS: Ensuring Global Automotive Compliance virtually on March 13, 2026.
- A training programme was organised on Mechatronics & Factory Automation Practical Training on Pneumatics, Hydraulics & Vacuum Systems in Pune from March 16 to 18, 2026.
- A programme was organised on Enhancing Quality through SPC and MSA Insights virtually on March 18, 2026.
- A programme was organised on Mechatronics & Factory Automation from April 8 to 10, 2026.
- A programme was organised on QUANTUM LEAP: PRODUCT DEVELOPMENT EXCELLENCE PROGRAM (PDEP) from April 15 to May 5, 2026.
- A programme was organised on Practical PFMEA AIAG-VDA 7-Step Approach for Robust Manufacturing on April 16, 2026.
- A programme was organised on Design of Experiments (DOE) (From Fundamentals to Full Factorial Design for Process Optimization) virtually from April 22 to 23, 2026.
- A programme was organised on Lean Shop Floor Practices Enhancing Efficient Manufacturing Practices from April 23 to 24, 2026.
- A programme was organised on Factory Layout Optimization for Capacity Expansion & Bottleneck Reduction from May 7 to 8, 2026.
- A programme was organised on Geometric Dimensioning & Tolerancing (GD&T) virtually on May 19, 2026.
- A programme was organised on Advanced PLC and HMI Control Systems from May 19 to 21, 2026.
- A programme was organised on Powerful Corporate Communication Engaging, Persuasive & Effective virtually from May 21 to 22, 2026.
- A training programme was organised on Robotic Maintenance & Industrial Automation A Hands-On Training in Industrial Automation & Troubleshooting from May 28 to 29, 2026.
- A programme was organised on Safety Culture Assessment and Safety Environment Enhancement virtually on May 30, 2026.
- A programme was organised on Building Manufacturing Flexibility Enhancing Agility, Responsiveness & Operational Excellence in Manufacturing from June 9 to 10, 2026.
- A programme was organised on Strategic Budget Control & Cost Optimisation for Sustainable Growth virtually from June 10 to 11, 2026.
- A programme was organised on SATORI Leadership Awakening virtually on June 18, 2026.
- A programme was organised on Effective 8D Problem Solving Methodology for Manufacturing & Quality Improvement virtually on June 19, 2026.
- A programme was organised on Defect-Free Manufacturing Crafting Excellence from PPM to Zero from June 22 to 23, 2026.
- A programme was organised on Smart Factory Transformation Enhancing Productivity, Uptime & Digital Visibility from June 29 to 30, 2026.
- A programme was organised on Accelerating Automotive Digital Transformation through 3D Scanning & Reverse Engineering virtually, July 3, 2026.
- A programme was organised on IMDS (International Material Data System): Ensuring Global Automotive Compliance on July 24, 2026.
- A programme was organised on European Union Deforestation Regulation (EUDR) on July 23, 2026.
- A four-day Certification Workshop was organised on Enhancing Productivity through Value Stream Mapping, A Practical Lean Transformation Program for Manufacturing Excellence in India from July 27 to August 25, 2026.



- A workshop was organised on Smart Factory Health Check-Up & Industry 4.0 Readiness Assessment – A Practical Assessment & Roadmap Workshop for Manufacturing Professionals in India from July 30 to 31, 2026.
- A webinar was organised on Free Webinar Series – 32nd Edition: Machine Safety on Power Press virtually on July 31, 2026.

CLUSTER PROGRAMS / PROJECTS

- Launched Program of Advance Cluster -19 in Pelican Industries on July 21, 2025.
- Launched Program of Engineering Excellence cluster 9 in Indoshell on July 23, 2025.
- Launched Wow Project in Bharat Gears ,Lonand plant on August 1, 2025.
- Launched ESG Cluster in Jamna Auto ,Jamshedpur plant on August 6, 2025.
- Launched ESG in Jamna Auto ,hosur plant on August 8, 2025.
- Launched Visual management project in RKFL unit 5 on August 21, 2025.
- Launched TPM Practice Implementation in Delphi TVS Technologies LTD on September 17, 2025.
- Launched Lean Implementation in ACE TECH Coimbatore on September 19, 2025.
- Launched ESG program in Shigan Manesar on September 22, 2025.
- Launched Lean Implementation in Akar Auto unit -2 on October 5, 2025.
- Launched Quality for Excellence Program in M/s. Wheels India Limited on October 6, 2025.
- Launched WOW project Minda spark Pune Diecasting Division at a venue not specified in the source on October 8, 2025.
- Launched Zero Defect Quality M/s. Lucas TVS in Padi, Chennai, Puducherry and Pune on October 15, 2025.
- Launched 5 S and TPM Program in Lalbaba Haldia on October 29, 2025.
- Launched Zero Defect Quality - Best International Pvt Ltd at a venue not specified in the source on October 29, 2025.
- Launched Special ZDQ Program in Subros , Chakan , Pune on November 17, 2025.
- Launched ESG program at Toyo Spring in Sonipath on November 26, 2025.
- Launched Advance Cluster in Goldseal , Sanand on December 2, 2025.
- Launched Robotics and Automation in Wheels India EEPD Sriperambudur on December 11, 2025.
- Launched EEC -10 in UNOMinda , Vithalpur on December 12, 2025.
- Launched Improvement Culture Continutaion in KFIL , Hospet on December 17, 2025.
- Launched Advance Cluster in Onkar Dies , Pune on December 20, 2025.
- Launched Advance Cluster in Svarn International , Faridabad on December 24, 2025.
- Launched EEC -10 in Senior Auto , Manesar on December 30, 2025.
- Launched Advance WoW in Wheels India , Chennai on December 30, 2025.
- Launched TPM JH in Chip Handling & Final Inspection Automation, Wheels India, Chennai on December 30, 2025.
- Launched Special Lean Program in Special Engg (Railway Plant), Kolkatta on December 30, 2025.
- Launched Improvement Culture Continutaion in KFIL , solapur on December 30, 2025.
- Launched EEC10 in M/S Hindware , Bhiwadi on January 3, 2026.
- Launched Improving Throughput rate inventory management and operating expense in Lalbaba group, Haldia on January 5, 2026.
- Launched Advance Cluster in Aum Dacro ,Manesar on January 6, 2026.
- Launched Improvement Culture Continuation in KFIL , Ambala on January 8, 2026.
- Launched Lean Manufacturing at Steel Bird in Pantnagar on January 13, 2026.
- Launched Special Operational Excellence Cluster Program for Suppliers of JK Fenner at a venue not specified in the source on January 28, 2026.

- Launched Special Program on Robotics and Automation WIL padi Earth Moving Division Chennai at a venue not specified in the source on January 28, 2026.
- Launched Program for Machining Plant improvement for KFIL Machine Shop in Oliver Plant on January 30, 2026.
- Launched Advance Cluster in Iconic Castings Pvt. Ltd , Tardal Kolhapur on February 7, 2026.
- Launched Advance Cluster 20 in JVR Forging , Ludhiana on March 14, 2026.
- Launched Engineering Excellence Cluster Program -11 in Sanas Industries , Sanaswadi on March 23, 2026.
- Launched Supplier Development Program at Silver Muller Seals in JK Fenner , Kundli on March 25, 2026.
- Launched Advance Cluster 20 in Stork Rubber , Gurgaon on April 6, 2026.
- Launched Digitization Program in National Industries , Ludhiana on April 15, 2026.
- Launched TPM in Jaihind Auto tech Pvt Ltd , Pantnagar on April 20, 2026.
- Launched Advance Operational Excellence in JKFenner, Bangalore on April 21, 2026.
- Launched Production Levelling in Metalman , Pithampur on April 24, 2026.
- Launched Digitalization in JKF (Hyderabad) on April 27, 2026.
- Launched Lean Project in Groz Engineering Tools Pvt Ltd, Gurgaon on April 28, 2026.
- Launched ESG program in Groz Engineering Tools Pvt Ltd , Gurgaon on April 28, 2026.
- Launched Quality Culture Improvement Program (AMF ZDQ Prog.) in Phaltan ,Cummins Inc., May 7, 2026.
- Launched Digitalization in Kushalawa International , Vijaywada on May 13, 2026.
- Launched Digitalization in Sellowrap Industries , Pune Chakan on May 14, 2026.
- Launched 1st NPD Program in Sankar NP Chennai on May 16, 2026.
- Launched ZDQ cluster in Rucha Sanand Plant Engineering Program at a venue not specified in the source on May 18, 2026.
- Launched Autocomp Panse in Sanand plant for Quality and Lean Engineering Program on May 22, 2026.
- Launched new plant initiation Windal Precision at a venue not specified in the source on May 29, 2026.
- Launched levelled Production System implementation and throughput Time Reduction Program at Wheels India (Sundaram Hydraulics Division) in Sriperumbudur plant on June 4, 2026.
- Launched digitalization cluster program in M/s. Remsons Pvt. Ltd on June 10, 2026.
- Launched lean process engineering program for press and fabrication industry at Autocomp Corporation Panse Pvt Ltd in Chakan for unit 3 and unit 4 on May 27, 2026.
- Launched " lean process engineering program for press and fabrication industry at Autocomp Corporation Panse pvt ltd in Chakan for unit 3 and unit 4(Two launches) on June 27, 2026.
- Launched Brakes India quality improvement program at a venue not specified in the source on July 10, 2026.
- Launched ZDQ Cluster 6 in IP Rings at a venue not specified in the source on July 30, 2026.
- Launched EEC 11 program launched in Mungi Engineering unit 5 (Enkay casting Forging) on August 4, 2026.
- Launched Advance Cluster 21 at Arvind Engineering in Pune on August 6, 2026.







ACTIVITY HIGHLIGHTS: 2025 - 26

EASTERN REGION

- Organised a day long Workshop on Finance for Non-Finance Executives in Jamshedpur, Jharkhand on August 14, 2025.
- Organised 13th Regional Kaizen Competition in Jamshedpur, Jharkhand on December 16, 2025.
- Organised In-house Program on Road Safety & Defensive Driving in Jamshedpur, Jharkhand on January 17, 2026.
- Organised a day long Program on Effective Leadership in Jamshedpur, Jharkhand on January 27, 2026.
- Organised 3rd Regional Cricket Tournament in Jamshedpur, Jharkhand on February 27 and 28, and March 1, 2026.
- Organised 5th Regional Competition on Poka-yoke in Jamshedpur, Jharkhand on March 10, 2026.
- Organised 4th Competition on Low Cost Automation in Jamshedpur, Jharkhand on May 8, 2026.
- Organised Training Program on 7QC tools & 7-Steps of Problem Solving in Jamshedpur, Jharkhand on July 17, 2026.
- Organised 6th Regional Quality Circle Competition in Jamshedpur, Jharkhand on July 24, 2026.

NORTHERN REGION

- Organised 11th Kaizen Contest (Uttarakhand Zone) in Rudrapur, Uttarakhand on November 27, 2025.
- Organised 11th Kaizen Contest (Regional) in New Delhi, on December 12, 2025.
- Organised Manufacturing Olympiad 2025-26 (PJB & HP) in Chandigarh, Punjab on January 22, 2026.
- Organised Manufacturing Olympiad 2025-26 (Uttarakhand) in Rudrapur, Uttarakhand on January 29, 2026.
- Organised Manufacturing Olympiad 2025-26- (Delhi-NCR & Rajasthan) in Manesar, Haryana on February 3, 2026.
- Organised Grand Final- Manufacturing Olympiad 2025-26 (HR Category) Manesar, Haryana on February 6, 2026.

- Organised Tableau Classroom Workshop on February 26, 2026.
- Organised 8th PoKa YoKe & 12th SMED Competition on February 27, 2026.
- Organised Grand Final- Manufacturing Olympiad 2025-26 (LCA & TPM category) on March 18, 2026.
- Organised AI Masterclass on March 20, 2026.
- Organised Inhouse Six Sigma Black Belt Certification in Minda Corporation on April to November, 2026.
- Organised 3-Days Certification Training on Project Management on May 20-22, 2026.
- Organised Inhouse Program on AI for Automotive Manufacturing: Industry Applications, Automation & Future Readiness in GNA Driveline, Punjab on May 20, 2026.
- Organised AI Masterclass (2nd Batch) on May 14, 2026.
- Organised One day Certification Training Program on Cost of Poor Quality on June 5, 2026.
- Organised 10th Zonal Quality Circle Competition (Uttarakhand Zone) on June 25, 2026.
- Organised 25th Batch Six Sigma Black Belt Certification Program on June 2026 to January 2027.
- Organised Two days In house Certification program on Advance Excel at Anand NVH on July 9 and 10, 2026.
- Organised ACMA-Maruti Suzuki Supplier Development Conference at a venue not specified in the source on July 10, 2026.
- Organised In house Program on AI for Automotive Manufacturing: Industry Applications, Automation & Future Readiness in Rane Steering Systems Pvt. Ltd. on July 22, 2026.
- Organised In house Program on AI for Automotive Manufacturing: Industry Applications, Automation & Future Readiness in Asahi India Glass Ltd. on July 23, 2026.
- Organised In house Program on AI for Automotive Manufacturing: Industry Applications, Automation & Future Readiness in Sterling E Mobility on July 24, 2026.
- Organised 23rd Regional Quality Circle Competition in Manesar, Haryana on July 24, 2026.

SOUTHERN REGION

- Organised Workshop on AIAG VDA FMEA - Process in Bangalore on August 1, 2025.
- Organised One Day Training Program on Build in Quality in Bangalore on August 18, 2025.
- Organised Training Cum Workshop on Single Minute Exchange of Dies (SMED) in Chennai, August 20, 2025.
- Organised Two Days Certificate Program on IATF Core Tools in Bangalore on August 21 and 22, 2025.
- Organised Quiz Competition on "Core Tools" in Chennai on August 29, 2025.
- Organised ACMA SR 6th Zonal Kaizen Contest (Karnataka & Hosur) in Bangalore on September 19, 2025.
- Organised One Day Training program on Project Management in Bangalore on September 24, 2025.
- Organised One Day Training Program on TPS in Bangalore on October 15, 2025.
- Organised AMF 6-Days Workshop on Six Sigma Black Belt in Chennai on October 8-10, 2025.
- Organised ACMA 2-Day Certified Workshop on AI in Marketing accredited by XIME, 16-17 October 2025, XIME in Chennai.
- Organised ACMA SR One Day Training Program of TPS in Bangalore on December 18, 2025.
- Organised ACMA 2-Day Certified Workshop on "The Future of HR: Leveraging Analytics & Strategic Planning" accredited by XIME, 18-19 December 2025, XIME in Bangalore.
- Organised ACMA SR One Day Training Program on Problem Solving 7QC Tools in Bangalore on December 18, 2025.
- Organised One and a Half Day Training Program on IATF 16949 in Bangalore on February 2 and 3, 2026.
- Organised One-day Training Program on Problem Solving Techniques / 7 QC Tools in Bangalore on February 16, 2026.
- Organised 2nd Regional Cricket Tournament in Chennai on February 21 and 22, 2026.
- Organised Regional Competition on 15th SMED & 10th POKA YOE in Bangalore on February 26, 2026.

- Organised Two Days Training Program on IATF Core tools in Bangalore on April 1 and 2, 2026.
- Organised Quiz Competition on Lean Six Sigma Concepts & Applications in Chennai on April 10, 2026.
- Organised One-Day Training Program on Project Management in Bangalore on April 11, 2026.
- Organised Workshop on Achieving Zero Defects: Mastering Statistical Process Control | in Chennai on April 27, 2026.
- Organised 2-DAYS Experiential & Practical Workshop on Karakuri in Bangalore on May 14 and 15, 2026.
- Organised One Day Training program on Problem solving in Bangalore on May 18, 2026.
- Organised Online Training programme "Labour Law 2.0: A Practical Guide to the New Labour Codes" in Chennai on June 9, 2026.
- Organised TWO-DAYS EXPERIENTIAL & PRACTICAL WORKSHOP ON KARAKURI in Bangalore on June 11 and 12, 2026.
- Organised Two days -Training program on IATF Internal Audit in Bangalore on June 24 and 25, 2026.
- Organised Two- Days Experiential & Practical Workshop on Karakuri in Bangalore on July 16 and 17, 2026.
- Organised 20th National Quality Circle Competition on August 20, 2025.

WESTERN REGION

- Organised 20th National Quality Circle Competition on August 20, 2025.
- Organised Lean Foundations Certification Programme in Pune on August to October, 2025.
- Organised One Day Workshop on Operations Excellence Foundation in Pune on September 5, 2025.
- Organised Two-day Workshop on Geometric Dimensioning and Tolerancing (GD&T) in Pune on September 26-27, 2025.
- Organised 12th Zonal Kaizen Competition in Gujarat Zone in Ahmedabad on November 21, 2025.
- Organised Awareness Session on Six Sigma Black Belt in Pune on December 17, 2025.
- Organised 16th Regional Kaizen Competition in Pune on December 19, 2025.



- Organised 8th Indoor Games Competition in Pune on January 11, 2026.
- Organised 6th National Kaizen Competition on January 23, 2026.
- Organised Four Days Certification Programme on Advanced Power BI on January 28 -29 and February 17-18, 2026 in Pune
- Organised 6th Best HR Practices Competition on February 6, 2026.
- Organised 17th Annual HR Summit- "Future-Ready HR: Shaping People, Technology & Talent" on February 13, 2026.
- Organised 7th Zonal Best Practices Competition in Gujarat Zone in Ahmedabad on February 20, 2026.
- Organised 10th Regional Best Practices Competition in Pune on March 17, 2026.
- Organised 11th Batch of SIX SIGMA Black Belt Certification Programme in Pune on May to November, 2026.
- Organised 11th Zonal Quality Circle Competition in Gujarat Zone in Ahmedabad on June 12, 2026.
- Organised Two Day Workshop on Total Quality Management (TQM) in Ahmedabad on July 9-10, 2026.
- Organised 21st Regional Quality Circle Competition in Pune on July 24, 2026.

The background of the cover features a perspective view of a series of white classical columns on a stone platform, receding into the distance under a bright blue sky with soft clouds. The entire image is overlaid with a semi-transparent blue geometric pattern consisting of diagonal lines and dotted areas, particularly prominent in the top-left and bottom-left corners.

ACMA
Pillar-4

**MEDIA & IMAGE
BUILDING**

Pillar 4 - Structure



Mr. Vinnie Mehta
Head



Mr. Vikrampati Singhania
President / Chairperson

PILLAR-4: MEDIA & IMAGE BUILDING

INTRODUCTION

Amplifying the Voice and Impact of the Industry

Pillar 4 builds and strengthens the reputation, visibility and voice of ACMA and India's automotive component industry across domestic and international audiences.

Through an integrated communication strategy spanning media relations, digital platforms, social media, publications and stakeholder outreach, the Pillar showcases the industry's contribution to manufacturing, employment, exports, technology, sustainability and economic growth.

It ensures greater visibility for ACMA's programmes, policy initiatives, events and industry achievements through print, television, digital media, trade publications and online platforms.

The Pillar also drives ACMA's digital engagement across its website, social-media channels and other communication platforms, building an active community of automotive professionals while amplifying key messages around industry developments, road safety, sustainability, greener technologies and future mobility.

By creating relevant and engaging content for diverse stakeholders, Pillar 4 positions ACMA as a credible, authoritative and influential voice of India's automotive component industry.

Core Focus: Corporate Communication | Media Relations | Brand Building | Digital & Social Media | Industry Promotion | Content & Publications | Stakeholder Engagement

ACMA IN MEDIA



Future-Ready Aftermarket Conference – Inaugural Session 2026

ACMA Automechanika Delhi

With India signing new Free Trade Agreements and working on several others, fresh global opportunities are opening up for Indian auto component manufacturers.

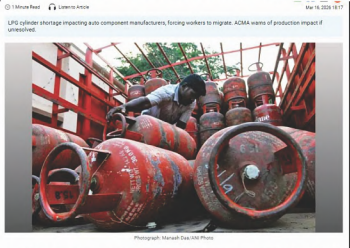


Vyapar Delhi 2026 Concludes in New Delhi

Inaugural Session

THANK YOU PARTNERS

DEEPTI JAIN



LPG Shortage Forces Worker Migration: ACMA

LPG cylinder shortage impacting auto component manufacturers, forcing workers to migrate. ACMA warns of production impact if unresolved.



Lamp Lighting Ceremony



Japan and India Bet Big on AI to Reimagine the Future of Mobility

MEITI Japan's Takayama Naritoshi says how combining AI with traditional tech can drive stronger Japan-India mobility collaboration, tapping India's talent and market potential

Deepali Jain



JSW Motors & ACMA Host Supplier Partner Conference for New Energy Vehicles



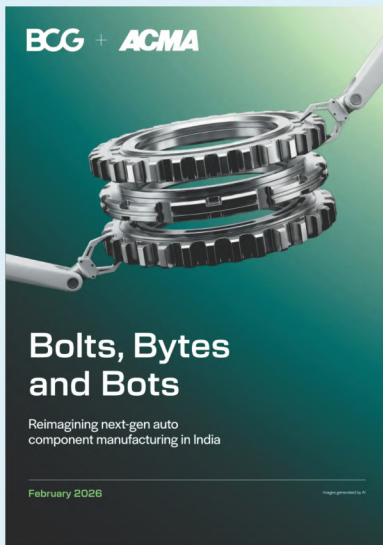
Auto industry seeks urgent fuel assurance

Naritoshi, Deputy Director-General for Trade, MEITI, Japan, told CIOI while speaking about the role

JSW Motors Powers Up India's EV Supply Chain with Landmark Supplier Conference

ACMA PUBLICATIONS

ACMA regularly publishes the following newsletters:

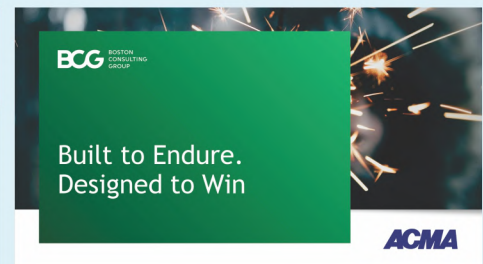


Bolts, Bytes and Bots: Reimagining Next-Gen Auto Component Manufacturing in India

Developed by ACMA in partnership with Boston Consulting Group (BCG), the study examines how smart manufacturing can support the next phase of growth of India's auto-component industry. It highlights the growing need for digitalisation, automation and advanced analytics as manufacturers respond to tighter quality standards, shorter product-development cycles, cost pressures, workforce challenges and the simultaneous growth of ICE and electric mobility programmes. Based on an industry survey and consultations, the report finds that more than two-thirds of participating companies have progressed beyond the exploratory stage, while around 60 per cent report meaningful benefits from digital initiatives. It presents a practical transformation roadmap built around leadership commitment, a robust data backbone, digitally skilled talent, fit-for-purpose technology architecture, scalable solution partners and value-led implementation. The report encourages companies to begin with focused, high-impact use cases and progressively scale successful interventions across plants and functions.

Build to Endure. Designed to Win

The ACMA-BCG study explores how Indian auto-component manufacturers can build resilience while pursuing ambitious domestic and global growth opportunities. Drawing on surveys and interviews with more than 60 industry leaders across company sizes and segments, the study finds that 90 per cent of respondents see greater growth opportunities than ever before, even as 78 per cent believe that doing business has become harder and riskier. Raw-material and energy-cost volatility, manpower shortages, fluctuating demand, supply-chain disruptions and trade-policy uncertainty emerge as the principal challenges. The study underlines that resilient companies progressively build superior profitability by diversifying supply sources, strengthening risk monitoring, investing in engineering capabilities, improving demand visibility, developing workforce pipelines and creating flexible manufacturing systems. It proposes a tiered resilience playbook suited to large, medium and small enterprises, together with ecosystem-level interventions in skilling, supply-chain intelligence, collaboration and capability development.



SIAM-ACMA Localisation Assessment for the Indian Automotive Sector – Phase III

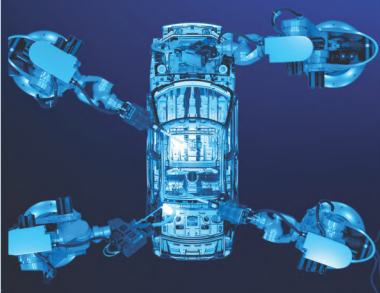
Undertaken jointly by SIAM and ACMA with EY, the Phase III assessment measures the automotive industry's progress towards localisation against the FY2020 baseline. The study covers 223 tariff lines across 11 major component categories and finds that localisation initiatives undertaken between FY2020 and FY2025 reduced imports by approximately ₹20,074 crore, representing achievement of 16.6 per cent against the targeted 16-20 per cent. The industry implemented more than 2,000 localisation initiatives involving investments

exceeding ₹50,000 crore in capacity expansion, product development, indigenous technology and strategic partnerships. Progress was particularly significant in engines, electricals, electronics, tyres, tooling and fasteners, while advanced electronics, automatic transmissions, speciality materials, safety-critical components and EV technologies remain areas of import dependence. The study identifies technology gaps, limited domestic scale, high capital costs, validation requirements and cost disadvantages as the key barriers to deeper localisation.

McKinsey
& Company

Shaping the future of India's auto component industry amid global trade shifts

September 2025



Shaping the Future of India's Auto Component Industry Amid Global Trade Shifts

Prepared by ACMA in partnership with McKinsey & Company, the report assesses the implications of changing geopolitical, technological and trade dynamics for India's auto-component industry. It notes that an estimated USD 12-14 trillion of global trade could shift across corridors by 2035, creating significant opportunities for India as companies diversify their manufacturing and sourcing networks. The report identifies two major growth avenues: India's potential to become a global manufacturing base for ICE components as international supply consolidates, and the rapid expansion of domestic electric mobility. It also highlights vulnerabilities arising from dependence on critical materials and semiconductors, technology and R&D gaps, carbon-related trade measures and the structural challenges faced by MSMEs. The report recommends the IGNITE framework for strengthening global ICE competitiveness, new-technology capabilities, investment, talent and ecosystem collaboration, supported by the GAIN framework involving Government, industry associations, institutional finance and MSME networks.

India Automotive Aftermarket Outlook 2026

Developed by ACMA with Frost & Sullivan, the study provides a comprehensive outlook for India's automotive aftermarket through 2030. It estimates the aftermarket at approximately ₹1.11 lakh crore in FY2026 and projects sustained mid-to-high single-digit growth, supported by an expanding and ageing vehicle population, higher vehicle utilisation, infrastructure development and increasing demand for organised repair and maintenance services. Passenger vehicles are expected to remain the largest segment, while two- and three-wheelers will also record healthy growth. The report identifies digital distribution, e-commerce, vehicle electronics, diagnostics, remanufacturing and organised multi-brand servicing as important emerging opportunities. Although the transition to electric mobility will gradually reduce demand for conventional engine and transmission parts, it will create new opportunities in electrical systems, thermal management, braking, suspension and EV diagnostics. The study recommends stronger action on technician skilling, counterfeit parts, localisation of electronics, channel digitalisation, circularity and EV-aftermarket preparedness.



INDIAN AUTOMOTIVE AFTERMARKET GROWTH OPPORTUNITIES

Report Presented to

ACMA

FROST & SULLIVAN



IMPACT



Published every quarter by the ACMA Centre of Excellence (ACoE). It covers the centre's activities and gives insights into best global practices for productivity, quality, technology and profitability.

AUTONEWS

Published every two months and covers industry related updates and the association's activities over the period under review.



• ACMA REGIONAL HEADS •



Ms. Anjali Nair

EASTERN REGION



Mr. Shardool Singh

NORTHERN REGION



Mr. Saravanan MV

SOUTHERN REGION



Ms. Ashwini Kulkarni

WESTERN REGION

ACMA
Future Ready Initiatives

**YOUNG BUSINESS
LEADERS FORUM (YBLF)**

YBLF - Structure



Mr. Akhilesh Rai
Chairperson



Ms. Eckta
Head

YOUNG BUSINESS LEADERS FORUM (YBLF)

ACTIVITIES -

- Organised a day long Industrial Visit and Learning Session in Noida on August 1, 2025.
- Organised a YBLF Mission to the UAE from August 27-29, 2026.
- Organised a Peer-to-Peer Session on Digitization on October 15, 2025.
- Organised an industry and technology immersion visit to Chennai, covering Sona BLW, Renault Nissan, ZF, IIT Madras and Raptee, on November 11-12, 2025.
- Organised a session on "Funding Growth & Secrets of IPO Success" on December 17, 2025.
- Organised industry visits to JBM EV and Montra Electric on December 18, 2025.
- Organised the YBLF Technology Symposium at MSPT, Chennai, on January 21-22, 2026.
- Organised a Fireside Chat with Mr. Dennis Khanduja, Founder & CEO, Automann, on February 4, 2026.
- Organised an AI Masterclass on "Automating Your Business" on March 7, 2026.
- Organised a Women Leadership Interaction with Ms. Shradha Suri Marwah on March 24, 2026.
- Organised an industry immersion visit to Pune, covering JCB, EKA Mobility, SANY and TATA AutoComp, on April 23-24, 2026.
- Organised a virtual session on "Preserving Family Wealth" on June 23, 2026.
- Organised a Fireside Chat with Mr. Sanjay Labroo, Chairman & Managing Director, Asahi India Glass Ltd., on July 17, 2026.





- > ACT like an Owner
- > Window vs Mirror
- > What is measured = What is controlled
- > 3C | PDCA | TQM
- > RCA - Deep Analysis
- > Fail Fast, Learn from Failure
- > 3 types of people
- > 3 types of managers





PEOPLE AT ACMA

PAST PRESIDENTS

Dr. Pranlal Patel (Late)	1959-1966	Mr. Dinesh Munot	1998-1999
Mr. M.K. Raju (Late)	1966-1968	Mr. V.K. Mehta	1999-2000
Mr. W.N. Talwar (Late)	1968-1970	Mr. L. Ganesh	2000-2001
Mr. P.V. Shah (Late)	1970-1971	Mr. K. Kejriwal	2001-2002
Mrs. Sharayu Daftary (Late)	1971-1972	Mr. Deep Kapuria	2002-2003
Mr. M.S. Shastri (Late)	1972-1973	Mr. K.V. Shetty (Late)	2003-2004
Mr. D.R. Sondhi (Late)	1973-1974	Mr. Deep Kapuria	2004-2005
Mr. V.R. Sivaraman (Late)	1974-1975	Mr. A.K. Taneja	2005-2006
Mr. M.K. Jhawar (Late)	1975-1976	Mr. Raghu Mody (Late)	2006-2007
Mr. Harjan Singh (Late)	1976-1977	Mr. Sanjay Labroo	2007-2008
Mr. S. Muthukrishnan (Late)	1977-1978	Mr. J. S. Chopra (Late)	2008-2009
Mr. R. Bhandari (Late)	1978-1979	Mr. Jayant Davar	2009-2010
Mr. N. Venkataraman (Late)	1979-1980	Mr. Srivats Ram	2010-2011
Mr. V. Chidambaram (Late)	1980-1981	Mr. Arvind Kapur	2011-2012
Dr. Abhay N. Firodia	1981-1982	Mr. Surinder Kanwar	2012-2013
Mr. Suresh Krishna	1982-1984	Mr. Harish Lakshman	2013-2014
Mr. Pran Talwar (Late)	1984-1986	Mr. Ramesh Suri (Late)	2014-2015
Mr. L. Lakshman	1986-1987	Mr. Arvind Balaji	2015-2016
Mr. Amar Singh	1987-1989	Mr. Rattan Kapur	2016-2017
Mr. T.K. Balaji	1989-1991	Mr. Nirmal K. Minda	2017-2018
Dr. Surinder Kapur (Late)	1991-1992	Mr. Ram Venkataramani	2018-2019
Mr. S. Viji	1992-1994	Mr. Deepak Jain	2019-2021
Mr. D.K. Jain	1994-1996	Mr. Sunjay J Kapur (Late)	2021-2023
Mr. K. Mahesh (Late)	1996-1998	Ms. Shradha Suri Marwah	2023-2025

EXECUTIVE COMMITTEE

PRESIDENT	PRESIDENT DESIGNATE	IMMEDIATE PAST PRESIDENT
Mr. Vikrampati Singhania	Mr. Sriram Viji	Ms. Shradha Suri Marwah
J K Fenner	Brakes India Pvt. Ltd.	Subros Limited

ELECTED MEMBERS

MEMBER	COMPANY
Mr. Anmol Jain	Lumax Auto Technologies Ltd.
Mr. Saurabh Poddar	Sellowrap Industries Pvt. Ltd.
Mr. Aditya Ganesh	Rane Madras Ltd.
Mr. Prashant Doreswamy	Continental Automotive Components (I) Pvt. Ltd.
Mr. Sunil Arora	Abilities India Pistons & Rings Ltd.
Mr. Guruprasad Mudlapur	Bosch Ltd.
Mr. Mahendra Kumar Goyal	Dana Anand India Pvt. Ltd.
Mr. A. Viswanathan	Delphi-TVS Technologies Ltd.
Mr. Ranjot Singh	Emdet Jamshedpur Pvt. Ltd.
Mr. Piyush I. Tamboli	Investment & Precision Castings Ltd.
Mr. Sanjay Sabherwal	Metalwork Industries Ltd.
Mr. Aakash Minda	Minda Corporation Ltd.
Mr. Shuba Kumar	Natesan Synchrocones Private Limited
Mr. Rama Shankar Pandey	Paracoat Products Ltd.
Mr. Jagdeep Singh Rangar	Stork Rubber Products Pvt. Ltd.
Mr. Satish Machani	Stumpp Schuele & Somappa Springs Pvt. Ltd.
Mr. Arvind Goel	TATA Autocomp Systems Ltd.
Mr. Manoj Kolhatkar	TATA Autocomp GY Batteries Pvt. Ltd.
Mr. Pranav Kapuria	The Hi-Tech Gears Ltd.
Mr. Vivek Jindal	UNO Minda Ltd.
Mr. Murali Vaidyanathan	Wheels India Ltd.
Mr. Akash Passey	ZF India Pvt. Ltd.

CO-OPTED MEMBERS

MEMBER	COMPANY
Mr. Nishant Jairath	Metalman Auto Limited
Mr. Nitin Bahl	Radiant Innovative Manufacturing Ltd.
Mr. Vivek Vikram Singh	Sona Comstar
Mr. Aman Chopra	Spack Automotive Pvt. Ltd.
Mr. Arjun T. Jain	Varroc Engineering Limited

SPECIAL INVITEES

MEMBER	COMPANY
Mr. Tapas K Sahu	Highco Engineers Pvt. Ltd.
Ms. Priya Kapur	Aureus Investment Pvt. Ltd.
Mr. Tarun Lamba	Imperial Auto Industries
Mr. Manav Kapur	Steelbird International
Mr. Akhilesh Rai	Suprajit Engineering Ltd.
Mr. Josh Foulger	Zetwerk Manufacturing Business Pvt. Ltd.

REGIONAL CHAIRPERSONS

REGION	MEMBER	COMPANY
EASTERN	Mr. Nishit Behera	RSB Transmissions (I) Ltd.
NORTHERN	Mr. Anmol Jain	Lumax Auto Technologies Ltd.
SOUTHERN	Mr. Aditya Ganesh	Rane Madras Ltd.
WESTERN	Mrs. Anjali Singh	Anand Group & Gabriel India Ltd.

CO-REGIONAL CHAIRPERSONS

REGION	MEMBER	COMPANY
EASTERN	Mr. Tapas Sahu	Highco Engineers Pvt. Ltd.
NORTHERN	Mr. Manish Saraf	Paracoat Products Ltd.
SOUTHERN	Mr. Prashant Doreswamy	Aumovio SE (India) Pvt. Ltd.
WESTERN	Mr. Saurabh Poddar	Sellowrap Industries Pvt. Ltd.



ZONAL CO-ORDINATORS

EASTERN REGION

MEMBER	ZONE	COMPANY NAME
Mr. Arush Sabherwal	Jamshedpur	Metalwork Industries Ltd.
Mr. Mayank Kejriwal	Kolkata	Kiswok Industries Pvt. Ltd.

NORTHERN REGION

MEMBER	ZONE	COMPANY NAME
Mr. Tushar Arora	Uttar Pradesh & Faridabad	Abilities India Rings & Piston Ltd.
Mr. U S Ahuja	Punjab & Himachal Pradesh	New Swan Enterprises
Mr. Kunal Jain	Uttarakhand	Roop Polymers Ltd.
Mr. P K Duggal	Delhi, Haryana & Rajasthan	Subros Ltd.

SOUTHERN REGION

MEMBER	ZONE	COMPANY NAME
Mr. K. Srikanth	Chennai & Nearby	Alfa Rubber & Springs Pvt. Ltd.
Mr. Annu Gupta	Karnataka & Hosur	Kavia Engineering Pvt. Ltd.
Mr. Cherian George Kollenparambil	Kerala	Helmapps Solutions Private Limited
Mr. Nagaraju Srirama	AP & Telangana	JK Fenner (I) Ltd.
Mr. P. Prabhakaran	Coimbatore	L. G. Balakrishnan & Bros. Ltd.

WESTERN REGION

MEMBER	ZONE	COMPANY NAME
Mr. Pawan Choudhary	Aurangabad	Hindustan Composites Ltd.
Mr. Gaurav Motwane	Nashik	MSL Driveline Systems Ltd.
Mr. Devendra Jain	Madhya Pradesh	Porwal Auto Ltd.
Mr. Raju Shah	Central Gujarat	Harsha Engineers International Ltd.
Mr. Samir Patel	Saurashtra (Gujarat)	Orbit Bearings India Pvt. Ltd.
Mr. Kanwal Deep Singh	Pune	Mubea Automotive Components India Pvt. Ltd.

WORKFORCE 2025-26

A. Benjamin Joseph

Abhinav Rastogi

Akash Kumar

Alok Pawar

Anil Kumar Unni

Anjali Nair

Ankit Dhiman

Anupam Dass

Anupam Kaushik

Ashok Kumar

Ashwani Kumar

Ashwini Anupam Kulkarni

Athira

Binny Tomy

Debasish Maity

Deepak Jain

Deepak Kumar

Devina Nikhil Deshmukh

Dinesh A. Vedpathak

Ecktta

Hansraj Sarma

Harish Kapoor

Harsh Jain

Harshita R

Hemant Kumar

Hemant Parmar

Isha Tanwar

Jairaj Kumar

Jayant Thipse

Kumar Shardool Singh

Lokesh Raina

Maniknandan G

Manish Singh

Mayank Nigam

Monika S. Handa

Nilu Singh

Pallavi Shantanu Gosavi

Pankaj Kumar

Pankaj Mathur

Pooja Sharma

Praveen Belwal

Raginee Singh

Rahul Kumar

Rahul Yadav

Rajat Gaur

Rajat Puri

Rakesh Kumar

Rasika Bagle

Rupender Kaushik

Rupesh Sonania

Samarpita Goswami

Sapna Vijh

Saravanan M V

Seema Babal

Shikha Tripathi

Shweta Kapruwan

Smita Kulkarni

Sonu Kumar

Sudesh Janardhan Sutar

Sumit Sharma

Sundarathammal D

Sunil Mutha

Suraj Tiwari

Surekha Deshmukh

Sushil Dilip Jade

Thannatchi Eniyan L E

Umamagesh K

Upender Singh

Vadivelan Gounder

Vaibhav Sharma

Vijay Kanojia

Vinnie Mehta



LIST OF MEMBERS'

A

3S Applied Technologies Limited
A. G. Industries Pvt. Ltd.
A.K. Automatics
A2MAC1 India Private Limited
Aakar Foundry Pvt. Ltd.
Aar Aar Technoplast Pvt. Ltd.
Aar Kay Forge Private Limited
Aarayaa Advisory Services Private Limited
Aarti Steels Limited
Aashirwad Auto Industries
Abacus Peripherals Private Limited
Abhijeet Plastics India Pvt. Ltd. Unit III
Abhijeet Techno-Plast (I) Pvt. Ltd.
Abhishek Elektrosil Auto Components Private Limited
Abilities India Pistons & Rings Ltd.
Able Spring Manufacturers
Accolade Electronics Pvt Ltd
Accrete Electromech Pvt Ltd
Accurate Products Corporation Pvt. Ltd.
Ace International
Acey Engineering Pvt. Ltd.
ACMA Mobility Foundation
ACME Udyog
Acros Private Limited
ACS Industries India Private Limited
Adient India Pvt. Ltd.
Aditya Auto Products & Engineering (I) Pvt. Ltd.
ADM Joinflex India Pvt. Ltd.
Admach Auto India Ltd.
Adroit Driveshafts Private Limited
Advance Cable Technologies Pvt. Ltd.
Advance Forgings Pvt. Ltd.
Advanced Anmol Metcomp Private Limited
Advik Hi-Tech Pvt. Ltd.
Aeco Engineering LLP
Agrim Components Pvt. Ltd.
Agya Auto Ltd
AISIN Automotive Haryana Pvt. Ltd.
Ajit Industries Pvt. Ltd.
Akal Spring Ltd.
Akar Auto Industries Limited
Akron Ring Forge Private Limited
Alankar Automotives Private Limited
Alex Machine Tools Private Limited
ALF Engineering Pvt. Ltd.
Alfa Flexitubes Pvt. Ltd.
Alfa Rubber & Springs Private Limited
Alicon Castalloy Limited
Alkraft Thermotechnologies Pvt Ltd
All India Rubber Industries Association

Allied Autotech International Private Limited
Allied Nippon Pvt. Ltd.
Allied Transmission & Gears Pvt. Ltd.
Almighty Auto Ancillary Pvt. Ltd.
ALP Aeroflex India Private Limited
ALP Nishikawa Company Pvt. Ltd.
ALP Overseas Pvt. Ltd.
Amalgamations Repco Ltd.
Amar Udyog
Amato Automotive Private Limited
Amik Metals Private Limited
Amkeis Engineering Private Limited
Ample Auto Tech Pvt. Ltd.
Anand Automotive Pvt. Ltd.
Anand CY Myutec Automotive Pvt. Ltd.
Anand Engineers Pvt. Ltd.
Anand I-Power Ltd.
Anand Liners India Private Limited
Anand Motor Products Pvt. Ltd.
Anand NVH Products (P) Ltd.
Anand Piston International
Anevolve Mando Emobility Private Limited
Anu Industries Ltd.
Apex Transmission Pvt. Ltd.
Apls Automotive Industries Pvt. Ltd.
Aptiv Components India Private Limited
Arabian Petroleum Limited
Arasna Industries LLP
Araymond India Private Limited
ARB Bearings Ltd.
Arcelor Mittal Nippon Steel India Pvt Ltd.
ARGL Limited
Arktron Electronics
Aroma Engineering (India) Private Limited
Artek Surfin Chemicals Limited
Arun Associates
Arvind Engineering Works Ltd.
Asahi India Glass Ltd.
Ashimori India Private Limited
Ashok Iron Works Pvt. Ltd.
Ashra Consultants Pvt Ltd.
ASK Automotive Ltd.
ASM Castings Private Limited
ASP Sealing Products Limited
Aspee Springs Ltd.
Associated Manufacturing LLP
AT India Auto Parts India Private Limited
Atlanta Systems Private Limited
Atop Fasteners Pvt. Ltd.
Aum Dacro Coatings



Aumovio India Private Limited
AUO Mobility Solutions India Private Limited
Authentication Solution Providers' Association (ASPA)
Auto Cluster Development and Research Institute Ltd.
Auto Ignition Ltd.
Auto Pins (India) Ltd.
Auto Suspension Parts Co.
Autocomp Corporation Panse Pvt. Ltd.
Autodynamic Technologies And Solutions Private Limited
Autofit Pvt. Ltd.
Autoflex Pvt. Ltd.
Autoline
Autoliv India Pvt. Ltd.
Automax (India)
Automotive Axles Ltd.
Automotive Valves Pvt. Ltd.
Autostart India Pvt. Ltd.
Autosys Industrial Solutions Private Limited
Autotech-Sirmax India Private Limited
AVR Valves Pvt. Ltd.
AVS Brake Linings Pvt. Ltd.
Axles India Ltd.

B

B. J. Spring Limited
Bajaj Bearings Private Limited
Bajaj Communications Private Limited
Bajaj Export Corporation
Bajaj Motors Ltd.
Bajajsons Limited
Balaji Precision Components Private Limited
Balaji Springs Private Limited
BALLKINGS
Balmaan Industries Private Limited
Balu Forge Industries Limited
Banco Products (India) Ltd.
Bansal Precision Forge Ltd.
Bansal Wire Industries Limited
BAPL Rototech Private Limited
Bar International Inc
Baynee Industries
BCC Fuba India Limited
Beam Infotech Pvt. Ltd.
Bellite Springs Private Limited
Belmaks Pvt. Ltd.
Belmont Rubber Pvt. Ltd.
Belrise Industries Limited
Benara Udyog Ltd.
Benchmark Liners
Besmak Components Pvt. Ltd.
Besoto Starting Systems Pvt. Ltd.
Best International Private Limited
Betaflex Jointings Private Limited

Bharat Axles Private Limited
Bharat Forge Ltd.
Bharat Gears Ltd.
Bharat Seats Ltd.
Bharati Fire Engineers
Bhatia Pipe Industries
Bhavani Industries India LLP
Bhimrajka Mader Coatings Private Limited
Bimetal Bearings Ltd.
Bindra Motors Pvt. Ltd.
Bits N Bytes Soft Private Limited
BLW Engine Valves Private Limited
BMC Metalcast Pvt. Ltd.
Bohra Rubber Pvt. Ltd.
Bollhoff Fastenings Pvt. Ltd.
Bony Polymers Pvt. Ltd.
Borgwarner Cooling Systems India Pvt. Ltd.
BorgWarner Morse Systems India Private limited
Bosch Chassis Systems India Pvt. Ltd.
Bosch Ltd.
BPIN Private Limited
Brakes India Pvt. Ltd.
Brakewel Automotive Components (I) Pvt. Ltd.
Brembo Brake India Pvt. Ltd.
Brite Polytech Private Limited
Brose India Automotive Systems Pvt. Ltd.

C

Calco Poly Technik Private Limited
Cam Tools Industries Private Limited
Caparo Engineering India Ltd.
Capgrid Solutions Private Limited
Carbon Wheelz India Private Limited
Carl Bechem Lubricants (India) Pvt. Ltd.
Carrier Wheels Pvt. Ltd.
Castle Enterprises
Castrol India Limited
Celanese Materials India Limited
Celestial Industries Pvt. Ltd.
Chaphekar Engineering Pvt. Ltd.
Chembond Material Technologies Limited
Choudhry Enterprises
CI Car International Pvt. Ltd.
CIE Automotive India Limited.
Circlips Technologie Private Limited
CMR Green Technologies Limited
Cofle Taylor India Control Cables & Systems Pvt. Ltd.
Compage Automation Systems Private Limited
Conic Automotive Pvt. Ltd.
CMR Green Technologies Limited
Cofle Taylor India Control Cables & Systems Pvt. Ltd.
Compage Automation Systems Private Limited
Conic Automotive Pvt. Ltd.



CMR Green Technologies Limited
 Cofle Taylor India Control Cables & Systems Pvt. Ltd.
 Compag Automation Systems Private Limited
 Conic Automotive Pvt. Ltd.
 Cooper Corporation Pvt. Ltd.
 Cosmo India Private Limited
 Coventry Coil-O-Matic (HR) Ltd.
 CRP (India) Pvt. Ltd.
 Cummins Technologies India Pvt. Ltd.
 Cyient DLM Ltd

D

D.R.S Auto Industries
 Dali & Samir Engineering Pvt. Ltd.
 Dana Anand India Pvt. Ltd.
 Dana India Pvt. Ltd.
 Darsh Industries
 Datta Industries
 Dawnsun Kyosei Engineering Private Limited
 Daxter Polymers Private Limited
 Deepak Industries Ltd. (Prop. Of New Allenberry Works)
 Delfingen India Pvt. Ltd.
 Delkart Industries Limited
 Dell'orto India Pvt. Ltd.
 Delphi-TVS Technologies Ltd.
 Delux Bearings Pvt. Ltd.
 Denso Haryana Private Limited
 Denso International India Pvt. Ltd.
 Deva Autotronics Private Limited
 Devendra Autocom Pvt. Ltd
 Devilog Systems (India)
 DGC Industries Private Limited
 Dhoot Transmission Limited
 DIEHL Metal India Pvt. Ltd.
 Dimo Castings Pvt. Ltd.
 Divgi Torqtransfer Systems Limited
 Dixon Technologies (India) Limited
 DMI Draexlmaier Manufacturing India Private Limited
 Domino Printech India LLP
 DPS Bearings Private Limited
 DRAS Engineering Private Limited
 Drill Jig Bushing Co. (Madras) Pvt. Ltd.
 D-Tech Impex
 Durga Engineers
 Durga Filters Private Limited
 Dyna-K Automotive Stampings Pvt. Ltd.
 Dynamic Forge Components

E

Eastern Alloys Pvt. Ltd.
 Eastman Cast and Forge Limited
 Eaton Industrial Systems Pvt. Ltd.

ECL Magtronics Pvt Ltd
 Ecocat (India) Pvt. Ltd.
 EDS Technologies Private Limited
 Ehara Industries
 EJOT-Octagon Fastening Systems Private Limited
 EL-Chico Clutch Pvt. Ltd.
 Elmec Tools & Devices Private Limited
 Elofic Industries Ltd.
 Emdet Jamshedpur Pvt. Ltd.
 Emmbros Autocomp Ltd.
 Emmforce Autotech Limited
 Emson Exports
 Enco Engineers Combine Pvt. Ltd.
 Endurance Technologies Ltd.
 Engineering UND Solutionz Private Limited
 Ess Aar Automotive Private Limited
 Essae Gears And Transmissions Pvt. Ltd.
 Esteem Auto Limited
 Eternal Robotics Private Limited
 Excel Controlinkage Private Limited
 Exedy India Ltd.

F

FANUC India Pvt. Ltd.
 Fastenex Pvt. Ltd.
 Faurecia India Pvt. Ltd.
 FCC Clutch India Private Limited
 Federal-Mogul Goetze (India) Ltd.
 Fiem Industries Ltd.
 Fine Blanking Pvt. Ltd.
 Fine Turn
 Firstedge Marketing Private Limited
 Fitco Orings Pvt. Ltd.
 Fitwel Gasket Company India Pvt. Ltd.
 Flash Electronics (I) Pvt. Ltd.
 Fleetguard Filters Pvt. Ltd.
 FMI Automotive Components Private Limited
 Formula Lighting India Private Limited
 Fourfront Limited
 Foxconn (India) Private Limited
 Freudenberg-NOK Private Limited
 Friends Castings Pvt. Ltd.
 FTA HSRP Solutions Private Limited

G

G B Rubber Products
 G I Auto Pvt. Ltd.
 G.D. Marketing House
 G.R. Metalloys Private Limited
 Gabriel India Ltd.
 Gajra Gears Pvt. Ltd
 Galaxy Bearings Ltd.



Galaxy Indicators India Private Limited
Galaxy Instruments Private Limited
Garrett Motion Technologies (India) Private Limited
Gedia India Automotive Components Pvt. Ltd.
GeeKay Wires Limited
Genau Extrusions Private Limited
Genauto Gasket Technologies LLP
Gestamp Automotive India Private Limited
GH Induction India Pvt. Ltd.
Ghaziabad Precision Products Pvt. Ltd.
Gibraltar Airsprings Private Limited
Gilard Electronics Pvt. Ltd.
Gishnu Gears Private Limited
Global Automotive Components
Global Automotive Components Private Limited
Global Autotech Ltd.
Global Liners
GlobalYDK Electric Private Limited
Globewin Precise Products LLP
GNA Axles Ltd.
GNA Drivelines Limited
GNA Gears Ltd.
Gokul Auto Manufacturers Private Limited
Gold Seal-Saar Gummi India Pvt. Ltd.
Golden Precision Products Private Limited
Goldy Precision Technologies Private Limited
Gowell Rubber Industries
Greenfuel Energy Solutions Pvt. Ltd.
Grind Master Machines Pvt. Ltd.
Grindlays Engine Parts Private Limited
Grow Ever Steel (India) Private Limited
GSM Global
GSV Polymers Private Limited
Gtex Fabrics Private Limited
Gulati Auto Electricals Pvt. Ltd.
Guru Nanak Auto Enterprises Ltd.
Gurudev Auto Industries Private Limited

H

Haldex India Private Limited
Hanon Automotive Systems India Pvt Ltd
Hanon Climate Systems India Pvt. Ltd.
Harisons India Regd.
Harman International India Private Limited
Harnex Systems Private Limited
Harsha Engineers International Limited
Haveli Ram Bansi Lal
Hella India Automotive Pvt. Ltd.
Hella India Lighting Ltd.
Helmapps Solutions Private Limited
Helvoet Rubber & Plastic Technologies (India) Pvt. Ltd.
Hero Motors Limited
HGI Automotives Limited

HH Interiors LLP
Hi Tech International
Highco Engineers (P) Ltd.
Highway Roop Industries Limited
Highway Roop Precision Technologies Limited
Hilux Auto Electric Pvt. Ltd.
Hi-Lux Automotive Pvt. Ltd.
HIM Teknoforge Ltd.
Hindustan Expo
Hindustan Composites Ltd.
Hitachi Astemo Haryana Pvt. Ltd.
Hitkari Hitech Pvt. Ltd.
HL Klemove India Private Limited
HL Mando Anand India Pvt Ltd
Hodek Vibration Technologies Pvt. Ltd.
Holostik India Limited
Horizon Industrial Products Pvt. Ltd.
HR Polycoats Private Limited
Huf India Pvt. Ltd.
HY- Tech Engineers Limited
Hyco Enterprises

I

I E Auto Industrial Enterprise Pvt. Ltd.
IFB Automotive Pvt. Ltd.
IFB Industries Ltd.
IM Gears Pvt. Ltd.
Imperial Auto Industries Ltd.
Imperial Engineers Private Limited
India Forge and Drop Stampings Ltd.
India Japan Lighting Pvt. Ltd.
India Nippon Electricals Ltd.
India Pistons Ltd.
Indian Diecasting Industries
Indian Polymer Industries
Indian Polyurethane Association
Indian-Seats and Guides Private Limited
Indication Instruments Ltd.
Indo Autotech Ltd.
INDO-MIM Limited
Industrial Forge & Engineering Company Limited
Industrial Rubber Products
Industrial Rubber Products Private Limited
Infineon Technologies India Pvt. Ltd.
Infinito Auto Industries LLP
Ingar Electronics Private Limited
Injectoplast Pvt. Ltd.
Innova Rubbers Pvt. Ltd.
Integrated Cadcam Solutions Private Limited
Interface Microsystems
Inteva Products India Automotive Pvt. Ltd.
Investment & Precision Castings Ltd.
IP Rings Ltd.



IPEC India Private Limited
Irasus Technologies Private Limited
IRC Supply Chain Solutions Limited
Itriangle Infotech Private Limited

J

J J Autolink Private Limited
J S Enterprises
J. K. Fenner (India) Ltd.
Jagan Automotives Private Limited
Jagdish Electronics India Private Limited
Jai Auto Private Limited
Jai Parvati Forge Limited
Jaidarshan Indocraft Pvt. Ltd.
Jairaj Ancillaries Private Limited
Jal Auto Industries
Jalex Tuboflex
Jamna Auto Industries Ltd.
Jay Metal
Jay Switches (India) Pvt. Ltd.
Jay Ushin Ltd.
Jaya Hind Industries Pvt. Ltd.
Jayashree Polymer Exports Private Limited
Jayashree Polymers Pvt. Ltd.
Jayem Auto Industries Pvt. Ltd.
JBM Auto Ltd.
JC Eletronica Private Limited
Jeet And Jeet Glass And Chemicals Private Limited
JM Frictech India Pvt. Ltd.
Joneja Hydraulics Private Limited
Jopasu India Private Limited
Joyson Anand Abhishek Safety Systems Pvt. Ltd.
JRG Automotive Industries India Private Limited
JSB Aluminium Private Limited
JSG Innotech Private Limited
JSW Steel Limited
Jumps Auto Industries Ltd.
JVR Forgings Limited
Jyoti Rubber Industries

K

K Drive Mobility Solutions Private Limited
K R Industries Private Limited
K. S. C. Engineers Pvt. Ltd.
K.K.Nag Private Limited
K.M.P Manufacturing Co.
Kabra Extrusiontechnik Limited
Kafila Forge Pvt. Ltd.
Kalapi Tractor Spares Private Limited
Kalika International
Kalsi Engineering Company
Kalyani Maxion Wheels Private Limited

Kalyani Powertrain Limited
Kamal CED Solutions LLP
Kaneri Enterprises
Karan Motors Private Limited
Karnavati Car Air Conditioners Private Limited
Kavach Impex
Kavia Engineering Private Ltd.
Kay Jay Forgings Limited
Kcaltech System India Private Limited
KCTR Varsha Automotive Pvt. Ltd.
Kems Forgings Ltd.
Kennametal India Limited
KFL Automotive Private Limited
KIE Engineering Pvt. Ltd.
Kigotek Automotriz Private Limited
Kiran Cable Protection Products Private Limited
Kishan Autoparts Pvt. Ltd.
Kiswok Industries Pvt. Ltd.
KK Lighting India Private Limited
Klassic Wheels Ltd.
Klassik Lamitex Pvt. Ltd.
KLJ Polymers Private Limited
KNL Driveline Parts Private Limited
Knorr-Bremse Systems for Commercial Vehicles India Pvt. Ltd.
Kobra Auto Motives
Kongovi Private Limited
Kongu Engineers
Kores (India) Ltd.
Kosh Innovations Private Limited
KOSTAL India Pvt. Ltd.
KPIT Technologies Ltd.
KPIT Technologies Ltd.
Krishna Maruti Ltd.
Kross Limited
KSH International Limited
KSPG Automotive India Pvt. Ltd.
Kukreja Auto Components Private Limited
Kulkarni Engineers
Kumar Auto Sales
Kumi India Industries Private Limited
Kunal Auto Industries Pvt. Ltd.
Kusalava International Ltd.
Kyocera AVX Components (New Delhi) Private Limited

L

L & L Products India Pvt. Ltd.
L. G. Balakrishnan & Bros. Ltd.
L. K. Automotive Pvt. Ltd.
Lakhani Rubber Works
Laxmi Metal Pressing Works Pvt. Ltd.
Lee Spring Company India Private Limited
Leister Technologies India Private Limited
Lifelong India Pvt. Ltd.



Liftech India Private Limited
Linamar India Pvt. Ltd.
Loyola College Society
LPS Bossard Pvt. Ltd.
Luboil Filtration Systems Private Limited
Lucas Indian Service Limited
Lucas TVS Ltd.
Luman Industries Limited
Lumax Auto Technologies Ltd.
Lumax Cornaglia Auto Technologies Pvt. Ltd.
Lumax Industries Ltd.
Lumax Mannoh Allied Technologies Ltd.
Luthra Industrial Corporation
Luxpal Miniature Bulb Industries

M

M & M Machine Craft Pvt. Ltd.
M D Industries
M K Autocomponents India Ltd.
M Tek Engineers
M V D Auto Components Pvt. Ltd.
Maadhav Automotive Fasteners Pvt. Ltd.
Macas Automotive
Machino Plastics Ltd.
Machino Polymers Ltd.
Macks Surface Treatments Private Limited
Maco Pvt. Ltd.
Madras Engineering Industries Pvt. Ltd.
Madras Radiators And Pressings Ltd.
Maflow India Private Limited
Magal Engg. Tech Pvt. Ltd.
Magna Automations Ltd.
Magnum MI Steel Pvt. Ltd.
Maharani Innovative Paints Private Limited
Mahle Anand Filter Systems Pvt. Ltd.
MAHLE Anand Thermal Systems Pvt. Ltd.
MAHLE Engine Components India Pvt. Ltd.
Makino Auto Industries Pvt. Ltd.
Makino Automotive
Malhotra Cables Private Limited
Mandap International Pvt. Ltd.
Mangla Tubes Private Limited
Mann and Hummel Filter Pvt. Ltd.
Mansons International Pvt. Ltd.
Manu Yantralaya Private Limited
Marathwada Auto Compo Pvt. Ltd.
Marelli (India) Private Limited
Marelli Motherson Automotive Lighting India Pvt. Ltd.
Marelli Talbro's Chassis Systems Pvt. Ltd.
Mark Exhaust Systems Ltd.
Marquardt India Private Limited
Marvel GDC Private Limited
Mass Metalform

Masu Brakes Pvt. Ltd.
Maxop Engineering Co. Pvt. Ltd.
Mayur Uniquoters Ltd.
Meenakshi Polymers Pvt. Ltd.
Mega Audio International Limited
Mega Rubber Technologies Pvt. Ltd.
Megatrend Fabcon Pvt. Ltd.
Meghdoot Pistons Private Limited
Mehta Automotive Pvt Ltd
Meko Auto Components INC
Meneta Automotive Components Pvt. Ltd.
Metaforge Engineering (India) Pvt. Ltd.
Metal Form
Metallic Auto Liners Pvt. Ltd.
Metalman Auto Limited
Metalwork Industries Limited
Metexim (Sourcing) Pvt. Ltd.
Micro Tools India Private Limited
Micron Enterprises
Micron Precision Screws Private Limited
Microsign Products
Milacron India Pvt. Ltd.
Millennium Precision Auto India Pvt. Ltd.
Millennium Semiconductors India Private Limited
Minda Corporation Ltd.
Minda Instruments Ltd.
Minda Westport Technologies Limited
Mitsuba India Pvt. Ltd.
Mitsubishi Electric Automotive India Pvt. Ltd.
Mivin Engineering Technologies Private Limited
MKLIDE Auto Clutch Industries (P) Ltd
MKM Rubber Private Limited
MM Auto Industries Private Limited
MN Auto Products Private Limited
Modern Automotives Limited
Modine Thermal Systems Private Limited
Mogli Labs (India) Private Limited
Moonlight Auto Pvt. Ltd.
Motherson Sumi Wiring India Limited
MPM Private Limited
MRS Bearings Private Limited
MSL Driveline Systems Limited
Mubea Automotive Components India Pvt Ltd
Multitech Auto Pvt. Ltd.
Mungi Engineers Pvt. Ltd.
Munjali Auto Industries Ltd.
Munjali Kiriu Industries Pvt. Ltd.
Munjali Showa Ltd.
Murakami Manufacturing India Private Limited
Musashi Auto Parts India Pvt. Ltd.
Mutha Founders Pvt. Ltd.
Muthayammal Educational Trust and Research Foundation
Mutual Automotive Pvt. Ltd.
Mutual Industries Ltd.



N

Nagata Auto Engineering India Private Limited
Napino Auto & Electronics Ltd.
Narain Cooling Technologies Private Limited
Narasipur Precision Private Limited
Nash Products
Natesan Synchrocones Pvt. Ltd.
National Engineering Industries Ltd.
National Piston Rings (India)
National Plastic Technologies Limited
National Rubber Engineers
NBR Cooling Systems Private Limited
Neej Auto
Neelgiri Machinery Global Private Limited
Nelcast Ltd.
Nemak Aluminium Castings India Pvt Ltd
Neo Wheels Limited
Neolite ZKW Lightings Limited
NeoSym Industry Ltd.
New Dolphin Machining Solutions LLP
New Engineering Works
New Era Control Cable Industries
New India Engineering Company
New Star Industries
New Swan Autocomp (P) Ltd.
New Swan Enterprises
Nexteer Automotive India Private Limited
Nicks Auto Industries Pvt. Ltd.
Nippon Audiotronix Pvt. Ltd.
Nippon Thermostat (India) Ltd.
Nirotech Industries Private Limited
Nisiki Technologies Private Limited
Nissim India Pvt. Ltd.
Niterra India Private Limited
NLK Gasket India Private Limited
Norma Group Products India Pvt. Ltd.
Northstar Autocomp Private Limited
Novares India Automotives Private Limited
Novoflex Industries Private Limited
NRB Bearings Ltd.
NRB Industrial Bearings Limited
NTF (India) Pvt. Ltd.
Nysa Mobility Tech Private Limited

O

Ocap Chassis Parts Pvt. Ltd.
Oetiker India Pvt. Ltd.
Oiles India Private Limited
Olympic Industrials
Omax Autos Ltd.
OMCO Enterprises Private Limited
OMFA Rubbers Limited

Onassis Auto Ltd.

Onlygood Futuretech (India) Private Limited (Start-Up)

OPMobility Exteriors India Private Limited

Orbit Bearings India Pvt. Ltd.

Osking Industries

Osram Lighting Private Limited

Oswal Castings Private Limited

Otter Controls India Private Limited

Owari Precision Products (India) Pvt. Ltd.

P

P.A.R.K. Industries Private Limited
Pacco Industrial Corporation
Padmanabh Alloys & Polymers Ltd.
Padmini VNA Mechatronics Ltd.
Pal Shellcast Private Limited
Panasonic Automotive Systems India Private Limited
Panasonic Life Solutions India Private Limited
Paracoat Products Ltd.
Paradise Industrial Corporation
Paragon Industries
Paranjape Autocast Pvt. Ltd.
Paras Tubetech Private Limited
Parathasarathy Seeniammal Educational Trust
Parkash Automotive Industries (P) Ltd.
Paul Components Private Limited
Pavna Industries Limited
PBM Insulations Private Limited
PD Plast (India)
Pearl Engineering Co.
Pee Aar Automotive Technologies Private Limited
Perfect International
Perfect Polymers
PHINIA Delphi India Private Limited
Piano Presitel
Pinnacle Industries Ltd.
Pioneer Industries
Plast Technology India Private Limited
Plastometal Engg (I) Pvt Ltd
Polyplastics Industries (India) Pvt. Ltd.
Pooja Forge Ltd.
Pooja Precision Screws Private Limited
Poonam Industries
Porwal Auto Components Ltd.
Positive Plastics Private Limited
Power Industries
Power Source Engine Parts Pvt. Ltd.
Powermax Rubber Factory
PPAP Automotive Ltd.
Prabha Engineering Pvt. Ltd.
Pranav Vikas (India) Pvt. Ltd.
Pre6 Tech Private Limited
Precision Autowares Pvt. Ltd.



Precision Camshafts Ltd.
Precision Consultancy Services
Precision Cups Pvt. Ltd.
Premier Plasmotec Pvt. Ltd.
Premier Polyfilm Limited
Premier Seals India Private Limited
Presco-Mec Autocomp Pvt. Ltd.
Pricol Ltd.
Pritika Auto Industries Limited
Prius Auto Industries
Progressive Gear Industries (P) Ltd.
Progressive Steel Automotive Solution Private Limited
Progressive Tools And Components Private Limited
Propel Metaltech
PTI Engineering Technologies Private Limited
Puja Fluid Seals Private Limited
Punch Ratna Fasteners Pvt. Ltd.
Punjab Bevel Gears Ltd.
Punjab General Industries Private Limited
Purofil Auto (India) Pvt. Ltd.
Pushkar Techno Private Limited
Pushkaraj Enterprises
PV Clean Mobility Technologies Private Limited
PYN Autocomp Private Limited

Q

QH Talbros Pvt. Ltd.

R

R. E. Components Pvt. Ltd.
R.K. Profiles Pvt. Ltd.
R.K.Manoj & Co.
Raaj Unocal Lubricants Ltd
Radhey Autotech
Radiant Innovative Manufacturing Limited
Rahul Technic Private Limited
Rajan Auto Industries
Raja's Ranees Infinites Private Limited
Rajatdeep Overseas Pvt. Ltd.
Rajhans Pressings Pvt. Ltd.
Rajkot Engineering Association
Rajsriya Automotive Industries Pvt. Ltd.
Ram Ratna Wires Limited
Rambal Private Limited
Ramkrishna Forgings Ltd.
Ramsays Corporation Pvt. Ltd.
Randhir Industries
Rane (Madras) Ltd.
Rane Steering Systems Private Limited
Rangamma Steels & Malleables
RDH Auto
Reethika Precision Engineering

Reflexallen India Private Limited
Reform Industries Private Limited
Remsons Industries Ltd.
Replus Engitech Private Limited
Revent Precision Engineering Limited
Rico Auto Industries Ltd.
Right Tight Fasteners Pvt. Ltd.
RIJ Engineering Private Limited
Rikki Plastic Private Limited
Riyansh Industries
Rockman Industries Ltd.
Roko Linings (India) Private Limited
Roop Polymers Ltd.
Roots Industries India Private Limited
Rosmerta Autotech Limited
Rotex Automation Ltd
Royal Autotech Private Limited
RPK India Pvt. Ltd.
RSB Transmissions (I) Ltd.
Rubberman Industrial Centre Private Limited
Rucha Engineers Pvt. Ltd.
Rukman Udyog

S

S K Spring Technologies Private Limited
S M Machines Pvt. Ltd.
S R I Gotec India Private Limited
S. M. Auto Engineering Pvt. Ltd.
S. S. Engineering Works
Sabharwal Engineering Works
SAC Engine Components Pvt. Ltd.
Sadhu Forging Ltd.
Safex Fire Services Limited
Safexpress Pvt. Ltd.
Sainik Springs LLP
Saint Gobain India Pvt. Ltd.
Sakthi Auto Component Ltd.
Salari India Private Limited
Samarth Engg. Co. Pvt. Ltd.
Samkrg Pistons And Rings Limited
Samvardhana Motherson International Limited
San Automotive Industries Private Limited
Sanden Vikas (India) Pvt. Ltd.
Sandhar Technologies Ltd.
Sanjeev Auto Parts Manufacturers Pvt. Ltd.
Sankar NP Japan Private Limited
Sankar Sealing Systems Pvt. Ltd.
Sansera Engineering Limited
Sanvijay Green Aluminium Limited
SAP Parts Private Limited
SAR Coatings LLP
Saraswati Industries
Satyam Auto Components Pvt. Ltd.



Saurat Auto-Tech Private limited
Saverni Neutech Private Limited
Schaeffler India Limited
Scherdel Perfect Springs Private Limited
Sebros Auto Pvt. Ltd.
Seema & Co.
SEG Automotive India Private limited
Seinsa Autofren India Pvt. Ltd.
Sekisui DLJM Molding Private Limited
Sellowrap EPP India Pvt. Ltd.
Sellowrap Industries Limited
Semco Infratech Pvt Ltd
Senior Flexonics India Private Limited
Senior Rubbers Pvt. Ltd.
Sensing Technologies Pvt. Ltd.
Sensorise Smart Solutions Private Limited
Sensortec Innovation India Private Limited
SEP India Pvt. Ltd.
Service Easy Technology Private Limited
Setco Auto Systems Private Limited
SFS Group India Private Limited
Sharda Motor Industries Ltd.
Shaurya Transmissions & Gears LLP
Sheet Shapers India Pvt. Ltd.
Shelley Industries
Shigan Quantum Technologies Limited
Shiv Gorakh Engineering Works LLP
Shivalik Engineering Industries Limited
Shivam Autotech Ltd.
Shivani Locks Pvt. Ltd.
Shore Auto Rubber Exports Pvt. Ltd.
Shree Amba Industries
Shree Balaji Alumnicast Pvt. Ltd.
Shree Fittings
Shree Ganesh Metal Works
Shree Jee Forging
Shree Sainath Industries
Shri Ashapura Rubber Private Limited
Shri Parmanand Steel Industries Private Limited
Shriram Foundry Private Limited
Shriram Pistons & Rings Ltd.
Shriram Rubber Products Pvt. Ltd.
SI Interpack Private Limited
Sigma Automotive Materials Pvt. Ltd.
Sigma Corporation (India) Private Limited
Sigma Moulds & Stampings Pvt. Ltd.
Sika India Private Limited
Silco Cables
Singhal Industrial Corporation
Sintercom India Ltd.
SIPCOT Irungattukottai Manufacturers Association
Sipra Engineers Private Limited
SJS Decoplast Private Limited
SJS Enterprises Ltd

SKAS Autotech Private Limited
SKF India Limited
SKH Marelli Exhaust Systems Pvt. Ltd.
SKH Metals Ltd.
SKP Bearing Industries Limited
Sky Bound Autoplast
SMB Engine Valves
SMIC Autoparts Private Limited
Smoto Industries Private Limited
Snark Power Private Limited
Softude Infotech Private Limited
SOGEFI ADM Suspensions Pvt. Ltd.
Solize Partners India Private Limited
Somic India Private Limited
Sona BLW Precision Forgings Ltd.
Soni Auto & Allied Industries Ltd.
SP Pipe Private Limited
Spack Automotives Private Limited
SPAL Automotive Technology India Private Limited
Special Engineering Services Ltd.
Spectra Products Pvt. Ltd.
SPM Autocomp Systems Pvt Ltd.
Spun Micro Processing (P) Ltd.
SR Green Products
Sree Ganesh Gears Private Limited
Sree Sumangala Metals and Industries Private Limited
Sri Aurobindo Automotive Components LLP
Sriji Gopalji Industries Private Limited
Srimukha Precision Technologies Private Limited
Srujana Enterprises
Standard Radiators Pvt. Ltd.
Star Auto Industries Pvt. Ltd.
Steel Strips Wheels Limited
Steelbird International
Stellar Technoforge
Sterling E-Mobility Solutions Limited
Sterling Tools Limited
Stork Auto Engineering Pvt. Ltd.
Stork Rubber Products Pvt. Ltd.
Subros Ltd.
Sudhir Automotive Industries Pvt. Ltd.
Sudisa Foundry (P) Ltd.
Sugan Cables
Sumitomo Corporation India Private Limited
Sun Mobility Private Limited
Sunbeam Enterprises
Sunbeam Lightweighting Solutions Pvt. Ltd.
Sundaram Brake Linings Ltd.
Sundaram Clayton Ltd.
Sundaram Industries Pvt. Ltd.
Sundram Fasteners Ltd.
Sunflag Iron and Steel Company Limited
Sunil Industries
Sunny Engineering Industries



Sunstar Precision Forge Ltd.
 Sunvisors India Pvt. Ltd.
 Super Auto Forge Pvt. Ltd.
 Super Auto India Limited
 Super Circle Auto Ltd.
 Super Screws Pvt. Ltd.
 Super Seals India Ltd.
 Supercircle Pvt. Ltd.
 Suprajit Engineering Ltd.
 Supreme Sales Agency
 Supreme Treon Pvt. Ltd.
 Surelock Private Limited
 Surya Springs
 Surya Springs & Wires
 Swastik Engitech Pvt. Ltd.
 Synthesis Winding Technologies Pvt. Ltd.
 Syrma SGS Technology Limited

T

T K Precision Pvt. Ltd.
 T K W Fasteners Pvt. Ltd.
 TA Autotec Information Systems India Private Limited
 Takshi Auto Components Pvt. Ltd.
 Talbros Automotive Components Ltd.
 Talbros Sealing Materials Pvt. Ltd.
 Talco India
 TASA Automotive Components
 Tata AutoComp GY Batteries Private Limited
 Tata AutoComp Systems Ltd.
 Tata Toyo Radiator Ltd.
 Taylor Rubber Pvt. Ltd.
 Tech Auto Pvt. Ltd.
 Technico Industries Ltd.
 Techno Auto Products
 Techno Impressions Private Limited
 Technocrat Connectivity Systems (P) Ltd.
 Technology International
 Technomech (India)
 Technovision Auto Components Private Limited
 Teconnex India Private Limited
 Teksons Pvt. Ltd.
 Terminal Technologies (I) Pvt. Ltd.
 Texspin Bearings Ltd.
 The Automotive Research Association of India
 The Hi-Tech Engineering Systems Pvt. Ltd.
 The Hi-Tech Gears Ltd.
 The Madras Motor Parts Dealers Association
 The Premier Auto Corporation
 The Supreme Industries Ltd.
 The Waxpol Industries Limited
 The Western India Genuine Ghee Company Private Limited
 Topsy Auto Products
 Toughla Automotive Pvt. Ltd.

Toyo Springs Ltd.
 Toyoda Gosei South India Pvt. Ltd.
 Toyoda Gosei UNO Minda India Private Limited
 Toyota Boshoku Automotive India Pvt. Ltd.
 Toyota Boshoku Device India Private Limited
 Toyota Industries Engine India Pvt. Ltd.
 Toyota Kirloskar Auto Parts Pvt. Ltd.
 Toyotetsu India Auto Parts Pvt. Ltd.
 Toyotsu Ambika Automotive Safety Components India Pvt. Ltd.
 TPR Autoparts Mfg India Private Limited
 Trac Auto Transmission
 Track Components Ltd.
 Tractors and Farm Equipment Ltd.
 Transight Systems Private Limited
 Transworld Enterprises
 Trigno Engineering Pvt. Ltd.
 Trinity Tapes Private Limited
 Tropicool Autotronics Private Limited
 TRW Sun Steering Wheels Pvt. Ltd.
 TS Interseats India Private Limited
 Tsuyo Manufacturing Private Limited
 Tube Investments of India Ltd.
 Turbo Energy Pvt. Ltd.
 TVS Automobile Solutions Private Limited

U

UCAL Limited
 UFI Filters India Pvt. Ltd.
 UGX Systems Private Limited
 Ukay Metal Industries Pvt. Ltd.
 Ultra Tech Suspensions Private Limited
 Ultra Wiring Connectivity System Limited
 Umasons Auto Compo Private Limited
 Uni Expo India
 Unicast Alloys Private Limited
 Uniflex Auto Industries
 Unique Auto Exports Private Limited
 Unique Spares & Automobiles
 Unitech Plasto Components Private Limited
 United Components And Tools Private Limited
 Unitherm Engineers Limited
 Universal Precision Screws
 Universal Wire Forms
 UNO Minda Limited
 UNO Mindarika Private Limited
 Uravi Defence And Technology Limited
 Urrja Bus Décor
 Usha International Ltd.
 USUI Susira International Pvt. Ltd.



V

V.V Enterprises
Vaish Industries
Vaishnavi Auto Private Limited
Valeo India Pvt. Ltd.
Vanaz Engineers Ltd.
Varroc Engineering Limited
VBROS Auto Pvt. Ltd.
VE Commercial Vehicles Ltd.
Vector Management Consulting Private Limited
Vee Gee Industrial Enterprises Private Limited
Vee Tee Auto Mfg. Co. (P) Ltd
Veer-O-Metals Pvt. Ltd.
Vel Tech Rangarajan Dr Sagunthala R&D Institute of Science & Technology
Venkateswara Steels And Springs India Private Limited
Vibes Component Solutions Private Limited
Vibgyor Automotive Private Limited
Victor Reinz India Pvt. Ltd.
Victura Technologies Private Limited
Vijayshree Autocom Ltd.
Vikrant Auto Suspensions
Vimal Auto Industries
Vimal Trading Co.
Vinayak Rubber Products
Vinko Auto Industries Ltd.
Vinni Chemicals Pvt Ltd
Vipmon Technology Private Limited
VNM Polymers Pvt. Ltd.
Volmac Components Private Limited
Voss Exotech Automotive Private Limited
VVDN Technologies Private Limited

W

Wadsons India Private Limited
Wahi Sons Limited
Wanfeng Aluminum Wheel India Private Limited
Watson & Chalin India Pvt. Ltd.
Webasto Roofsystems India Private Limited
Welcome Auto Parts Private Limited
Western Thomson (India) Ltd.
Wheels India Ltd.
Windals Precision Private Limited
Wipex Industries
Wire Rings
Wirecom (India) Pvt. Ltd.
Witzenmann India Private Limited

X

Xlerate Driveline India Limited

Y

Yashka Stampings
Yazaki India Pvt. Ltd.
Yeshshree Technology Private Limited
Yogi Hi Tech Pvt Ltd
York Transport Equipment (India) Pvt. Ltd.
Yoshika Engineering Pvt. Ltd.
YSM Spring International
Yugal Precision Pvt. Ltd.

Z

Zavenir Daubert India Private Limited
Zenith Forge Pvt. Ltd.
Zenith Industries
ZF Commercial Vehicle Control Systems India Limited
ZF India Pvt. Ltd.
ZF Rane Automotive India Private Limited
ZF Steering Gear (India) Ltd.
Ziel International
Zunax Energy Products LLP
Zylog Composites Private Limited





Automotive Component Manufacturers
Association of India

HEAD OFFICE

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